

**CANWEST GLOBAL  
COMMUNICATIONS CORP.  
AND THE OTHER  
APPLICANTS LISTED ON  
SCHEDULE "A"**

**EIGHTEENTH REPORT  
OF FTI CONSULTING CANADA INC.,  
IN ITS CAPACITY AS MONITOR OF THE APPLICANTS**

**September 2, 2010**

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF CANWEST GLOBAL  
COMMUNICATIONS CORP. AND THE OTHER APPLICANTS  
LISTED ON SCHEDULE "A"

EIGHTEENTH REPORT  
OF FTI CONSULTING CANADA INC.  
IN ITS CAPACITY AS MONITOR

INDEX

TAB	DOCUMENT
1.	Eighteenth Report
A.	Cashflow Forecast
B.	Affidavit of Greg Watson sworn September 2, 2010
C.	Affidavit of Ashley Taylor sworn September 2, 2010

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF CANWEST GLOBAL  
COMMUNICATIONS CORP. AND THE OTHER  
APPLICANTS LISTED ON SCHEDULE "A"**

**EIGHTEENTH REPORT OF FTI CONSULTING CANADA INC.  
IN ITS CAPACITY AS MONITOR**

**September 2, 2010**

**INTRODUCTION**

1. By Order of this Court dated October 6, 2009 (the "**Initial Order**"), Canwest Global Communications Corp. ("**Canwest Global**") and certain of its subsidiaries listed in **Schedule "A"** hereto (collectively the "**Applicants**") obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "**CCAA**"). The Initial Order also granted relief in respect of certain affiliated partnerships of the Applicants listed in **Schedule "B"** hereto (collectively, the "**Partnerships**", and together with the Applicants, the "**CMI Entities**") and appointed FTI Consulting Canada Inc. ("**FTI**") as monitor (the "**Monitor**") of the CMI Entities. The proceedings commenced by the CMI Entities under the CCAA will be referred to herein as the "**CCAA Proceedings**".

## GENERAL BACKGROUND

2. Canwest carries on business through a number of subsidiaries and until recently was Canada's largest publisher of English language daily and non-daily newspapers. Canwest directly or indirectly owns, operates and/or holds substantial interests in free-to-air television stations and subscription-based specialty television channels, and websites in Canada.
3. Relief in the CCAA Proceedings was obtained by: Canwest Global, its principal operating subsidiary Canwest Media Inc. ("**CMI**"), certain subsidiary corporations and partnerships of CMI that own and operate Canwest's free-to-air television broadcast business and certain Canadian subscription-based specialty television channels and The National Post Company/La Publication National Post.
4. Canwest Global's other television broadcasting divisions and/or subsidiaries are not Applicants in the CCAA Proceedings. On January 8, 2010, the entities in Canwest's newspaper publishing and digital media business in Canada (other than National Post Inc.) (the "**LP Entities**") separately applied for and obtained protection under the CCAA.
5. On October 6, 2009, the CMI Entities obtained the Initial Order which provided for a stay of proceedings until November 5, 2009 (the "**Stay Period**"). By Orders dated October 30, 2009, January 21, 2010, March 29, 2010, and June 8, 2010, the Stay Period was extended until September 8, 2010.
6. On November 3, 2009, the Monitor obtained an Order under Chapter 15 of the United States Bankruptcy Code (the "**Code**") from the United States Bankruptcy Court

(Southern District of New York) granting formal recognition of the CCAA Proceedings as “foreign main proceedings” and a permanent injunction for the duration thereof.

7. The original basis of a plan of arrangement for the CMI Entities under the CCAA (the “**Original Recapitalization Transaction**”) was a going concern recapitalization transaction, the terms and conditions of which were agreed upon following intensive and extended arm’s length negotiations between the CMI Entities and the *ad hoc* committee (the “**Ad Hoc Committee**”) of the holders of over 70% (as at October 6, 2009) of the 8% senior subordinated notes issued by CMI due 2012 (the “**8% Noteholders**”). The terms of the Original Recapitalization Transaction were set out in a CCAA Support Agreement (the “**Recapitalization Support Agreement**”) and the term sheet attached thereto (the “**Original Recapitalization Term Sheet**”).
8. By Order dated February 19, 2010 (the “**Shaw Approval Order**”), this Court approved various agreements (the “**Shaw Transaction Agreements**”) relating to the proposed equity investment in restructured Canwest Global (the “**Original Shaw Transaction**”) by Shaw Communications Inc. (“**Shaw**”), including, *inter alia*, a Subscription Agreement between Canwest Global and Shaw dated February 11, 2010 (the “**Shaw Subscription Agreement**”), an amendment to the Recapitalization Support Agreement attaching an amended and restated recapitalization term sheet containing the terms of the revised Original Recapitalization Transaction (the “**Recapitalization Transaction**”).
9. As described in greater detail in the Thirteenth Report of the Monitor dated May 3, 2010, following a mediation before the Chief Justice of Ontario, Warren Winkler, Shaw and the Ad Hoc Committee agreed, *inter alia*, to amend the Original Shaw Transaction and the

Recapitalization Transaction whereby Shaw (or a direct or indirect, wholly owned subsidiary of Shaw that is a Canadian (as defined in the CRTC Direction<sup>1</sup>)) will subscribe for or agree to purchase all of the common shares of restructured Canwest Global representing a 100% equity and 100% voting interest in restructured Canwest Global.

10. The terms and conditions of the Original Shaw Transaction as amended as a result of the mediation (the “**Amended Shaw Transaction**”) are contained in various agreements (the “**Shaw Transaction Amending Agreements**”) which were approved by this Court on June 23, 2010.
11. The CMI Entities also prepared and filed a consolidated plan of compromise, arrangement and reorganization accepted for filing by this Court on June 23, 2010, as restated on July 16, 2010, concerning, affecting and involving Canwest Global, CMI, Canwest Television GP Inc., Canwest Television Limited Partnership, Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc., Fox Sports World Canada Holdco Inc., Fox Sports World Canada Partnership, National Post Holdings Ltd., The National Post Company/La Publication National Post, MBS Productions Inc., Yellow Card Productions Inc., Global Centre Inc. and 4501063 Canada Inc., as may be amended (the “**Plan**”).
12. As described in greater detail in the Seventeenth Report of the Monitor, on July 19, 2010, an excess of the majority in number and two-thirds in value of the Affected Creditors of the Plan Entities with Proven Voting Claims (as these terms are defined in the Plan) present and voting at the creditors’ meetings voted in favour of approving the Plan.

---

<sup>1</sup> *Direction to the CRTC (Ineligibility of Non-Canadians)*

13. On July 28, 2010, this Court granted an Order sanctioning the Plan.
14. Further background information regarding the CMI Entities and the CCAA Proceedings is provided in, *inter alia*, the affidavit of John E. Maguire sworn October 5, 2009, the Pre-filing Report of the Monitor dated October 5, 2009 (the “**Pre-filing Report**”) and subsequent reports of the Monitor, copies of which have been posted on the Monitor’s website for the CCAA Proceedings at <http://cfcanada.fticonsulting.com/cmi>.

### **TERMS OF REFERENCE**

15. In preparing this report, FTI has relied upon unaudited financial information of the CMI Entities, the CMI Entities’ books and records, certain financial information prepared by, and discussions with, the CMI Entities’ management. FTI has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information and accordingly expresses no opinion or other form of assurance on the information contained in this report.
16. Capitalized terms not defined in this report are used as defined in the Pre-filing Report. Unless otherwise stated, all monetary amounts contained in this report are expressed in Canadian dollars.

### **PURPOSE OF THIS REPORT**

17. The purpose of this Eighteenth Report of the Monitor is to inform and/or provide an update to this Honourable Court on the following:
  - (a) the CMI Entities’ motion for an Order, *inter alia*:

- (i) approving the sale of the Winnipeg Condominium (as hereinafter defined) and certain related assets (collectively, the “**Purchased Assets**”) as provided for in the offer to purchase, as amended (the “**Offer to Purchase**”), between 5313997 Manitoba Ltd. (the “**Vendor**”) and Ruth Zelcer (the “**Purchaser**”);
  - (ii) vesting all of CMI’s interest in the Purchased Assets in the Purchaser free and clear of any encumbrances upon the delivery of a certificate from the Monitor; and
  - (iii) lifting the stay of proceedings granted by this Honourable Court in favour of two of the Applicants, namely 30109, LLC (“**30109**”) and CanWest MediaWorks (US) Holdings Corp. (“**US Holdings**”), in order to allow them to voluntarily commence liquidation proceedings in the United States under Chapter 7 of the Code;
- (b) payments by the CMI Entities of pre-filing amounts owed to certain suppliers since May 24, 2010;
  - (c) the CMI Entities’ financial performance since May 24, 2010 and a comparison of the actual to forecast results;
  - (d) the weekly cashflow forecast to November 21, 2010;
  - (e) status of the CMI Entities’ restructuring efforts;



- (f) the CMI Entities' request for an extension of the Stay Period until November 5, 2010;
- (g) summary of the Monitor's activities since June 3, 2010;
- (h) the Monitor's and its legal counsel's professional fees; and
- (i) the Monitor's conclusions and recommendations.

## **PROPOSED SALE OF THE WINNIPEG CONDOMINIUM**

### ***The Winnipeg Condominium***

18. As described in greater detail in the affidavit of John E. Maguire sworn on September 1, 2010 in support of this motion (the "**Maguire September 1 Affidavit**"), the Vendor is the registered owner of a condominium located in the city of Winnipeg, in the province of Manitoba, bearing a civic address of 1003-141 Wellington Crescent, unit number 59 (the "**Winnipeg Condominium**"). The Winnipeg Condominium has been used by the CMI Entities as accommodation for Canwest personnel that reside outside of Winnipeg.
19. The Vendor is the current legal owner of the Condominium and purchased the Winnipeg Condominium on behalf of CMI on June 19, 2006 and, therefore, holds the bare title to the Winnipeg Condominium for the benefit of CMI as a bare trustee for CMI. The Vendor, which is not an Applicant in the CCAA Proceedings, is a wholly owned subsidiary of CMI.
20. Apart from a "caveat" giving notice of an easement in favour of Manitoba Telephone System, there are no specific charges or encumbrances registered on title to the Winnipeg

Condominium. There are also no registrations against the Vendor or any specific registrations in respect of the Winnipeg Condominium registered under the Manitoba *Personal Property Security Act*. Previously conducted searches of the personal property registry systems in all other Canadian provinces and territories against CMI reveal numerous provincial registrations over all of CMI's present and after-acquired property in favour of CIBC Mellon Trust Company ("**CIBC Mellon**"), as collateral agent under the senior secured revolving asset-based loan facility held by CIBC Asset-Backed Lending Inc. ("**CIBC**") and the Irish Holdco Secured Note. The Monitor is advised by counsel for the CMI Entities that the CMI Entities intend to provide notice of this motion to all parties who have registered financing statements against CMI, including CIBC Mellon.

***Process Leading to Sale or Disposition***

21. As described in greater detail in the Maguire September 1 Affidavit, the Winnipeg Condominium was initially listed for sale by the Vendor on November 30, 2009 with Royal LePage at an initial listing price of \$449,900. A listing of the Condominium was also posted at that time on the "mls.ca" website operated by The Canadian Real Estate Association and remained posted on the mls.ca website at all times thereafter.
22. On April 4, 2010, after receiving no serious expressions of interest, the asking price for the Winnipeg Condominium was reduced by the Vendor to \$429,900.
23. The Vendor received three offers to purchase the Winnipeg Condominium in April and May 2010 for \$330,000, \$370,000 and \$429,900. The Vendor accepted the offer to purchase the Winnipeg Condominium for \$429,000, conditional on approval of counsel

for the offeror and the Vendor within seven days of the Vendor's acceptance of the offer. However, upon being advised that the offer would need to be amended in order to take into account the fact that the beneficial owner of the Winnipeg Condominium, CMI, was subject to creditor protection under the CCAA and that Court approval of the sale of the Winnipeg Condominium would need to be obtained before the purchase and sale transaction could close, the offeror abandoned the offer.

24. Following the failure to consummate the above referenced offer, the Vendor did not receive any further expressions of interest in the Winnipeg Condominium. Consequently, on June 30, 2010, the Vendor further lowered the asking price for the Winnipeg Condominium to \$399,000. The Vendor did not receive any further offers to purchase until the Purchaser delivered the Offer to Purchase the Winnipeg Condominium for \$365,000, subject to any customary closing adjustments.

25. Royal LePage advised the CMI Entities that:

- a unit in the condominium project where the Winnipeg Condominium is located that is approximately 136 square feet larger than the Winnipeg Condominium was recently sold for \$379,806 after being on the market since September 2008 and having had an original asking price of \$589,900; and
- another unit in the condominium project where the Winnipeg Condominium is located of approximately the same size as the Winnipeg Condominium was recently sold for \$379,900 after being on the market since September 2008 and having had an original asking price of \$529,900.

*The Proposed Sale of the Winnipeg Condominium to the Purchaser*

26. The Purchaser delivered an executed Offer to Purchase to the Vendor on July 28, 2010 with an initial deposit of \$10,000. The consideration payable by the Purchase (the “**Purchase Price**”) under the Offer to Purchase is \$365,000, subject to the customary closing adjustments.
27. The Offer to Purchase initially provided for a possession date of September 1, 2010, or a date sooner or later by mutual agreement of the Purchaser and the Vendor which was subsequently extended to October 1, 2010 (the “**Possession Date**”) at the request of the Purchaser.
28. The Offer to Purchase provides that the Purchaser offers and agrees to purchase the Purchased Assets which include the Winnipeg Condominium and certain goods and chattels that are currently contained within the Winnipeg Condominium. A copy of the Offer to Purchase is attached as Exhibit “H” to the Maguire September 1 Affidavit.
29. It is a condition of closing that the Vendor obtain an Order approving the Offer to Purchase and vesting in the Purchaser CMI’s interest in the Winnipeg Condominium. There are no other outstanding conditions to closing.
30. The Monitor is advised by the CMI Entities that neither CMI nor the Vendor are related persons to the Purchaser within the meaning of the CCAA.
31. The Monitor is advised that the CMI Entities intend to instruct their counsel to hold the proceeds from the sale of the Winnipeg Condominium, in trust, until after the Plan implementation date, whereupon such monies will be transferred to the Monitor to be

administered in accordance with the terms of the Plan Emergence Agreement (as defined in the Plan).

***Monitor's Consideration of the Process Leading to the Proposed Sale***

32. The Monitor considered the process leading to the proposed sale of and the consideration to be received for the Winnipeg Condominium in light of the requirements of the CCAA, including, *inter alia*, s. 36. For the reasons outlined below, the Monitor is satisfied that the process was fair and reasonable in the circumstances and the consideration to be received for the Winnipeg Condominium is fair and reasonable taking into account its market value.
33. The Winnipeg Condominium has been listed for sale by the Vendor with Royal LePage and on the "mls.ca" website operated by The Canadian Real Estate Association since November 30, 2009. The Purchase Price is also only slightly below values obtained for similar properties in Winnipeg, Manitoba in recent months.
34. Based on current market conditions and the long listing period for the Winnipeg Condominium, the CMI Entities believe that the Offer to Purchase represents the best possible transaction in the circumstances for the benefit of the stakeholders of the CMI Entities and that the consideration payable by the Purchaser is fair and reasonable.
35. The Monitor is of the view that the Vendor has acted in good faith to maximize value in attempting to divest the Winnipeg Condominium, made satisfactory efforts to obtain the best price and has not acted improvidently. Based on the current market conditions and the long listing period for the Winnipeg Condominium, the Monitor does not believe that

the sale of the Winnipeg Condominium under a bankruptcy would be more beneficial to the creditors of the CMI Entities.

36. CIBC and Irish Holdco, which are (subject only to Court-ordered charges in the CCAA Proceedings) the senior secured creditors of CMI, do not object to the transaction. FTI is also advised that the Ad Hoc Committee, the CMI CRA (as defined in the Initial Order) and Shaw support or do not object to the transaction.
37. Accordingly, the Monitor recommends approval of the Offer to Purchase by this Honourable Court and the vesting of CMI's interest in the Purchased Assets in the Purchaser.

#### **REQUEST TO LIFT THE STAY FOR CERTAIN APPLICANTS**

38. For the reasons outlined in the Maguire September 1 Affidavit, the CMI Entities are seeking an Order lifting the stay of proceedings granted by this Court in favour of 30109 and US Holdings in order to allow them to voluntarily commence liquidation proceedings in the United States under Chapter 7 of the Code. The Monitor agrees with the rationale for seeking the lifting of the stay with respect to these Applicants and commencing liquidation proceedings in the United States prior to the Plan Implementation Date as outlined in the Maguire September 1 Affidavit and supports the CMI Entities request for same.

#### **PRE-FILING PAYMENTS TO CERTAIN SUPPLIERS**

39. Pursuant to paragraph 26(b) of the Initial Order, the Monitor is directed to report to this Court with respect to, *inter alia*, any payments made in connection with pre-filing

amounts owing for goods and services actually supplied to the CMI Entities “by other suppliers, with the prior consent of the Monitor, if, in the opinion of the CMI Entities, the supplier is critical to the CMI Business and ongoing operations of any of the CMI Entities”.

40. The Monitor reported on the payments made to such “other” critical suppliers since the commencement of the CCAA Proceedings until May 23, 2010 in its Ninth, Twelfth, and Fourteenth Reports. From May 24, 2010 to August 22, 2010, the CMI Entities paid an additional amount of \$18,371.79 to one “other supplier”. This supplier is considered critical in the CMI Entities' opinion and the payment was made with the prior consent of and following discussions with the Monitor.

#### **RECEIPTS AND DISBURSEMENTS TO AUGUST 22, 2010**

41. The Monitor has previously reported on the CMI Entities' actual consolidated net cash flow for various periods between October 6, 2009 and May 23, 2010 in its Fifth, Ninth, Twelfth and Fourteenth Reports. The CMI Entities' actual consolidated net cash outflow for the period from May 24, 2010 to August 22, 2010, was approximately \$2.0 million. Below is a summary of the actual receipts and disbursements as compared to the forecast filed with the Monitor's Fourteenth Report (the “**June Forecast**”).

For the Period from May 24, 2010 to August 22, 2010			
\$000s	Forecast	Actual	Variance
<b>Operating Cashflow</b>			
<b>Receipts</b>			
Receipts	\$115,316	\$150,118	\$34,802
Intercompany Receipts	\$15,976	\$17,182	\$1,206
<b>Total Receipts</b>	<b>\$131,291</b>	<b>\$167,300</b>	<b>\$36,009</b>
<b>Disbursements</b>			
Operating Disbursements	(\$146,209)	(\$141,120)	\$5,089
Capital Expenditures	(\$12,349)	(\$6,334)	\$6,015
Intercompany Disbursements	(\$6,725)	(\$12,096)	(\$5,372)
<b>Total Disbursements</b>	<b>(\$165,283)</b>	<b>(\$159,550)</b>	<b>\$5,733</b>
<b>Net Operating Cashflows</b>	<b>(\$33,991)</b>	<b>\$7,750</b>	<b>\$41,741</b>
<b>Restructuring Costs</b>			
Restructuring Costs	(\$12,978)	(\$9,393)	\$3,584
DIP Interest/Fees	(\$384)	(\$383)	\$2
<b>Total Restructuring Costs</b>	<b>(\$13,362)</b>	<b>(\$9,776)</b>	<b>\$3,586</b>
<b>Total Net Cashflow</b>	<b>(\$47,353)</b>	<b>(\$2,026)</b>	<b>\$45,327</b>
<b>Opening Cash</b>	<b>\$82,335</b>	<b>\$82,335</b>	<b>\$0</b>
DIP Advances/(Repayments)			
Other Advances (Repayments)			
<b>Ending Cash</b>	<b>\$34,982</b>	<b>\$80,309</b>	<b>\$45,327</b>

42. Actual net cash flow was approximately \$45.3 million favourable to the forecast. This variance is composed of a permanent positive variance of \$11.4 million as well as \$33.9 million of positive timing variances which are expected to reverse in the future. The significant items contributing to the positive variance were as follows:

- (a) a positive variance of approximately \$36.0 million in operating receipts primarily as a result of:
  - (i) a positive timing variance of \$17.2 million relating to higher operating receipts resulting from faster than forecasted collection of receivables;
  - (ii) a permanent positive variance of \$11.3 million related to higher sales than forecast;



- (iii) a permanent positive variance of \$6.3 million relating to operating receipts received by CMI in error on behalf of related parties. These amounts have been or will be remitted by the CMI Entities to the appropriate related parties and reflected in intercompany disbursements; and
  - (iv) a permanent negative variance of \$1.2 million as a result of lower receipts from intercompany payments and distributions from affiliates;
- (b) a positive variance of \$5.7 million in disbursements other than restructuring costs primarily as a result of:
- (i) a positive variance of \$5.1 million in operating disbursements resulting from \$10.7 million of positive timing differences related to the timing of payment of certain operating expenses including programming purchases offset by permanent negative difference of \$5.6 million as a result of higher than forecasted general operating expenses and payroll;
  - (ii) a positive timing variance of \$6.0 million in capital expenditures resulting from postponement of payments for capital projects; and
  - (iii) a permanent negative variance of \$5.4 million resulting from higher intercompany payments. This is the result of the variance of \$6.3 million described above in paragraph 42(a)(iii) relating to funds received by the CMI Entities on behalf of related parties in error and then remitted back to the appropriate related parties, offset by a positive variance of \$0.9 million in other intercompany disbursements; and

(c) a positive permanent variance of \$3.6 million in restructuring costs related to lower than expected professional fees.

43. Ending cash on hand at August 22, 2010 was approximately \$80.3 million representing a positive variance of approximately \$45.3 million compared to the June Forecast. As stated above, the CMI Entities expect that approximately \$33.9 million of the variance is timing and will reverse in the future.

### **CASH FLOW FORECAST**

44. The CMI Entities, with the assistance of the Monitor, have updated the consolidated forecast of their receipts, disbursements and financing requirements (the “**Cashflow Forecast**”). A copy of the Cashflow Forecast is attached hereto as **Appendix “A”**.

45. As shown in the Cashflow Forecast, it is estimated that for the period of August 22, 2010 to November 21, 2010 (the “**Cashflow Forecast Period**”), the CMI Entities will have total receipts of \$107.2 million, total operating disbursements of \$153.6 million, and total disbursements relating to the restructuring of \$10.0 million for net cash flow outflow of \$56.4 million.

46. It is anticipated that the CMI Entities’ forecast liquidity requirements during the Cashflow Forecast Period will continue to be met by the funds advanced by Irish Holdco pursuant to the Irish Holdco Secured Note and no drawdown on the CIT Credit Facility is forecast during the Cashflow Forecast Period. As stated above, the CMI Entities’ cash balance as at August 21, 2010 was approximately \$80.3 million.

## RESTRUCTURING EFFORTS

47. As described in greater detail in the previous reports of the Monitor, the parties agreed to and negotiated the terms of the Amended Shaw Transaction which, if completed pursuant to the Plan, will allow the CMI Entities to continue operating on a going concern basis, thereby preserving, *inter alia*, their enterprise value for their numerous stakeholders.
48. Since the date of the last Order extending the Stay Period to September 8, 2010, the CMI Entities have also prepared and filed the Plan and obtained creditor approval and Court sanction of same. In addition, the CMI Entities obtained approval from the Competition Bureau in respect of the Amended Shaw Transaction pursuant to the *Competition Act* (Canada) (as described in greater detail in the Maguire September 1 Affidavit) thereby satisfying one of the few remaining conditions to Plan implementation.
49. With respect to obtaining the prior approval of the CRTC under the *Broadcasting Act* (Canada), the Monitor is informed by the CMI Entities and Shaw that Shaw has submitted an application to the CRTC for authority to transfer the effective control of CMI's broadcasting entities to Shaw. On July 22, 2010, the CRTC released Notices of Consultation on the CRTC website (also published in the Canada Gazette on July 20, 2010) advising the public that hearings in respect of the CRTC Applications will commence on September 20, 2010 in Calgary, Alberta. The Monitor is informed by the CMI Entities and Shaw that, in applications of this magnitude, the CRTC can act expeditiously and render its decision within 35 days of the public hearing.
50. It is contemplated under the Amended Shaw Transaction that the Plan will be implemented no later than September 30, 2010, subject to extension by Shaw for up to an

additional three months in the event that the implementation of the Plan has not occurred by that date as a result of the requisite regulatory approvals not having been obtained by September 30, 2010. It is expected that the Plan implementation date will be scheduled for shortly after obtaining the necessary approvals under the *Broadcasting Act* (Canada).

51. The CMI Entities are continuing to work diligently towards implementation of the Plan with the assistance of the Monitor.
52. The Monitor provided a detailed update on the status of the CMI Entities' claims procedure (the "**Claims Procedure**") in its Sixteenth Report. Since that time, the CMI Entities have continued to resolve claims advanced pursuant to the Claims Procedure, including a number of claims advanced by the Communications, Energy and Paperworkers' Union. The Monitor and the CMI Entities continue to make efforts to resolve the remaining pre-filing claims, as well as the restructuring period claims submitted in accordance with the Claims Procedure Order dated October 14, 2009, as amended. The Monitor will continue to provide further updates on the status of the Claims Procedure in its future reports.

#### **REQUEST FOR AN EXTENSION OF THE STAY OF PROCEEDINGS**

53. As stated above, by Order dated June 8, 2010, the Stay Period was extended until September 8, 2010.
54. The CMI Entities are continuing to work towards implementation of the Amended Shaw Transaction and the transactions contemplated by the Plan. Additional time is required for the CMI Entities to implement the Amended Shaw Transaction, carry out the Claims

Procedure and to continue to deal with their stakeholders. The continuation of the stay of proceedings is necessary to provide the stability needed during that time.

55. Accordingly, the CMI Entities are seeking an extension of the Stay Period until, and including, November 5, 2010.

56. It is the Monitor's view based on the CMI Entities' Cashflow Forecast that the CMI Entities have sufficient available cash resources during the requested Stay Period and that an extension of the Stay Period will permit the CMI Entities to make further progress toward implementation of the Plan.

57. Based on the information presently available, the Monitor believes that creditors will not be materially prejudiced by an extension of the Stay Period to November 5, 2010.

58. The Monitor believes that the CMI Entities have acted, and are continuing to act, in good faith and with due diligence and that circumstances exist that make an extension of the Stay Period appropriate.

59. The Monitor is advised by the CMI Entities that the Ad Hoc Committee, Shaw and the CMI CRA support the requested extension of the Stay Period.

60. Accordingly, the Monitor respectfully recommends that the Stay of Proceedings be extended until November 5, 2010.

## **MONITOR'S ACTIVITIES**

61. Since its appointment, the Monitor has been involved with numerous aspects of the CCAA Proceedings with a view to fulfilling its statutory and court-ordered duties and

obligations, as well as assisting the CMI Entities and their stakeholders in addressing restructuring issues. The Monitor described some of the more significant matters it was involved in since commencement of the CCAA Proceedings until January 18, 2010 in its Ninth Report and until June 3, 2010 in its Fourteenth Report. Since then, the more significant matters the Monitor has been involved and assisted with included, but are not limited to, the following:

- (a) continuing to respond to enquiries of creditors and other interested parties;
- (b) assisting the CMI Entities with the resolution of various claims asserted in the Claims Procedure, including restructuring period claims;
- (c) providing information updates on the status of the Claims Procedure to the CMI Entities, the Ad Hoc Committee, their respective financial and legal advisors, other interested parties and the Court;
- (d) responding to enquiries from creditors regarding the Claims Procedure;
- (e) discussions with the CMI Entities and providing assistance in dealing with critical suppliers for the continued supply of necessary goods and services;
- (f) assisting with the negotiation and completion of the sale of certain non-critical assets of the CMI Entities;
- (g) assisting the CMI Entities with the development of the Plan;
- (h) engaging with counsel for the Ad Hoc Committee, Shaw, the GS Parties and various other interested parties;

- (i) assisting with preparation of cashflow projections;
- (j) assisting the CMI Entities with preparing and obtaining an Order with respect to the meetings of creditors to vote on the Plan (the “**Meeting Order**”);
- (k) delivering, publishing and making otherwise available various notices of the creditors’ meetings and meeting materials in accordance with the provisions of the Meeting Order;
- (l) preparing and delivering its Sixteenth Report in accordance with section 23(1)(d.1) of the CCAA;
- (m) holding the creditors’ meetings and reporting on the results of the vote of creditors with respect to the Plan;
- (n) assisted with achieving a resolution of a dispute with certain of the existing shareholders of Canwest Global that threatened to disrupt the CMI Entities’ restructuring efforts;
- (o) assisting the CMI Entities with development and negotiation of the Plan Emergence Agreement;
- (p) monitoring the application processes before the CRTC and the Competition Bureau;
- (q) assisting the CMI Entities with developing the Post-Filing Claims Procedure and obtaining the Post-Filing Claims Procedure Order; and

- (r) assisting the CMI Entities with development of a process to efficiently wind-up the affairs of the Remaining Canwest Subsidiaries (as defined in the Plan).

## **PROFESSIONAL FEES**

- 62. The Monitor and its counsel have maintained detailed records of their professional costs and time during the course of the CCAA Proceedings (as detailed in the Affidavit of Greg Watson sworn September 2, 2010 and the Affidavit of Ashley Taylor sworn September 2, 2010 (collectively, the “**Fee Affidavits**”). Copies of the Fee Affidavits are attached to this report as **Appendix “B”** and “**C**”).

## **RECOMMENDATION AND CONCLUSIONS**

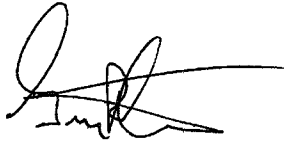
- 63. For the reasons outlined above, the Monitor supports the proposed sale of the Winnipeg Condominium and the vesting of CMI’s interest in the Purchased Assets in the Purchaser.
- 64. The Monitor also supports the CMI Entities’ request to lift the stay with respect to 30109 and US Holdings to allow them to commence liquidation proceedings in the United States prior to the Plan Implementation Date.
- 65. The Monitor also supports the CMI Entities’ request that the Stay of Proceedings be extended until November 5, 2010.
- 66. The Monitor respectfully requests that the Court approve its Supplement to the Fourteenth Report, its Fifteenth Report, Sixteenth Report, Seventeenth Report, and Eighteenth Report and the activities described therein, as well as the fees and disbursements of the Monitor and its counsel (as particularized in the Fee Affidavits).



All of which is respectfully submitted this 2<sup>nd</sup> of September, 2010.

**FTI Consulting Canada Inc.,**  
in its capacity as the Monitor of Canwest Global Communications Corp. and the other  
Applicants listed in Schedule "A" and Partnerships listed in Schedule "B"

Per

A handwritten signature in black ink, appearing to read 'Greg Watson', with a long horizontal flourish extending to the right.

Greg Watson  
Senior Managing Director

## Schedule "A"

### **The Applicants**

1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. 30109, LLC
4. 4501063 Canada Inc.
5. 4501071 Canada Inc.
6. Canwest Finance Inc./Financiere Canwest Inc.
7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
8. Canwest International Communications Inc.
9. Canwest International Distribution Limited
10. Canwest International Management Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
13. Canwest MediaWorks (US) Holdings Corp.
14. Canwest Television GP Inc.
15. CGS Debenture Holding (Netherlands) B.V.
16. CGS International Holdings (Netherlands) B.V.
17. CGS NZ Radio Shareholding (Netherlands) B.V.
18. CGS Shareholding (Netherlands) B.V.
19. Fox Sports World Canada Holdco Inc.
20. Global Centre Inc.
21. MBS Productions Inc.
22. Multisound Publishers Ltd.
23. National Post Holdings Ltd.
24. Western Communications Inc.
25. Yellow Card Productions Inc.

## **Schedule "B"**

### **Partnerships**

1. Canwest Television Limited Partnership
2. Fox Sports World Canada Partnership
3. The National Post Company/La Publication National Post

# APPENDIX A

Canwest Media Inc.

WEEKLY CASH FLOW FORECAST

CAD 000s													
Beginning (Monday)	23-Aug-10	30-Aug-10	6-Sep-10	13-Sep-10	20-Sep-10	27-Sep-10	4-Oct-10	11-Oct-10	18-Oct-10	25-Oct-10	1-Nov-10	8-Nov-10	15-Nov-10
Ending (Sunday)	29-Aug-10	5-Sep-10	12-Sep-10	19-Sep-10	26-Sep-10	3-Oct-10	10-Oct-10	17-Oct-10	24-Oct-10	31-Oct-10	7-Nov-10	14-Nov-10	21-Nov-10
<b>Operating Cashflow</b>													
<b>Receipts</b>													
Receipts	16,684	8,714	6,612	4,482	10,652	10,912	4,636	2,372	4,530	8,942	6,474	4,150	2,544
Intercompany Receipts	5,977	-	-	-	-	4,823	-	-	-	4,711	-	-	-
<b>Total Operating Receipts</b>	<b>22,660</b>	<b>8,714</b>	<b>6,612</b>	<b>4,482</b>	<b>10,652</b>	<b>15,735</b>	<b>4,636</b>	<b>2,372</b>	<b>4,530</b>	<b>13,653</b>	<b>6,474</b>	<b>4,150</b>	<b>2,544</b>
<b>Disbursements</b>													
Operating Disbursements	(5,655)	(10,332)	(12,963)	(10,269)	(6,640)	(11,585)	(12,645)	(10,056)	(7,100)	(12,684)	(8,081)	(13,417)	(9,247)
Capital Expenditures	(1,098)	(1,098)	(854)	(854)	(854)	(854)	(1,523)	(1,523)	(1,523)	(1,523)	(1,352)	(1,352)	(1,352)
Intercompany Disbursements	(2,248)	-	-	-	-	(2,247)	-	-	-	(2,699)	-	-	-
<b>Total Disbursements</b>	<b>(9,001)</b>	<b>(11,430)</b>	<b>(13,818)</b>	<b>(11,124)</b>	<b>(7,495)</b>	<b>(14,686)</b>	<b>(14,167)</b>	<b>(11,579)</b>	<b>(8,623)</b>	<b>(16,905)</b>	<b>(9,433)</b>	<b>(14,769)</b>	<b>(10,599)</b>
<b>Net Operating Cashflows</b>	<b>13,660</b>	<b>(2,716)</b>	<b>(7,206)</b>	<b>(6,642)</b>	<b>3,157</b>	<b>1,049</b>	<b>(9,532)</b>	<b>(9,206)</b>	<b>(4,093)</b>	<b>(3,252)</b>	<b>(2,959)</b>	<b>(10,618)</b>	<b>(8,055)</b>
<b>Restructuring Costs</b>													
Restructuring Costs	(549)	(1,288)	(700)	(650)	(650)	(1,060)	(703)	(653)	(653)	(928)	(707)	(522)	(522)
DIP Interest/Fees	-	(128)	-	-	-	(128)	-	-	-	(128)	-	-	-
<b>Total Restructuring Costs</b>	<b>(549)</b>	<b>(1,416)</b>	<b>(700)</b>	<b>(650)</b>	<b>(650)</b>	<b>(1,188)</b>	<b>(703)</b>	<b>(653)</b>	<b>(653)</b>	<b>(1,056)</b>	<b>(707)</b>	<b>(522)</b>	<b>(522)</b>
<b>Total Net Cashflow</b>	<b>13,111</b>	<b>(4,132)</b>	<b>(7,906)</b>	<b>(7,292)</b>	<b>2,507</b>	<b>(139)</b>	<b>(10,234)</b>	<b>(9,859)</b>	<b>(4,745)</b>	<b>(4,308)</b>	<b>(3,666)</b>	<b>(11,140)</b>	<b>(8,577)</b>
Opening Cash	80,309	93,420	89,288	81,382	74,091	76,598	76,458	66,224	56,365	51,620	47,313	43,647	32,507
DIP Advances (Repayments)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Advances (Repayments)	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Closing Cash</b>	<b>93,420</b>	<b>89,288</b>	<b>81,382</b>	<b>74,091</b>	<b>76,598</b>	<b>76,458</b>	<b>66,224</b>	<b>56,365</b>	<b>51,620</b>	<b>47,313</b>	<b>43,647</b>	<b>32,507</b>	<b>23,930</b>

Notes:

1. The purpose of these cash flow projections is to determine the liquidity requirements for the CCAA Entities during the CCAA proceedings.
2. Operating receipts have been forecasted in the normal course of business based on Management's historical analysis as well as an understanding of Canwest's customer base under the current economic conditions and present situation.
3. Historical charges and current contracts for shared services between the CCAA Entities and other Canwest subsidiaries were utilized to estimate the projections for intercompany receipts and disbursements. The projected amount also reflects expected distributions from TVtropolis, Mystery TV and Men TV to the CCAA Entities.
4. Payments to content providers are based on anticipated programming schedules and under existing program supply contracts.
5. Other operating disbursements have been estimated based on historical analysis, current price levels, and Management's forecasts.
6. Capital expenditure forecasts reflect planned capital projects during the period.
7. Estimated restructuring costs are based on projected costs associated with professional fees and employee retention costs relating to the restructuring.

# APPENDIX B

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

BETWEEN:

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF CANWEST GLOBAL COMMUNICATIONS CORP.  
AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

Applicants

AFFIDAVIT OF GREG WATSON  
(sworn September 2, 2010)

I, Greg Watson, of the City of Toronto, in the Province of Ontario, MAKE OATH  
AND SAY:

1. I am a Senior Managing Director of FTI Consulting Canada Inc. ("FTI") and, as such, I have knowledge of the matters to which I hereinafter depose.
2. Canwest Global Communications Corporation ("Canwest Global") and certain of its subsidiaries listed in Schedule "A" hereto (collectively the "Applicants") obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCAA"). The Initial Order also granted relief in respect of certain affiliated partnerships of the Applicants listed in Schedule "B" hereto (collectively, the "Partnerships", and together with the Applicants, the "CMI Entities") and appointed FTI as monitor (the "Monitor") of the CMI Entities. The proceedings commenced by the CMI Entities under the CCAA will be referred to herein as the "CCAA Proceedings".

3. This affidavit is made in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor for the period from May 24, 2010 to August 13, 2010.

4. Attached and marked collectively as **Exhibit "A"** to this affidavit are true copies of the accounts rendered by FTI to the CMI Entities for the period from May 24, 2010 to August 13, 2010, in the total amount of \$1,729,454.43 , including Goods and Services Tax and Harmonized Sales Tax (collectively, "**Taxes**") in connection with the CCAA Proceedings, redacted for confidential information.

5. Attached hereto as **Exhibit "B"** is a schedule summarizing each invoice in Exhibit "**A**", including the fees, disbursements, Taxes, and total fees charged in each invoice.

6. Attached hereto as **Exhibit "C"** is a schedule summarizing the billing rates and total amounts billed with respect to each member of FTI that rendered services in the CCAA Proceedings.

7. To the best of my knowledge, the rates charged by FTI throughout the course of the CCAA Proceedings are comparable to the rates charged by other firms in the Toronto market for the provision of similar restructuring services.

8. The hours spent on this matter involved monitoring the CMI Entities and dealing with a number of CCAA issues (as more particularly described in the Monitor's reports) and I believe that the total hours incurred by FTI were reasonable and appropriate in the circumstances.

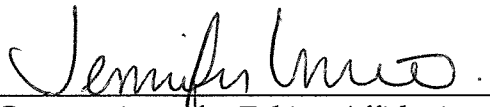
9. Additional professional time will be required to complete the CCAA Proceedings.




10. FTI requests that the Court approve its accounts for services rendered and recorded from May 24, 2010 to August 13, 2010 for fees in the amount of \$1,464,752.50, expenses in the amount of \$130,019.94 and Taxes in the amount of \$134,681.99.

11. This Affidavit is sworn in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor and for no improper purpose.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, on September 2, 2010.

  
Commissioner for Taking Affidavits

Jennifer Imrie

  
Greg Watson

## Schedule "A"

### **The Applicants**

1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. 30109, LLC
4. 4501063 Canada Inc.
5. 4501071 Canada Inc.
6. Canwest Finance Inc./Financiere Canwest Inc.
7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
8. Canwest International Communications Inc.
9. Canwest International Distribution Limited
10. Canwest International Management Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
13. Canwest MediaWorks (US) Holdings Corp.
14. Canwest Television GP Inc.
15. CGS Debenture Holding (Netherlands) B.V.
16. CGS International Holdings (Netherlands) B.V.
17. CGS NZ Radio Shareholding (Netherlands) B.V.
18. CGS Shareholding (Netherlands) B.V.
19. Fox Sports World Canada Holdco Inc.
20. Global Centre Inc.
21. MBS Productions Inc.
22. Multisound Publishers Ltd.
23. National Post Holdings Ltd.
24. Western Communications Inc.
25. Yellow Card Productions Inc.

## Schedule "B"

### Partnerships

1. Canwest Television Limited Partnership
2. Fox Sports World Canada Partnership
3. The National Post Company/La Publication National Post

**Exhibit "A"**

**Please see attached**

This is Exhibit....."A".....referred to in the  
affidavit of...Greg Watson.....  
sworn before me, this.....2<sup>nd</sup>.....  
day of...September.....20...10



.....  
**A COMMISSIONER FOR TAKING AFFIDAVITS**



Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7236834  
FTI Matter # 012660.0003  
GST # 835718024RT0001

<u>Professional</u>	<u>Standard</u>		
	<u>Hours</u>	<u>Rates</u>	<u>Amount</u>
Gregory Watson	20.50	\$ 805	\$ 16,502.50
Jeffrey Rosenberg	82.00	680	55,760.00
Jonathan Kay	57.70	550	31,735.00
Joshua Slayton	42.20	550	23,210.00
Michelle Grech	22.70	500	11,350.00
Daniel Hugo	22.80	465	10,602.00
Ana Arevalo	1.10	110	121.00
<b>Total Hours and Fees</b>	<b>249.00</b>		<b>\$ 149,280.50</b>
<b>Expenses</b>			
Airfare			\$ 4,338.17
Lodging			1,743.31
Meals – Incurred in Office			-
Meals – Out of Office			656.81
Taxi			473.22
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			-
Miscellaneous Expenses			79.05
<b>Total Expenses</b>			<b>\$ 7,290.56</b>
<b>Total Fees and Expenses</b>			<b>\$ 156,571.06</b>
5% GST #835718024RT0001			7,828.55
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 164,399.61</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
GST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7236834 in your remittance.

CanWest Global Communications Corporation  
 May 31, 2010  
 Invoice # 7236834

Date	Name	Hours	Amount	Narrative
05/24/10	Jonathan Kay	2.80	\$ 1,540.00	Review of Plan documentation. Wind-down analysis and preparation for Winnipeg meetings tomorrow.
05/24/10	Joshua Slayton	1.50	\$ 825.00	Travel from Boston to Winnipeg.
05/24/10	Joshua Slayton	0.60	\$ 330.00	Corporate balance sheet analysis. Intercompany claims analysis.
05/24/10	Jeffrey Rosenberg	5.20	\$ 3,536.00	Work on ██████████ settlement and work with respect to claims.
05/25/10	Jeffrey Rosenberg	13.30	\$ 9,044.00	Work on ██████████ settlement. Prepare for and attend update call. Work with respect to claims. Work with respect to intercompany claims.
05/25/10	Ana Arevalo	0.60	\$ 66.00	Administration related to Canwest.
05/25/10	Joshua Slayton	8.10	\$ 4,455.00	Wind-down budgets and corporate balance sheet analysis.
05/25/10	Jonathan Kay	3.00	\$ 1,650.00	Travel Toronto to Winnipeg.
05/25/10	Jonathan Kay	7.50	\$ 4,125.00	In Winnipeg. Work on wind-down costs. Review Plan documentation. Creditor issues. Multiple discussions with P Morris re: cash flow extension and cash management.
05/25/10	Gregory Watson	2.00	\$ 1,610.00	Review documentation and phone calls related to Plan.
05/25/10	Michelle Grech	8.30	\$ 4,150.00	Work with respect to vacation pay. Call with S Posen and A Amaral-Leblanc. Vacation pay reconciliation. Updating claims system and master sheets for vacation pay.
05/25/10	Daniel Hugo	1.50	\$ 697.50	Travel from Chicago to Toronto.
05/26/10	Daniel Hugo	8.50	\$ 3,952.50	Review of the claims procedure order. Familiarization with the claims procedures. Review of late claims summary and claims documents. Review of various reports. Review of vacation pay claims and updates to the claims summary files.
05/26/10	Michelle Grech	9.60	\$ 4,800.00	Training on claims. Follow up and finalization of vacation pay claims. Update of master claims summary. Update of summary for court report.
05/26/10	Gregory Watson	2.00	\$ 1,610.00	Review correspondence and calls.
05/26/10	Jonathan Kay	7.50	\$ 4,125.00	In Winnipeg office. Meetings with management re: wind down. Discussions re: Plan documentation. Intercompany issues.
05/26/10	Jonathan Kay	2.50	\$ 1,375.00	Travel Toronto to Winnipeg.
05/26/10	Joshua Slayton	10.40	\$ 5,720.00	Transition meeting with P Morris and M Lock. Wind-down budgets and corporate balance sheet analysis.
05/26/10	Jeffrey Rosenberg	13.70	\$ 9,316.00	Work on operational matters. Work with respect to critical suppliers. Work with Houllhans. Work on the ██████████ agreement.
05/27/10	Jeffrey Rosenberg	13.20	\$ 8,976.00	Work on ██████████ agreement and call re: same. Work on CCAA Plan.
05/27/10	Daniel Hugo	6.50	\$ 3,022.50	Claims procedure review and review of other various related filings and documents. Review of claims database and related excel summary files.
05/27/10	Joshua Slayton	6.10	\$ 3,355.00	Cash management meeting with management. Tax update with D Barfuss. Wind down budget and intercompany claims analysis. Post filing administrative claims analysis.
05/27/10	Joshua Slayton	1.50	\$ 825.00	Travel from Winnipeg to Chicago.
05/27/10	Jonathan Kay	9.00	\$ 4,950.00	Wind down analysis. Discussion with J Hope re: tax shelter wind-up. Receipts and disbursements review and discussion with P Morris re: same. Work for Monitor's 14th report. Review Plan documentation.
05/27/10	Gregory Watson	2.00	\$ 1,610.00	Review draft memos and court report.
05/28/10	Gregory Watson	2.00	\$ 1,610.00	Conference calls and correspondence.
05/28/10	Daniel Hugo	1.50	\$ 697.50	Travel from Toronto to Chicago.
05/28/10	Jonathan Kay	9.80	\$ 5,390.00	Review of Plan documentation and comments from various stakeholders. Meeting with Stikemans re: same. Work on court report. Various creditor issues. Wind down analysis. Intercompany claims analysis.
05/28/10	Joshua Slayton	6.70	\$ 3,685.00	Wind-down budgets and corporate balance sheet analysis. Post filing administrative claims analysis.
05/28/10	Daniel Hugo	4.80	\$ 2,232.00	Review of previously filed monitor reports and other related filings and documents. Review of various claims summary files.
05/28/10	Ana Arevalo	0.50	\$ 55.00	Administration related to Canwest.
05/28/10	Jeffrey Rosenberg	8.50	\$ 5,780.00	Work on Circular. Work with respect to creditors. Review court materials with respect to Omnibus.
05/29/10	Jeffrey Rosenberg	7.90	\$ 5,372.00	Plan and Omnibus agreement work.
05/29/10	Jonathan Kay	2.30	\$ 1,265.00	Work on court report. Review of repudiations to date. Review of draft Plan documentation.
05/29/10	Michelle Grech	2.50	\$ 1,250.00	Claims update and call with Stikemans re: same.
05/30/10	Michelle Grech	1.50	\$ 750.00	Claims update for Stikemans and emails related to Canwest.
05/30/10	Gregory Watson	2.50	\$ 2,012.50	Review draft Plan and comments from Stikemans and Goodmans.
05/30/10	Jonathan Kay	4.00	\$ 2,200.00	Review revised cash flow forecast. Work on court report. Review revised draft of Plan and memo re: corporate reorganization steps.
05/30/10	Jeffrey Rosenberg	8.60	\$ 5,848.00	Claims and court report.
05/31/10	Jeffrey Rosenberg	11.60	\$ 7,888.00	Work on court report. Work on claims. Work on Omnibus. Review of cash flow projections. Review of operational matters.
05/31/10	Jonathan Kay	9.30	\$ 5,115.00	Cash flow extension review and discussions with P Morris re: same. Work on court report and multiple discussions with Stikemans re: same. Review of draft Plan documentation. Creditor issues.
05/31/10	Joshua Slayton	7.30	\$ 4,015.00	Wind-down budgets and corporate balance sheet analysis. Post filing administrative claims analysis.
05/31/10	Gregory Watson	10.00	\$ 8,050.00	Monitors report and review Plan structure.

05/31/10 Michelle Grech 0.80 \$ 400.00 Vacation pay discussion with Osiers. Update to claims. Responding to emails and calls for court report.

---

---

**GRAND TOTAL 249.00 \$ 149,280.50**

---

---



Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7237073  
FTI Matter # 012660.0003  
GST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Gregory Watson	48.40	\$ 805	\$ 38,962.00
Jeffrey Rosenberg	55.80	680	37,944.00
Jonathan Kay	41.40	550	22,770.00
Joshua Slayton	32.60	550	17,930.00
Daniel Hugo	30.80	465	14,322.00
Ana Arevalo	1.50	110	165.00
<b>Total Hours and Fees</b>	<b>210.50</b>		<b>\$ 132,093.00</b>
<b>Expenses</b>			
Airfare			\$ 3,654.95
Lodging			1,536.84
Meals – Incurred in Office			-
Meals – Out of Office			475.78
Taxi			264.40
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			-
Miscellaneous Expenses			150.74
<b>Total Expenses</b>			<b>\$ 6,082.71</b>
<b>Total Fees and Expenses</b>			<b>\$ 138,175.71</b>
5% GST #835718024RT0001			6,908.79
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 145,084.50</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
GST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7237073 in your remittance.



CanWest Global Communications Corporation  
June 6, 2010  
Invoice # 7237073

Date	Name	Hours	Amount	Narrative
06/01/10	Jeffrey Rosenberg	14.40	\$ 9,792.00	Work on Plan and meeting at Oslers re: same. Prepare for and attend update call. Call regarding creditors meeting. Work on subsidiary company analysis. Review Omnibus documentation.
06/01/10	Daniel Hugo	1.50	\$ 697.50	Travel to Toronto from Chicago for Canwest.
06/01/10	Daniel Hugo	5.70	\$ 2,650.50	Update to claims stratification summaries. Review of monitors reports and other related filings and supporting documents.
06/01/10	Jonathan Kay	10.30	\$ 5,665.00	Meeting with Oslers re: Plan documentation and next steps. Meeting with Stikemans re: wind down analysis. Fairness analysis.
06/01/10	Gregory Watson	11.50	\$ 9,257.50	Review monitors 14th report and draft Plan and numerous calls and meetings re: same.
06/01/10	Joshua Slayton	1.50	\$ 825.00	Travel from Chicago to Toronto.
06/01/10	Joshua Slayton	9.90	\$ 5,445.00	Meeting with A Taylor from Strikeman re: entity by entity wind down. Plan issues. Intercompany issues. Review and preparation of Dutch and Luxembourg entitles wind down budgets. Review of documents related to Plan Implementation Fund. Review of issues related to UK and Barbados entitles.
06/02/10	Joshua Slayton	9.60	\$ 5,280.00	Meeting with Strikemans regarding entity by entity wind down and contingency planning. Intercompany issues. Updates to entity by entity corporate balance sheets.
06/02/10	Ana Arevalo	1.00	\$ 110.00	Administration related to Canwest.
06/02/10	Gregory Watson	12.50	\$ 10,062.50	Plan review. Emergence issues including costs and wind down issues. Intercompany issues.
06/02/10	Jonathan Kay	9.50	\$ 5,225.00	Meeting with Stikemans re: wind down analysis. Creditor issues. Fairness analysis and discussions re: same with Stikemans. Plan documentation review.
06/02/10	Daniel Hugo	8.10	\$ 3,766.50	Review of Omnibus agreement. Update to claims stratification file. Set up of tables for future stratification updates.
06/02/10	Jeffrey Rosenberg	14.20	\$ 9,656.00	Work on subsidiary company analysis. Work on court report. Work with respect to shareholder matters. Work on claims.
06/03/10	Jeffrey Rosenberg	11.70	\$ 7,956.00	Review of draft of circular. Discussion and work regarding shareholder motion. Prepare for and attend meeting regarding certain claims. Review of Omnibus materials.
06/03/10	Daniel Hugo	8.20	\$ 3,813.00	Various claims reconciliation and organization activities. Preparation of correspondence related to claims notices and vacation pay claims. Review of Omnibus documentation. Review of various cash flow projections and corporate structure documents.
06/03/10	Jonathan Kay	10.50	\$ 5,775.00	Analysis of intercompany balances and treatment under Plan. Discussions with Stikemans re: same. Creditor issues and responses to monitors hotline. Wind down analysis.
06/03/10	Gregory Watson	12.40	\$ 9,982.00	Review of 14th report. Intercompany matters and meetings re same. Discuss extending cash flows into the fall of 2010. Discuss intercompany balances and appropriate treatment. Discussions and review of Plan draft and Plan Emergence Agreement.
06/03/10	Ana Arevalo	0.50	\$ 55.00	Administration related to Canwest.
06/03/10	Joshua Slayton	6.30	\$ 3,465.00	Review of wind down budgets. Review of post filing payable at each entity and claims status.
06/03/10	Joshua Slayton	1.50	\$ 825.00	Travel from Toronto to Chicago
06/04/10	Joshua Slayton	3.80	\$ 2,090.00	Review of entity wind down budgets. Updates and preparation of wind-down consolidated cost estimates.
06/04/10	Gregory Watson	9.50	\$ 7,647.50	Review drafts of Plan and affidavit and discussions re: same. Attend court in chambers. Review status of emergence costs and cash flows. Discussions re: certain claims.
06/04/10	Jonathan Kay	8.80	\$ 4,840.00	Review of various court filings regarding stay extension and Gluskin Sheff motion. Review of draft Strike affidavit and conference call with Stikemans re: same. Conference calls with Goodmans, Oslers and Ogilvy re: same. Draft Plan document review.
06/04/10	Daniel Hugo	1.50	\$ 697.50	Travel from Toronto to Chicago.
06/04/10	Daniel Hugo	5.80	\$ 2,697.00	Reconciliation and coordination of vacation pay claims and other claims issues. Review of various entity by entity cash flow projections.
06/04/10	Jeffrey Rosenberg	8.00	\$ 5,440.00	Review of affidavit and conference call re: same. Review of motion materials. Work on claims.
06/05/10	Jeffrey Rosenberg	2.50	\$ 1,700.00	Review of Plan.
06/06/10	Jeffrey Rosenberg	5.00	\$ 3,400.00	Review of supplier analysis. Review of affidavit and Plan.
06/06/10	Jonathan Kay	2.30	\$ 1,265.00	Review of draft Plan documents and Strike affidavit. Review of correspondence for prior week.
06/06/10	Gregory Watson	2.50	\$ 2,012.50	Review of Strike affidavit and correspondence re: same. Plan matters.
<b>GRAND TOTAL</b>		<b>210.50</b>	<b>\$ 132,093.00</b>	



Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7237611  
FTI Matter # 012660.0003  
GST # 835718024RT0001

<u>Professional</u>	<u>Standard</u>		<u>Amount</u>
	<u>Hours</u>	<u>Rates</u>	
Gregory Watson	64.50	\$ 805	\$ 51,922.50
Jeffrey Rosenberg	52.70	680	35,836.00
Jonathan Kay	77.40	550	42,570.00
Joshua Slayton	36.40	550	20,020.00
Daniel Hugo	33.80	465	15,717.00
Ivan Gonzalez	4.30	290	1,247.00
Ana Arevalo	1.00	110	110.00
<b>Total Hours and Fees</b>	<b>270.10</b>		<b>\$ 167,422.50</b>
<b>Expenses</b>			
Airfare			\$ 3,790.91
Lodging			2,539.35
Meals – Incurred in Office			-
Meals – Out of Office			639.52
Taxi			409.54
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			-
Miscellaneous Expenses			71.74
<b>Total Expenses</b>			<b>\$ 7,451.06</b>
<b>Total Fees and Expenses</b>			<b>\$ 174,873.56</b>
5% GST #835718024RT0001			8,743.68
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 183,617.24</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
GST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7237611 in your remittance.

CanWest Global Communications Corporation  
June 13, 2010  
Invoice # 7237611

Date	Name	Hours	Amount	Narrative
06/07/10	Daniel Hugo	1.50	\$ 697.50	Travel from Chicago to Toronto.
06/07/10	Daniel Hugo	5.70	\$ 2,650.50	Review and summary of cash settled Restricted Share Unit and Share Appreciation Right Plan. Miscellaneous claims work. Review of budgets and cash flows.
06/07/10	Gregory Watson	11.00	\$ 8,855.00	Review of exit cost issues and discuss exit financing. Intercompany issues.
06/07/10	Ivan Gonzalez	1.00	\$ 290.00	Website updates.
06/07/10	Jonathan Kay	11.30	\$ 6,215.00	Review of draft Plan document and affidavit. Conference calls with Osiers and Stikemans re: same. Wind down costs. Conference call with Company re: same. Memo re: treatment of intercompany balances. Review of various court filings and website updates.
06/07/10	Jeffrey Rosenberg	12.00	\$ 8,160.00	Work on claims. Work on Strike affidavit. Work on Plan report. Review of employee plans. Review of emergence costs.
06/07/10	Joshua Slayton	1.50	\$ 825.00	Canwest Travel to Toronto
06/07/10	Joshua Slayton	6.60	\$ 3,630.00	Canwest wind-down analysis.
06/08/10	Joshua Slayton	10.70	\$ 5,885.00	Canwest wind-down analysis.
06/08/10	Ana Arevako	1.00	\$ 110.00	Administration related to Canwest.
06/08/10	Jeffrey Rosenberg	8.50	\$ 5,780.00	Work on wind down cost budget. Attend Osler conference call re: Plan. Work on Plan Emergence Agreement. Work on Plan.
06/08/10	Jonathan Kay	13.80	\$ 7,590.00	Wind down analysis. Call with Shaw re: [REDACTED]. Review of draft Plan Emergence Agreement and Plan documentation. Meeting with Stikes re: same. Meeting with Osiers and Stikes re: Plan matters. Creditor calls. Website updates.
06/08/10	Ivan Gonzalez	3.00	\$ 870.00	Website updates.
06/08/10	Gregory Watson	12.50	\$ 10,062.50	Attend court re: Omnibus. Review new Plan draft and Plan Emergence Agreement. Attend at Osiers re: review of exit costs. Cash flow issues.
06/08/10	Daniel Hugo	8.10	\$ 3,766.50	Review of late claims and system update for barred or accepted status related to the late claims. Review of Fireworks entities wind down budgets and how it relates to Canwest. Discussions with Stikemans re: wind down. Other wind down issues.
06/09/10	Daniel Hugo	8.10	\$ 3,766.50	Review of professionals fees budget and other cash flow projections. Various claims updates and other claims related administration. Review of and update of claims summary files.
06/09/10	Gregory Watson	10.00	\$ 8,050.00	Cash flow and exit matters including discussions with Shaw, Canwest and H Stephen. Claims review and update on remaining outstanding claims. Plan drafting.
06/09/10	Ivan Gonzalez	0.30	\$ 87.00	Website updates.
06/09/10	Jonathan Kay	13.30	\$ 7,315.00	Review of Plan documentation including Plan Emergence Agreement. Analysis of wind down costs and multiple discussions with Stikemans, Osiers, H Stephen and Shaw re: same. Review of extended cash flow forecast. Creditor issues.
06/09/10	Jeffrey Rosenberg	4.00	\$ 2,720.00	Work with respect to Plan of Arrangement. Work on intercompany matters.
06/09/10	Joshua Slayton	9.80	\$ 5,390.00	Canwest wind-down analysis.
06/10/10	Joshua Slayton	5.10	\$ 2,805.00	Canwest wind-down analysis.
06/10/10	Joshua Slayton	1.50	\$ 825.00	Canwest Travel to Chicago
06/10/10	Jeffrey Rosenberg	4.80	\$ 3,264.00	Review of cash flow projections. Review of responding affidavits. Operational matters.
06/10/10	Jonathan Kay	13.50	\$ 7,425.00	Wind down analysis. Review of multiple drafts of Plan of Arrangement and Plan Emergence Agreement. Multiple discussions with Osiers and Stikes re: same. Review of cash flow extension and multiple discussions with P Morris and M Lock re: same. Review of shareholder issues.
06/10/10	Gregory Watson	9.50	\$ 7,647.50	Numerous calls and discussions re: Plan documents. Cash flow issues and emergence costs.
06/11/10	Daniel Hugo	1.50	\$ 697.50	Travel from Toronto to Chicago.
06/10/10	Daniel Hugo	6.50	\$ 3,022.50	D&O claim review and summary preparation. Review of emergence costs.
06/11/10	Daniel Hugo	2.40	\$ 1,118.00	Review of various transition files, emails, and other documents. Claims summary updates.
06/11/10	Gregory Watson	12.00	\$ 9,660.00	Attend drafting meeting at Osler re: Plan. Calls and correspondence before and after re: Plan and Plan Emergence Agreement. Review of cash flows and discussions re: same.
06/11/10	Jonathan Kay	11.00	\$ 6,050.00	Work on supplemental Monitors report. Work on cash flow extension and discussions with multiple parties re: same. Preparation for and then attend meetings at Stikemans and then Osiers to review draft documentation. Comment on RBC draft presentation. Analysis of claims to eliminate duplication.
06/11/10	Jeffrey Rosenberg	5.10	\$ 3,468.00	Review court documentation. Review of cash flow projections.
06/11/10	Joshua Slayton	1.20	\$ 660.00	Canwest wind-down analysis.
06/12/10	Jeffrey Rosenberg	9.10	\$ 6,188.00	Review of the Plan. Review of forms. Work with respect to affidavits. Work on Plan Emergence Agreement. Review of draft Orders.
06/12/10	Jonathan Kay	9.00	\$ 4,950.00	Review of draft documents surrounding Plan. Multiple discussions with Stikemans re: same. Wind down analysis including which entities need to be bankrupt. Multiple discussions with Stikemans re: same.
06/12/10	Gregory Watson	5.50	\$ 4,427.50	Review of draft Plan Emergence Agreement and Plan documents and affidavits. Numerous emails and calls re: same.
06/13/10	Gregory Watson	4.00	\$ 3,220.00	Review Plan documents, Plan Emergence Agreement and affidavits.
06/13/10	Jonathan Kay	5.50	\$ 3,025.00	Review of draft documents surrounding Plan. Multiple discussions with Stikemans re: same. Review and comment on proposed Strike responding affidavit. Website updates.
06/13/10	Jeffrey Rosenberg	9.20	\$ 6,256.00	Work with respect to file clean up issues. Review Strike affidavit and comment re: same. Work on Plan Emergence Agreement. Review of Circular. Review of Order.
<b>GRAND TOTAL</b>		<b>270.10</b>	<b>\$ 167,422.50</b>	



Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7238795  
FTI Matter # 012660.0003  
GST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Gregory Watson	38.10	\$ 805	\$ 30,670.50
Jeffrey Rosenberg	72.80	680	49,504.00
Jonathan Kay	63.30	550	34,815.00
Michelle Grech	2.00	500	1,000.00
Daniel Hugo	41.10	465	19,111.50
Ivan Gonzalez	6.80	290	1,972.00
Ana Arevalo	1.20	110	132.00
<b>Total Hours and Fees</b>	<b>225.30</b>		<b>\$ 137,205.00</b>
<b>Expenses</b>			
Airfare			\$ 965.11
Lodging			1,199.91
Meals – Incurred in Office			-
Meals – Out of Office			333.91
Taxi			411.57
Mileage			36.32
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			-
Miscellaneous Expenses			-
<b>Total Expenses</b>			<b>\$ 2,946.82</b>
<b>Total Fees and Expenses</b>			<b>\$ 140,151.82</b>
5% GST #835718024RT0001			7,007.59
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 147,159.41</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
GST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7238795 in your remittance.

CanWest Global Communications Corporation  
 June 20, 2010  
 Invoice # 7238795

Date	Name	Hours	Amount	Narrative
06/14/10	Daniel Hugo	1.50	\$ 697.50	Travel from Chicago to Toronto.
06/14/10	Daniel Hugo	8.10	\$ 3,766.50	Prepare claims summary for management proxy circular. Miscellaneous claims administration and claims database updates. Review of fifteenth monitor's report and Plan Emergence Agreement.
06/14/10	Ivan Gonzalez	1.00	\$ 290.00	Website updates.
06/14/10	Jonathan Kay	11.80	\$ 6,490.00	Review of draft Plan documentation including ancillary agreements. Multiple calls with Stikemans and Oslers re: same. Claims analysis and classification for Plan purposes. Website updates. Wind down cost analysis. Review and drafting of Monitors 15th report.
06/14/10	Jeffrey Rosenberg	14.40	\$ 9,792.00	Review of Strike affidavit. Work on Plan Emergence Agreement and several conference calls re: same. Work on Monitor's Report and various calls and meetings re: same. Work with respect to subsidiary companies. Work on claims.
06/14/10	Gregory Watson	12.50	\$ 10,062.50	Plan Emergence Agreement review and numerous meetings and calls re: same. Monitor's 15th report. Cash flow update.
06/15/10	Gregory Watson	11.60	\$ 9,338.00	Review of Monitor's Report. Review materials re: Ad Hoc Committee of Shareholders. Plan Emergence Agreement and meetings and discussions re: same.
06/15/10	Jeffrey Rosenberg	12.30	\$ 8,364.00	Work with respect to supplementary motion with respect to applicants. Review Gluskin Sheff materials. Review of regulatory matters. Work with respect to supplemental report. Work on revised CCAA Plan. Work on Monitor's report. Review of Order.
06/15/10	Jonathan Kay	13.30	\$ 7,315.00	Review of Plan documentation including Plan Emergence Agreement and other ancillary agreements. Multiple calls with Oslers, Stikemans and others re: same. Review and drafting of Monitor's 15th report. Multiple calls with Stikemans re: same. Claims analysis.
06/15/10	Michelle Grech	0.50	\$ 250.00	Review of claims summary and discussions re: same.
06/15/10	Ivan Gonzalez	1.00	\$ 290.00	Website updates.
06/15/10	Daniel Hugo	8.00	\$ 3,720.00	Updates to claims summary for management proxy circular. Review and development of plan emergence cost estimates and plan implementation budgets. Miscellaneous claims administration and database updates.
06/16/10	Daniel Hugo	8.00	\$ 3,720.00	Review of 15th Monitor's report and Plan Emergence Agreement. Preparation and review of various claims summaries and miscellaneous claims administration. Preparation and review of plan emergence budget and plan implementation fund.
06/16/10	Ivan Gonzalez	0.50	\$ 145.00	Website updates.
06/16/10	Ana Arevalo	1.20	\$ 132.00	Administration related to Canwest.
06/16/10	Jonathan Kay	11.80	\$ 6,490.00	Review and drafting of Plan and ancillary documents. Review and drafting of Monitor's report. Multiple calls with various advisors re: same. Website updates. Claims analysis.
06/16/10	Jeffrey Rosenberg	15.20	\$ 10,336.00	Work on court report. Review of examinations. Work on Plan of Arrangement. Review of claims.
06/16/10	Gregory Watson	11.00	\$ 8,855.00	Review of Plan Emergence Agreement and emergence costs. Claims update. Review of Ad Hoc Committee of Shareholder materials.
06/17/10	Jeffrey Rosenberg	14.00	\$ 9,520.00	Review of cash flow projections. Work on court report. Work on claims. Work on Plan Emergence Agreement including meeting with Oslers re: same. Work with respect to circular.
06/17/10	Jonathan Kay	11.30	\$ 6,215.00	Drafting of Plan Emergence Agreement and other ancillary documents to Plan. Multiple meetings with various parties re: same. Finalizing Monitor's 15th report.
06/17/10	Michelle Grech	1.50	\$ 750.00	Claims review.
06/17/10	Ivan Gonzalez	2.50	\$ 725.00	Website updates.
06/17/10	Daniel Hugo	9.00	\$ 4,185.00	Preparation and analysis related to claims schedule for management proxy circular. Miscellaneous claims administration and database updates. Information requests from Canwest. Plan emergence cost and plan implementation budget review and analysis.
06/18/10	Daniel Hugo	1.50	\$ 697.50	Travel from Toronto to Chicago.
06/18/10	Daniel Hugo	5.00	\$ 2,325.00	Miscellaneous claims administration, database updates and information requests for outside parties. Review plan emergence costs and plan implementation fund budget. Review of associated documentation.
06/18/10	Ivan Gonzalez	1.80	\$ 522.00	Website updates.
06/18/10	Jonathan Kay	8.30	\$ 4,565.00	Wind down analysis and drafting of Plan Emergence Agreement. Review of various court filings and website updates for same. Responses to monitors hotline and creditor calls.
06/18/10	Jeffrey Rosenberg	8.40	\$ 5,712.00	Review of court order. Work on claims. Review emergence costs. Work on operational and cash flow matters.
06/19/10	Jeffrey Rosenberg	2.10	\$ 1,428.00	Work with respect to Ad Hoc Factum.
06/19/10	Jonathan Kay	1.50	\$ 825.00	Review of various court filings. Website updates. Wind down analysis.
06/20/10	Jonathan Kay	5.30	\$ 2,915.00	Review of drafts of Plan Emergence Agreement. Wind down analysis. Review of various court filings. Review of shareholder factum and responding factum.
06/20/10	Jeffrey Rosenberg	6.40	\$ 4,352.00	Work on Shareholder Factum. Work on plan value splits. Work on Plan Emergence Agreement. Work on reply factum drafts from Oslers.
06/20/10	Gregory Watson	3.00	\$ 2,415.00	Review of various documents in anticipation of court this week.
<b>GRAND TOTAL</b>		<b>225.30</b>	<b>\$ 137,205.00</b>	



Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7239518  
FTI Matter # 012660.0003  
GST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Gregory Watson	81.00	\$ 805	\$ 65,205.00
Jeffrey Rosenberg	98.90	680	67,252.00
Jonathan Kay	88.00	550	48,400.00
Michelle Grech	41.20	500	20,600.00
Daniel Hugo	47.10	465	21,901.50
Ivan Gonzalez	1.00	290	290.00
Ana Arevalo	1.30	110	143.00
<b>Total Hours and Fees</b>	<b>358.50</b>		<b>\$ 223,791.50</b>
<b>Expenses</b>			
Airfare			\$ 1,459.67
Lodging			738.51
Meals – Incurred in Office			21.36
Meals – Out of Office			1,334.92
Taxi			127.73
Mileage			247.54
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			70,479.80
Miscellaneous Expenses			7.10
<b>Total Expenses</b>			<b>\$ 74,416.63</b>
<b>Total Fees and Expenses</b>			<b>\$ 298,208.13</b>
5% GST #835718024RT0001			14,910.41
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 313,118.54</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
GST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7239518 in your remittance.

CanWest Global Communications Corporation  
June 30, 2010  
Invoice # 7239518

Date	Name	Hours	Amount	Narrative
06/21/10	Daniel Hugo	8.00	\$ 3,720.00	Review of Plan Emergence Agreement. Preparation of summary of cost categories included in current plan implementation fund. Miscellaneous updates to claims database based on updated status of various claims. Various emails and calls regarding the claims summaries and the circular mailing.
06/21/10	Michelle Grech	3.10	\$ 1,550.00	Review of Canwest ads for papers. Calls re: same. Follow up for priority payables work for CIT reporting.
06/21/10	Jonathan Kay	16.30	\$ 8,965.00	Plan documentation and ancillary agreements. Meeting at Oslers with multiple parties re: Plan Emergence Agreement. Entity by entity review with Shaw and others to determine wind down costs. Review of various court filings and preparation for court.
06/21/10	Gregory Watson	12.00	\$ 9,660.00	Preparation for court and review of shareholder materials and Plan Emergence Agreement issues.
06/21/10	Jeffrey Rosenberg	13.20	\$ 8,976.00	Work with respect to circular. Meetings at Oslers with respect to Plan Emergence Agreement and further follow up work re: same. Meeting at Stikemans re: court report. Review of subsidiary company work. Meeting notice matters.
06/22/10	Jeffrey Rosenberg	16.40	\$ 11,152.00	Prepare for and attend at Court. Work with respect to settlement with Ad Hoc Shareholder Group.
06/22/10	Gregory Watson	12.00	\$ 9,660.00	Court hearing re: Plan and Shaw amendments. Work with respect to settlement with Ad Hoc Shareholder Group.
06/22/10	Jonathan Kay	10.50	\$ 5,775.00	Preparation for and attendance in court. Work on settlement re: Ad Hoc group of shareholders and negotiating documentation for settlement.
06/22/10	Michelle Grech	9.60	\$ 4,800.00	Priority payables analysis. Vacation pay analysis.
06/22/10	Daniel Hugo	5.00	\$ 2,325.00	Update to distribution of claim summaries. Coordination of circular mailing and compilation of mailing and address lists.
06/23/10	Daniel Hugo	1.30	\$ 604.50	Updates to the claims summaries and distribution of updated files.
06/23/10	Michelle Grech	11.30	\$ 5,650.00	Canwest ads. Vacation pay analysis. Contract reputation work. Contract repudiation call.
06/23/10	Jonathan Kay	12.80	\$ 7,040.00	Negotiating documentation for settlement with shareholders. Preparation for and attendance in court. Wind down cost analysis. Drafting of Plan Emergence Agreement. Website updates. Calls with multiple parties to review proposed contracts to be disclaimed.
06/23/10	Gregory Watson	8.00	\$ 6,440.00	In court re: Monitors report, Shaw approval and filing Plan. Shareholder matters. Review of Plan Emergence Agreement issues.
06/23/10	Jeffrey Rosenberg	13.90	\$ 9,452.00	Review of post filing claims. Work on settling shareholders matters in Court. Attend Court regarding approval of Shaw deal. Work on claims. Work on circular. Work on contract repudiations.
06/23/10	Daniel Hugo	1.50	\$ 697.50	Miscellaneous claims administration and database updates.
06/24/10	Daniel Hugo	6.30	\$ 2,929.50	Coordination of proxy mailing and development of address list. Miscellaneous claims administration and claims summary updates.
06/24/10	Jeffrey Rosenberg	13.40	\$ 9,112.00	Work on Plan Emergence Agreement and attend several calls re: same. Work on repudiations and various calls re: same. Review of emergence costs.
06/24/10	Gregory Watson	10.00	\$ 8,050.00	Review of Plan Emergence Agreement and other related matters.
06/24/10	Jonathan Kay	10.50	\$ 5,775.00	Plan Emergence Agreement drafting and several conference calls re: same. Review of contract repudiation requests and organization of mailings. Several calls re: same. Website updates.
06/24/10	Michelle Grech	8.00	\$ 4,000.00	Contract repudiations - calls, edits and mailings.
06/24/10	Ivan Gonzalez	1.00	\$ 290.00	Website updates.
06/25/10	Michelle Grech	8.00	\$ 4,000.00	Contract Repudiations - calls, edits and mailings.
06/25/10	Jonathan Kay	8.80	\$ 4,840.00	Drafting of Plan Emergence Agreement and multiple conference calls with various parties re: same. Creditor issues and calls. Repudiation notices.
06/25/10	Gregory Watson	10.00	\$ 8,050.00	Catch up on correspondence and review Plan Emergence Agreement including sign off on the final draft.
06/25/10	Jeffrey Rosenberg	14.00	\$ 9,520.00	Work on claims and repudiations. Finalize Plan Emergence Agreement and several calls re: same. Review operational matters.
06/26/10	Jeffrey Rosenberg	0.90	\$ 612.00	Work with respect to claims.
06/26/10	Jonathan Kay	1.80	\$ 990.00	Review final documentation of Plan Emergence Agreement. Repudiation notices. Restructuring period claims letters.
06/27/10	Jonathan Kay	1.00	\$ 550.00	Claims work. Website review. Review of email correspondence from prior week.
06/27/10	Daniel Hugo	1.50	\$ 697.50	Travel to Toronto.
06/28/10	Jeffrey Rosenberg	10.10	\$ 6,868.00	Work on operational matters. Work on claims. Planning with respect to Creditors Meeting.
06/28/10	Ana Arevalo	1.30	\$ 143.00	Administration related to Canwest.
06/28/10	Gregory Watson	9.00	\$ 7,245.00	Meet with team to discuss next steps and plans for July 19th creditors meeting. Wind down considerations.
06/28/10	Daniel Hugo	8.00	\$ 3,720.00	Claims administration, claims database updates, and claims summaries updates. Circular mailing coordination.
06/28/10	Michelle Grech	1.20	\$ 600.00	Follow up on ads and give final approval.
06/28/10	Jonathan Kay	9.30	\$ 5,115.00	Creditor issues and responses to phone and email messages. Mailing of circular. Review of various documents and updates to website. Organizational discussions with Stikemans re: status and next steps.
06/29/10	Jonathan Kay	9.50	\$ 5,225.00	Discussion on logistics of Creditors Meeting re: LP experience. Work on court report. Creditor and claims issues and responses by email and phone. Work on convenience class claim treatment and logistics.

06/29/10	Daniel Hugo	8.00	\$	3,720.00	Claims database updates, claims administration, and misc. claims coordination. Finalize the circular mailing and sending packages.
06/29/10	Gregory Watson	10.00	\$	8,050.00	Wind down discussions. Creditors meeting planning. Plan Emergence Agreement discussions.
06/29/10	Jeffrey Rosenberg	12.80	\$	8,704.00	Work on Monitor's report. Work on creditor matters. Update conference call with Oslers.
06/30/10	Gregory Watson	10.00	\$	8,050.00	Calls re: wind down and review of Delaware companies. Discussions re: cash flow budget. Monitor's report and meeting re: same.
06/30/10	Jeffrey Rosenberg	4.20	\$	2,856.00	Review of operational matters and claims matters.
06/30/10	Daniel Hugo	1.50	\$	697.50	Travel Toronto to Chicago.
06/30/10	Daniel Hugo	6.00	\$	2,790.00	Claims database updates and reconciliation. Claims summary updates. Preparation for receipt and tallying of proxy votes.
06/30/10	Jonathan Kay	7.50	\$	4,125.00	Work on sections of court report. Wind-down analysis and multiple discussions with Stikemans, Oslers and Bracewell Giuliani re: same. Creditor and claims issues.
<b>GRAND TOTAL</b>		<b>358.50</b>	<b>\$</b>	<b>223,791.50</b>	





Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7240240  
FTI Matter # 012660.0003  
HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Gregory Watson	56.00	\$ 805	\$ 45,080.00
Jeffrey Rosenberg	75.10	680	51,068.00
Jonathan Kay	23.70	550	13,035.00
Michelle Grech	7.90	500	3,950.00
Daniel Hugo	39.80	465	18,507.00
Ana Arevaio	1.20	110	132.00
<b>Total Hours and Fees</b>	<b>203.70</b>		<b>\$ 131,772.00</b>
<b>Expenses</b>			
Airfare			\$ 802.96
Lodging			661.80
Meals – Incurred in Office			-
Meals – Out of Office			245.75
Taxi			287.86
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			-
Miscellaneous Expenses			4,281.56
<b>Total Expenses</b>			<b>\$ 6,279.93</b>
<b>Total Fees and Expenses</b>			<b>\$ 138,051.93</b>
13% HST #835718024RT0001			17,946.75
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 155,998.68</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
HST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7240240 in your remittance.

CanWest Global Communications Corporation  
 July 11, 2010  
 Invoice # 7240240

Date	Name	Hours	Amount	Narrative
07/02/10	Michelle Grech	0.90	\$ 450.00	Package mailing issues. Outstanding questions re: claims.
07/02/10	Gregory Watson	4.00	\$ 3,220.00	Review correspondence from week.
07/02/10	Jeffrey Rosenberg	4.40	\$ 2,992.00	Work on court report. Work on creditor matters.
07/02/10	Daniel Hugo	1.20	\$ 558.00	Miscellaneous claims updates and information requests.
07/02/10	Ana Arevalo	0.70	\$ 77.00	Administration related to Canwest.
07/02/10	Jonathan Kay	2.80	\$ 1,540.00	Review and comment on draft of court report. Creditor/claims issues and emails and calls re: same. Conference call with Stikemans re: court report.
07/03/10	Jonathan Kay	1.00	\$ 550.00	Work on sections of court report.
07/03/10	Jeffrey Rosenberg	2.40	\$ 1,632.00	Work on court report.
07/04/10	Jeffrey Rosenberg	2.50	\$ 1,700.00	Work on court report.
07/04/10	Jonathan Kay	1.80	\$ 990.00	Review of court report. Responses to creditor issues re: claims.
07/05/10	Ana Arevalo	0.50	\$ 55.00	Administration related to Canwest.
07/05/10	Gregory Watson	9.00	\$ 7,245.00	Meet at Osiers re: tax matters and wind down issues. Discussions re: 17th report and letter from [REDACTED]
07/05/10	Jonathan Kay	3.00	\$ 1,650.00	Multiple creditor issues and correspondence with Stikemans re: restructuring claims bar date and upcoming creditors meeting. Court report.
07/05/10	Jeffrey Rosenberg	11.80	\$ 8,024.00	Prepare for and attend claims meeting at Osiers. Work on operational matters. Work with respect to meeting of creditors.
07/05/10	Daniel Hugo	1.20	\$ 558.00	Preparation of updated claims register for P Morris. Updated summary for internal review.
07/06/10	Daniel Hugo	1.50	\$ 697.50	Travel to Toronto.
07/06/10	Daniel Hugo	5.40	\$ 2,511.00	Retrieving messages from creditors on the Canwest voicemail box and returning calls and emails to creditors. Claims database updates and miscellaneous communications with creditors.
07/06/10	Jeffrey Rosenberg	13.60	\$ 9,248.00	Work on court report. Work on emergence costs. Review of draft financial statements. Work on claims.
07/06/10	Jonathan Kay	2.50	\$ 1,375.00	Review and comment on court report. Multiple responses to creditor inquiries related to upcoming creditors meeting.
07/06/10	Gregory Watson	11.00	\$ 8,855.00	Monitors 17th report. Update on claims status.
07/07/10	Gregory Watson	10.00	\$ 8,050.00	Review draft Monitors report. Claims update.
07/07/10	Jonathan Kay	2.30	\$ 1,265.00	Responses to creditor issues relating to upcoming creditors meeting.
07/07/10	Michelle Grech	2.40	\$ 1,200.00	Claims analysis for court report
07/07/10	Jeffrey Rosenberg	14.10	\$ 9,588.00	Work on court report. Work on claims and regulatory matters.
07/07/10	Daniel Hugo	10.30	\$ 4,789.50	Receipt, tallying, tracking, and recording proxy forms. Retrieving messages from creditors on the Canwest voice mailbox and returning calls and emails to creditors. Updates and analysis for Monitor's report. Updates to various claims databases and claims summaries.
07/08/10	Daniel Hugo	10.10	\$ 4,696.50	Receipt, tallying, tracking, and recording proxy forms. Retrieving messages from creditors on the Canwest voice mailbox and returning calls and emails to creditors. Updates to various claims databases and claims summaries.
07/08/10	Jeffrey Rosenberg	13.70	\$ 9,316.00	Prepare for and attend call with Shaw with respect to proxies. Work on claims. Work with respect to court report.
07/08/10	Michelle Grech	0.40	\$ 200.00	Claims analysis for court report.
07/08/10	Jonathan Kay	5.00	\$ 2,750.00	Responses to creditor issues relating to the upcoming creditors meeting. Website updates. Recovery analysis under Plan and review of appendices for court report. Review of comments received on court report.
07/08/10	Gregory Watson	12.50	\$ 10,062.50	Monitor's report to creditors. Matters in connection with claims and upcoming creditor meeting.
07/09/10	Gregory Watson	9.50	\$ 7,647.50	Preparation for upcoming creditor meeting. Calls on transitional matters. Review of cashflow. Correspondence from creditors.
07/09/10	Jonathan Kay	4.30	\$ 2,365.00	Review and comment on court report. Conference call with Stikemans re: same. Creditor issues.
07/09/10	Michelle Grech	4.20	\$ 2,100.00	Organize print job. Review claims model. Respond to emails and calls from claimants.
07/09/10	Jeffrey Rosenberg	8.10	\$ 5,508.00	Work on Monitor's Report to Court. Work with respect to claims.
07/09/10	Daniel Hugo	1.50	\$ 697.50	Travel to Toronto for Canwest.
07/09/10	Daniel Hugo	6.00	\$ 2,790.00	Receipt, tallying, tracking, and recording proxy forms. Retrieving messages from creditors on the Canwest voice mailbox and returning calls and emails to creditors. Coordinating update mailings to creditors re: proxy.
07/10/10	Jeffrey Rosenberg	2.40	\$ 1,632.00	Work with respect to creditor's meeting.
07/11/10	Jeffrey Rosenberg	2.10	\$ 1,428.00	Work with respect to creditor's meeting.
07/11/10	Daniel Hugo	2.60	\$ 1,209.00	Setting up tables to tabulate proxy votes and other proxy data. Preparing summary of proxy statistics. Entering proxy information into database.
07/11/10	Jonathan Kay	1.00	\$ 550.00	Review and respond to emails on various matters. Preparation for meetings in Winnipeg tomorrow.
<b>GRAND TOTAL</b>		<b>203.70</b>	<b>\$ 131,772.00</b>	



Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7241358  
FTI Matter # 012660.0003  
HST # 835718024RT0001

<u>Professional</u>	<u>Hours</u>	<u>Standard Rates</u>	<u>Amount</u>
Gregory Watson	41.00	\$ 805	\$ 33,005.00
Jeffrey Rosenberg	74.50	680	50,660.00
Jonathan Kay	57.10	550	31,405.00
Michelle Grech	7.30	500	3,650.00
Daniel Hugo	52.80	465	24,552.00
Colleen McCaughan	11.00	355	3,905.00
Ana Arevalo	0.70	110	77.00
Golnaz Haghiri	4.00	100	400.00
<b>Total Hours and Fees</b>	<b>248.40</b>		<b>\$ 147,654.00</b>
<b>Expenses</b>			
Airfare			\$ 4,452.59
Lodging			1,171.10
Meals – Incurred in Office			-
Meals – Out of Office			752.38
Taxi			703.35
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			3,388.80
Miscellaneous Expenses			-
<b>Total Expenses</b>			<b>\$ 10,468.22</b>
<b>Total Fees and Expenses</b>			<b>\$ 158,122.22</b>
13% HST #835718024RT0001			20,555.89
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 178,678.11</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
HST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7241358 in your remittance.

CanWest Global Communications Corporation  
 July 18, 2010  
 Invoice # 7241358

Date	Name	Hours	Amount	Narrative
07/12/10	Daniel Hugo	3.00	\$ 1,395.00	Travel to Toronto for Canwest.
07/12/10	Daniel Hugo	7.70	\$ 3,580.50	Picking up hotline voicemails from creditors and returning calls to creditors. General communication with creditors. Receipt, organization and tallying of proxies.
07/12/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Toronto to Winnipeg.
07/12/10	Jonathan Kay	6.50	\$ 3,575.00	in Winnipeg office. Review of draft financial statements. Review of board materials for upcoming board meeting. Creditor issues and conference calls with Stikemans re: same. Website updates.
07/12/10	Gregory Watson	11.00	\$ 8,855.00	Preparation for creditor meeting. Claims review.
07/12/10	Michelle Grech	2.20	\$ 1,100.00	Proxy discussions. Emails and calls from claimants.
07/12/10	Jeffrey Rosenberg	12.80	\$ 8,704.00	Work on claims and proxies and meetings re: same. Review of operating results. Meeting at Osiers regarding claims and subsidiary companies. Follow up re: same.
07/13/10	Jeffrey Rosenberg	13.10	\$ 8,908.00	Work on claims. Preparation for meeting of creditors. Review of operating results.
07/13/10	Ana Arevalo	0.70	\$ 77.00	Administration related to Canwest.
07/13/10	Michelle Grech	2.10	\$ 1,050.00	Proxy discussions. Emails and calls from claimants.
07/13/10	Gregory Watson	12.00	\$ 9,680.00	Preparation for creditors meeting including script and report. Preparation for sanction. Reviewing claims with Stikemans.
07/13/10	Jonathan Kay	10.00	\$ 5,500.00	In Winnipeg office. Wind down costs. Conference call with Osiers and Stikemans re: same. Review and work on Q3 reporting issues. Creditor issues and responses to inquiries via email and phone.
07/13/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Winnipeg to Toronto.
07/13/10	Daniel Hugo	8.40	\$ 3,906.00	Various claims administration and claims database updates. Revisions to claims summaries. Calls with creditors re: proxies and meeting. Receipt, tallying and organization of proxies.
07/14/10	Daniel Hugo	9.60	\$ 4,464.00	Calls and emails with creditors regarding plan meeting and proxy. Receipt and coordination of proxies. Various claims database updates. Claims administration and claims summary updates.
07/14/10	Jonathan Kay	8.50	\$ 4,675.00	Preparation for creditors meetings. Discussions and meetings with Stikemans and Osiers re: same. Response to multiple creditor inquiries. Claims analysis.
07/14/10	Gregory Watson	10.00	\$ 8,050.00	Preparation of claims and creditor meeting. Review of cash flow and board meeting. Discussions re: wind down process and plan implementation fund.
07/14/10	Colleen McCaughan	3.50	\$ 1,242.50	Review and log proxy forms received.
07/14/10	Jeffrey Rosenberg	12.50	\$ 8,500.00	Review of sanction order and related materials. Review of Plan. Work on claims including meeting with Stikemans re: meeting of creditors.
07/15/10	Jeffrey Rosenberg	13.00	\$ 8,840.00	Review of operating results. Preparation for meeting of creditors. Work with respect to Plan and sanction order. Work on claims. Update and status calls.
07/15/10	Gregory Watson	2.00	\$ 1,610.00	Review of correspondence. Discussions re: upcoming creditor meeting.
07/15/10	Michelle Grech	1.50	\$ 750.00	Proxy discussions. Emails and calls from claimants.
07/15/10	Jonathan Kay	8.00	\$ 4,400.00	Preparation for creditors meeting. Responses to creditor inquiries. Claims work.
07/15/10	Daniel Hugo	11.00	\$ 5,115.00	Claims database updates and updates to claims summaries. Other claims administration. Communication with creditors regarding meeting. Receipt, organization and tallying of proxies.
07/16/10	Daniel Hugo	3.00	\$ 1,395.00	Travel home from Toronto for Canwest.
07/16/10	Daniel Hugo	5.90	\$ 2,743.50	Proxy tallying, coordination, and organization. Preparation for creditors meeting. Communication with creditors regarding Plan, meeting and proxies.
07/16/10	Jonathan Kay	9.00	\$ 4,950.00	Preparation for creditors meeting next week. Creditor issues. Work with respect to proxies and master ballots.
07/16/10	Michelle Grech	1.50	\$ 750.00	Proxy discussions. Emails and calls from claimants.
07/16/10	Jeffrey Rosenberg	10.30	\$ 7,004.00	Review of draft affidavits. Transaction status calls and follow up re: same. Work on subsidiary companies. Work on claims.
07/16/10	Colleen McCaughan	4.50	\$ 1,597.50	Preparation for Creditor's meeting and organization of proxy forms received.
07/16/10	Golnaz Haghir	4.00	\$ 400.00	Filing and organizing proxies.
07/17/10	Jeffrey Rosenberg	6.30	\$ 4,284.00	Review of draft sanction order and prepare for meeting of creditors.
07/17/10	Jonathan Kay	2.80	\$ 1,540.00	Reconcile noteholder votes to total outstanding and correspondence with ██████████ re: same. Review of served documents and website updates. Preparation for creditors meeting.
07/18/10	Jonathan Kay	2.30	\$ 1,265.00	Work to reconcile Noteholder vote vs amount outstanding. Other preparation for creditors meeting.
07/18/10	Gregory Watson	6.00	\$ 4,830.00	Preparation for tomorrow's creditor meeting. Review meeting materials including questions and answers.
07/18/10	Daniel Hugo	3.00	\$ 1,395.00	Travel to Toronto for Canwest.
07/18/10	Daniel Hugo	1.20	\$ 558.00	Miscellaneous preparation for creditors meeting.
07/18/10	Jeffrey Rosenberg	6.50	\$ 4,420.00	Prepare for meeting of creditors.
07/18/10	Colleen McCaughan	3.00	\$ 1,065.00	Travel time from Chicago, IL to Toronto, ON.
<b>GRAND TOTAL</b>		<b>248.40</b>	<b>\$ 147,654.00</b>	



Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7241636  
FTI Matter # 012660.0003  
HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Gregory Watson	59.50	\$ 805	\$ 47,897.50
Jeffrey Rosenberg	59.20	680	40,256.00
Jonathan Kay	48.10	550	26,455.00
Michelle Grech	13.90	500	6,950.00
Daniel Hugo	44.00	465	20,460.00
Colleen McCaughan	9.00	355	3,195.00
Ana Arevalo	1.70	110	187.00
<b>Total Hours and Fees</b>	<b>235.40</b>		<b>\$ 145,400.50</b>
<b>Expenses</b>			
Airfare			\$ -
Lodging			663.17
Meals – Incurred in Office			-
Meals – Out of Office			634.15
Taxi			116.67
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			-
Miscellaneous Expenses			16.85
<b>Total Expenses</b>			<b>\$ 1,430.84</b>
<b>Total Fees and Expenses</b>			<b>\$ 146,831.34</b>
13% HST #835718024RT0001			19,088.07
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 165,919.41</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
HST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7241636 in your remittance.

CanWest Global Communications Corporation  
 July 25, 2010  
 Invoice # 7241636

Date	Name	Hours	Amount	Narrative
07/19/10	Colleen McCaughan	3.00	\$ 1,065.00	Travel time from Toronto, ON to Chicago, IL.
07/19/10	Colleen McCaughan	6.00	\$ 2,130.00	Preparation and attendance at Creditors' Meeting.
07/19/10	Gregory Watson	13.00	\$ 10,465.00	Creditor meeting. Review of sanction materials.
07/19/10	Michelle Grech	5.20	\$ 2,600.00	Creditor meeting. Updates to Monitor report.
07/19/10	Daniel Hugo	10.20	\$ 4,743.00	Preparation for and participation in, the noteholders' and ordinary creditors' meetings. Claims database updates, claims administration, proxy organization and preparation of final voting summaries.
07/19/10	Jeffrey Rosenberg	12.60	\$ 8,568.00	Prepare for and attend meeting of creditors. Work with respect to post filing claims. Work with respect to Monitors report.
07/19/10	Jonathan Kay	9.80	\$ 5,390.00	Preparation for and attendance at Noteholder and Ordinary Creditor Meetings. Follow up from meetings. Review and comment on draft 17th report. Claims issues.
07/20/10	Gregory Watson	12.50	\$ 10,062.50	Sanction materials. Update calls. Discussions re: tax claim and outstanding tax matters.
07/20/10	Michelle Grech	0.60	\$ 300.00	Answer claims questions from outstanding claimants.
07/20/10	Daniel Hugo	9.80	\$ 4,557.00	Preparation of final voting tallies and scrutineer's report. Miscellaneous claims database updates. Claims administration and updates to claims summaries.
07/20/10	Jeffrey Rosenberg	13.80	\$ 9,384.00	Review of Strike Affidavit and follow up re: same. Work on post filing claims order. Review of tax matters. Review of sanction order. Work on court report.
07/20/10	Jonathan Kay	8.30	\$ 4,565.00	Review and comment on various documents related to sanction including draft affidavit, sanction order and post filing procedure order. Review and comment on Monitors 17th report. Claims issues.
07/21/10	Gregory Watson	12.00	\$ 9,660.00	Sanction meeting materials including Monitors report and draft sanction order, factum and affidavit. Review of cash flow and financial statements. Outstanding claim resolution issues.
07/21/10	Michelle Grech	0.50	\$ 250.00	Answer claims questions with outstanding claimants.
07/21/10	Daniel Hugo	8.50	\$ 3,952.50	Claims administration and database updates. Preparation of unresolved claims summary. Finalization of scrutineers report for Monitors report.
07/21/10	Jeffrey Rosenberg	14.10	\$ 9,588.00	Work with respect to sanction order. Work on court report. Work on claims. Review of factum.
07/21/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Toronto to Winnipeg.
07/21/10	Jonathan Kay	7.50	\$ 4,125.00	In Winnipeg office. Wind-down analysis. Review of books and records for storage. Discussions around reporting requirements. Review of weekly reporting.
07/22/10	Gregory Watson	13.00	\$ 10,465.00	Review drafts of sanction materials and discussions re: tax status as well as status of other claims. Plan implementation fund discussions.
07/22/10	Michelle Grech	7.60	\$ 3,800.00	CIT monthly reporting on priority payables.
07/22/10	Daniel Hugo	5.60	\$ 2,604.00	Claims administration including updates on claims to be resolved. Claims database updates.
07/22/10	Daniel Hugo	3.00	\$ 1,395.00	Travel home from Toronto.
07/22/10	Jeffrey Rosenberg	10.70	\$ 7,276.00	Work on claims. Review of factum. Work on operations.
07/22/10	Ana Arevalo	1.20	\$ 132.00	Administration related to Canwest.
07/22/10	Jonathan Kay	8.50	\$ 4,675.00	In Winnipeg offices. Discussions regarding offsite storage of records and requirements for financial reports. Wind down analysis. Review of documents related to sanction motion. Website updates.
07/23/10	Gregory Watson	9.00	\$ 7,245.00	Review of court materials re: sanction.
07/23/10	Daniel Hugo	6.90	\$ 3,208.50	Updating new claim forms. Picking up and returning hotline messages. Claims administration.
07/23/10	Jeffrey Rosenberg	8.00	\$ 5,440.00	Preparation for sanction hearing. Tax matters. Work on claims. Operational matters.
07/23/10	Ana Arevalo	0.50	\$ 55.00	Administration related to Canwest.
07/23/10	Jonathan Kay	4.00	\$ 2,200.00	In Winnipeg office. Wind down analysis. Creditor issues. Claims analysis.
07/23/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Winnipeg to Toronto.
<b>GRAND TOTAL</b>		<b>235.40</b>	<b>\$ 145,400.50</b>	



Mr. John Maguire  
Carwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7242274  
FTI Matter # 012660.0003  
HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Gregory Watson	39.00	\$ 805	\$ 31,395.00
Jeffrey Rosenberg	44.50	680	30,260.00
Jonathan Kay	43.10	550	23,705.00
Michelle Grech	4.20	500	2,100.00
Daniel Hugo	37.20	465	17,298.00
Ana Arevalo	1.10	110	121.00
<b>Total Hours and Fees</b>	<b>169.10</b>		<b>\$ 104,879.00</b>
<b>Expenses</b>			
Airfare			\$ 5,258.21
Lodging			1,757.44
Meals – Incurred in Office			-
Meals – Out of Office			628.31
Taxi			869.80
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			-
Miscellaneous Expenses			10.58
<b>Total Expenses</b>			<b>\$ 8,524.34</b>
<b>Total Fees and Expenses</b>			<b>\$ 113,403.34</b>
13% HST #835718024RT0001			14,742.43
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 128,145.77</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
HST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7242274 in your remittance.

CanWest Global Communications Corporation  
 July 31, 2010  
 Invoice # 7242274

Date	Name	Hours	Amount	Narrative
07/25/10	Gregory Watson	7.00	\$ 5,635.00	Review materials for sanction hearing.
07/26/10	Michelle Grech	4.20	\$ 2,100.00	CIT monthly priority payables analysis and summary.
07/26/10	Daniel Hugo	3.00	\$ 1,395.00	Travel to Toronto for Canwest.
07/26/10	Daniel Hugo	8.70	\$ 4,045.50	Preparing updated claims forms related to Post-Filing Claims Procedure Order. Claims administration. Hotline followup. Claims database updates.
07/26/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Toronto to Winnipeg.
07/26/10	Jonathan Kay	7.50	\$ 4,125.00	In Winnipeg office. Several conference calls re: wind down. Review of filing requirements for wind down. Website updates. Creditor issues. Conference call with Oslers and MacMillan re: cash management post implementation.
07/26/10	Jeffrey Rosenberg	13.90	\$ 9,452.00	File wind down issues and conference calls re: same. Preparation for sanction hearing.
07/26/10	Gregory Watson	2.00	\$ 1,610.00	Review of materials in advance of sanction hearing.
07/27/10	Ana Arevalo	0.60	\$ 66.00	Administration related to Canwest.
07/27/10	Daniel Hugo	8.00	\$ 3,720.00	Claims administration. Claims database clean-up. Preparation of summaries in preparation for sanction hearing. Claims summaries updates.
07/27/10	Jonathan Kay	4.30	\$ 2,365.00	In Winnipeg office for morning. Creditor and claims issues as well as wind down analysis. Conference call re: cash management with Company and Oslers.
07/27/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Winnipeg to Toronto.
07/27/10	Jeffrey Rosenberg	9.80	\$ 6,664.00	Prepare for and attend cash management call. Review documentation and various conference calls re: sanction and post filing claims procedure.
07/27/10	Gregory Watson	3.00	\$ 2,415.00	Calls in advance of sanction hearing.
07/28/10	Ana Arevalo	0.50	\$ 55.00	Administration related to Canwest.
07/28/10	Daniel Hugo	8.00	\$ 3,720.00	Claims administration. Claims hotline calls. Organization of claims related files. Post filing claims procedure work.
07/28/10	Jonathan Kay	7.00	\$ 3,850.00	Preparation for sanction hearing. Creditor/claims inquiries. Website updates. Review of closing agenda. Review of weekly reporting. Review of instructions for shareholders.
07/28/10	Jeffrey Rosenberg	6.80	\$ 4,624.00	Prepare for and attend in court regarding sanction hearing.
07/28/10	Gregory Watson	10.00	\$ 8,050.00	Sanction hearing and planning meetings re: time management and file management to closing.
07/29/10	Daniel Hugo	5.00	\$ 2,325.00	Claims database updates, hotline calls, and other miscellaneous claims administration.
07/29/10	Daniel Hugo	3.00	\$ 1,395.00	Travel home from Toronto.
07/29/10	Jonathan Kay	7.30	\$ 4,015.00	Planning for wind down and related analysis. Creditor/claims inquiries and responses. Review of receipts and disbursements. Post implementation cash management issues.
07/29/10	Jeffrey Rosenberg	11.40	\$ 7,752.00	Prepare for and attend tax call. Work with respect to regulatory matters. Work on operational matters. Work on creditor matters. Work with respect to cash flows.
07/29/10	Gregory Watson	10.00	\$ 8,050.00	Cash flows and operational issues.
07/30/10	Daniel Hugo	1.50	\$ 697.50	Claims updates and communication with the company regarding claims certain "to be resolved" claims.
07/30/10	Jonathan Kay	7.00	\$ 3,850.00	Analysis of cash management requirements post implementation and multiple discussions re: same. Creditor/claims issues. Weekly disbursements review.
07/30/10	Jeffrey Rosenberg	2.60	\$ 1,768.00	Creditor issues. Review of operational matters.
07/30/10	Gregory Watson	5.00	\$ 4,025.00	Review claims status and discuss approach re: [REDACTED]
07/31/10	Gregory Watson	2.00	\$ 1,610.00	Catch up on week's correspondence.
<b>GRAND TOTAL</b>		<b>169.10</b>	<b>\$ 104,879.00</b>	





Mr. John Maguire  
Canwest Global Communications Corporation  
3100 Canwest Place  
201 Portage Avenue  
Winnipeg, Manitoba R3B 3L7

Invoice # 7243793  
FTI Matter # 012660.0003  
HST # 835718024RT0001

<b>Professional</b>	<b>Hours</b>	<b>Standard Rates</b>	<b>Amount</b>
Gregory Watson	44.00	\$ 805	\$ 35,420.00
Jeffrey Rosenberg	79.10	680	53,788.00
Jonathan Kay	53.30	550	29,315.00
Pamela Luthra	1.30	500	650.00
Daniel Hugo	12.70	465	5,905.50
Ana Arevalo	1.60	110	176.00
<b>Total Hours and Fees</b>	<b>192.00</b>		<b>\$ 125,254.50</b>
<b>Expenses</b>			
Airfare			\$ 2,340.05
Lodging			903.96
Meals – Incurred in Office			-
Meals – Out of Office			429.44
Taxi			398.42
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services			879.51
Miscellaneous Expenses			177.45
<b>Total Expenses</b>			<b>\$ 5,128.83</b>
<b>Total Fees and Expenses</b>			<b>\$ 130,383.33</b>
13% HST #835718024RT0001			16,949.83
<b>TOTAL DUE AND PAYABLE UPON RECEIPT</b>			<b>\$ 147,333.16</b>

**REMITTANCE COPY – PLEASE WIRE TRANSFER TO:**

Bank Name: Bank of Nova Scotia  
Scotia Plaza, 44 King Street West  
Toronto, ONT M5H 1H1  
SWIFT Code: NOSCCATT  
Bank Number: 002  
Beneficiary name: FTI Consulting Canada, Inc.  
Beneficiary Account Number: 476960861715  
HST #: 835718024RT0001

Please Reference Matter # 012660.0003 and invoice # 7243793 in your remittance.

CanWest Global Communications Corporation  
 August 15, 2010  
 Invoice # 7243793

Date	Name	Hours	Amount	Narrative
08/02/10	Ana Arevalo	1.00	\$ 110.00	Administration related to Canwest.
08/02/10	Daniel Hugo	1.10	\$ 511.50	Preparation of claims summary and detailed claims listings.
08/02/10	Gregory Watson	9.50	\$ 7,647.50	Closing matters including wind down planning for subsidiaries that are remaining post implementation.
08/03/10	Jonathan Kay	9.00	\$ 4,950.00	Wind down analysis. Meeting with Stikemans re: same as well as tax issues. Update call with Oslers. Claims issues.
08/03/10	Jeffrey Rosenberg	10.70	\$ 7,276.00	Work on claims. Conference call with Oslers and Stikemans re: various issues. Update call with Company. Attend meeting at Silkemans. Work with respect to foreign entities. Discussions with T Cina.
08/03/10	Gregory Watson	9.00	\$ 7,245.00	Meetings to discuss wind down planning.
08/04/10	Daniel Hugo	1.30	\$ 604.50	Claims hotline calls and follow-up. Miscellaneous claims administration.
08/04/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Toronto to Winnipeg.
08/04/10	Jonathan Kay	6.30	\$ 3,465.00	In Winnipeg office. Wind down analysis and discussions. Conference call with Oslers and Stikemans re: same. Creditor/claims issues.
08/04/10	Jeffrey Rosenberg	11.20	\$ 7,616.00	Work with respect to labour issues. Work on claims summary for Oslers. Meeting at Oslers to discuss foreign entities.
08/04/10	Gregory Watson	10.00	\$ 8,050.00	Planning and meetings re: wind down plans for foreign subsidiaries.
08/05/10	Daniel Hugo	1.30	\$ 604.50	Updates to various claims summaries.
08/05/10	Jonathan Kay	9.00	\$ 4,950.00	In Winnipeg office. Wind down analysis and work with Company records. Review of weekly cashflows and discussions with P Morris re: same. Creditor/claims issues.
08/05/10	Jeffrey Rosenberg	8.30	\$ 5,644.00	Attend meeting at Oslers re: various issues. Follow up re: same. Work on the claims summary for Oslers.
08/05/10	Gregory Watson	9.00	\$ 7,245.00	Discussions and meetings re: wind down and [REDACTED] Review of cash flows.
08/06/10	Daniel Hugo	3.20	\$ 1,488.00	Preparation of updated expected claims summary.
08/06/10	Jonathan Kay	3.00	\$ 1,650.00	In Winnipeg office. Wind down analysis and conference call with U.S. counsel and others re: Delaware entities. Discussions re: records post emergence. Creditor/claims issues.
08/06/10	Jonathan Kay	5.00	\$ 2,750.00	Travel Winnipeg to Toronto.
08/06/10	Jeffrey Rosenberg	8.00	\$ 5,440.00	Work on claims. Operational matters. Foreign company work.
08/09/10	Jeffrey Rosenberg	8.30	\$ 5,644.00	Work on National Post matters. Prepare and attend call with respect to Ireland Companies. Review correspondence from creditors and work related to same.
08/09/10	Gregory Watson	2.50	\$ 2,012.50	General correspondence review.
08/10/10	Pamela Luthra	1.30	\$ 650.00	Review of CMI weekly reporting.
08/10/10	Jeffrey Rosenberg	8.40	\$ 5,712.00	National Post matters. Tax matters. Creditor matters. Shaw transaction matters.
08/11/10	Ana Arevalo	0.60	\$ 66.00	Administration related to Canwest.
08/11/10	Jonathan Kay	8.00	\$ 4,400.00	Creditor/claims issues. Wind down analysis. Review of weekly reporting.
08/11/10	Jeffrey Rosenberg	8.00	\$ 5,440.00	Creditor matters. Operational matters. Transaction matters. [REDACTED] work. [REDACTED] matters.
08/12/10	Daniel Hugo	3.50	\$ 1,627.50	Providing figures and updates for memo. Miscellaneous claims administration. Hotline calls and follow up.
08/12/10	Jonathan Kay	6.00	\$ 3,300.00	Creditor/claims issues. Weekly reporting and cash flows. Wind down analysis.
08/12/10	Jeffrey Rosenberg	8.20	\$ 5,576.00	Tax matters. Competition matters. Operating matters. Creditor matters for Oslers. [REDACTED] work.
08/12/10	Gregory Watson	2.00	\$ 1,610.00	Correspondence related to Canwest.
08/13/10	Daniel Hugo	2.30	\$ 1,069.50	Miscellaneous claims administration and claims updates. Follow-up hotline calls. Updates to memo.
08/13/10	Jonathan Kay	2.00	\$ 1,100.00	Weekly disbursements review. Weekly cashflows. Creditor/claims issues.
08/13/10	Jeffrey Rosenberg	8.00	\$ 5,440.00	Tax matters. [REDACTED] work. Operational matters. Creditor matters.
08/13/10	Gregory Watson	2.00	\$ 1,610.00	Correspondence related to Canwest.
<b>GRAND TOTAL</b>		<b>192.00</b>	<b>\$ 125,254.50</b>	

This is Exhibit "B" referred to in the  
 affidavit of Greg Watson  
 sworn before me, this 2nd  
 day of September 2010  
Jennifer Lint  
 A COMMISSIONER FOR TAKING AFFIDAVITS

EXHIBIT "B"

Summary of FTI Invoices  
 Invoices dated May 31, 2010 to August 15, 2010

Invoice #	Invoice Date	Fee	Expenses	GST/HST	Total
7236834	31-May-10	\$ 149,280.50	\$ 7,290.56	\$ 7,828.55	\$ 164,399.61
7237073	6-Jun-10	\$ 132,093.00	\$ 6,082.71	\$ 6,908.79	\$ 145,084.50
7237611	13-Jun-10	\$ 167,422.50	\$ 7,451.06	\$ 8,743.68	\$ 183,617.24
7238795	20-Jun-10	\$ 137,205.00	\$ 2,946.82	\$ 7,007.59	\$ 147,159.41
7239518	30-Jun-10	\$ 223,791.50	\$ 74,416.63	\$ 14,910.41	\$ 313,118.54
7240240	11-Jul-10	\$ 131,772.00	\$ 6,279.93	\$ 17,946.75	\$ 155,998.68
7241358	18-Jul-10	\$ 147,654.00	\$ 10,468.22	\$ 20,555.89	\$ 178,678.11
7241636	25-Jul-10	\$ 145,400.50	\$ 1,430.84	\$ 19,088.07	\$ 165,919.41
7242274	31-Jul-10	\$ 104,879.00	\$ 8,524.34	\$ 14,742.43	\$ 128,145.77
7243793	15-Aug-10	\$ 125,254.50	\$ 5,128.83	\$ 16,949.83	\$ 147,333.16
<b>TOTAL</b>		<b>\$ 1,464,752.50</b>	<b>\$ 130,019.94</b>	<b>\$ 134,681.99</b>	<b>\$ 1,729,454.43</b>

This is Exhibit.....C.....referred to in the  
 affidavit of Greg Watson  
 sworn before me, this 2nd  
 day of September 2010  
 .....Jennifer Omead  
 A COMMISSIONER FOR TAKING AFFIDAVITS

Exhibit "C"

Summary of FTI Fees  
 Services Rendered May 24, 2010 to August 13, 2010

NAME	HOURS	HOURLY RATE	TOTAL
G. Watson	492.0	\$ 805.00	\$ 396,060.00
J. Rosenberg	694.6	\$ 680.00	\$ 472,328.00
J. Kay	553.1	\$ 550.00	\$ 304,205.00
J. Slayton	111.2	\$ 550.00	\$ 61,160.00
M. Grech	99.2	\$ 500.00	\$ 49,600.00
P. Luthra	1.3	\$ 500.00	\$ 650.00
D. Hugo	362.1	\$ 465.00	\$ 168,376.50
C. McCaughan	20.0	\$ 355.00	\$ 7,100.00
I. Gonzalez	12.1	\$ 290.00	\$ 3,509.00
A. Arevalo	12.4	\$ 110.00	\$ 1,364.00
G. Haghiri	4.0	\$ 100.00	\$ 400.00
<b>TOTAL</b>	<b>2362</b>		<b>\$ 1,464,752.50</b>

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. c-36,  
AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST GLOBAL  
COMMUNICATIONS CORP. AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

Court File No: CV-09-8396-00CL

Applicants

**ONTARIO  
SUPERIOR COURT OF JUSTICE - COMMERCIAL  
LIST**

Proceeding commenced at Toronto

**AFFIDAVIT OF GREG WATSON  
(SWORN SEPTEMBER 2, 2010)**

**STIKEMAN ELLIOTT LLP**  
Barristers & Solicitors  
5300 Commerce Court West  
199 Bay Street  
Toronto, Canada M5L 1B9

**David Byers** LSUC#: 22992W  
Tel: (416) 869-5697

**Ashley Taylor** LSUC#: 39932E  
Tel: (416) 869-5236

**Maria Konyukhova** LSUC#: 52880V  
Tel: (416) 869-5230

Lawyers for the Monitor, FTI Consulting Canada  
Inc.

# APPENDIX C

**ONTARIO  
SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST**

B E T W E E N :

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF CANWEST GLOBAL COMMUNICATIONS CORP.  
AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

Applicants

**AFFIDAVIT OF ASHLEY JOHN TAYLOR  
(sworn September 2, 2010)**

I, Ashley John Taylor, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am a Partner in the law firm of Stikeman Elliott LLP ("**Stikeman Elliott**"), solicitors for FTI Consulting Canada Inc. ("**FTI**"), in its capacity as the court appointed monitor of Canwest Global Communications Corp. ("**Canwest Global**"), and, as such, I have knowledge of the matters to which I hereinafter depose.
2. Canwest Global and certain of its subsidiaries listed in Schedule "A" hereto (collectively the "**Applicants**") obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "**CCAA**"). The Initial Order also granted relief in respect of certain affiliated partnerships of the Applicants listed in Schedule "B" hereto (collectively, the "**Partnerships**", and together with the Applicants, the "**CMI Entities**") and appointed FTI as monitor (the "**Monitor**") of the CMI Entities. The proceedings commenced by the CMI Entities under the CCAA will be referred to herein as the "**CCAA Proceedings**".

3. This affidavit is made in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor and its legal counsel Stikeman Elliott for accounts rendered from June 3, 2010 to August 30, 2010.

4. During the period from May 3, 2010, to August 27, 2010 Stikeman Elliott docketed 1387.22 hours in respect of the CCAA Proceedings, amounting to legal fees in the amount of \$821,659.05 and disbursements and other charges in the amount of \$16,001.96 plus Goods and Services Tax ("**GST**") and Harmonized Sales Tax ("**HST**") of \$63,228.91. Attached and marked collectively as **Exhibit "A"** to this affidavit are true copies of the accounts rendered by Stikeman Elliott to the Monitor in connection with the CCAA Proceedings from June 3, 2010 to August 30, 2010, in the total amount of \$900,889.92, redacted for confidential information.

5. Attached hereto as **Exhibit "B"** is a schedule summarizing each invoice in Exhibit "A", including the fees, disbursements, GST, HST and total fees charged in each invoice.

6. Attached hereto as **Exhibit "C"** is a schedule summarizing the billing rates of each of the members of Stikeman Elliott who rendered services in connection with the CCAA Proceedings.

7. The hourly billing rate applied in the invoices of Stikeman Elliott are Stikeman Elliott's normal hourly rate which were in effect from May 3, 2010 to August 27, 2010 and are comparable to the hourly rates charged by Stikeman Elliott for services rendered in relation to similar proceedings.

8. The rates charged by Stikeman Elliott throughout the course of the CCAA Proceedings are comparable to the rates charged by other law firms in the Toronto market for the provision of similar services.



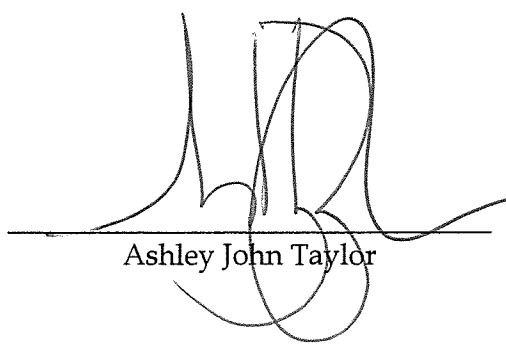
SWORN BEFORE ME at the City of  
Toronto, in the Province of Ontario on  
September 2, 2010.



---

Commissioner for Taking Affidavits

LSUC: 52330V



---

Ashley John Taylor

## Schedule "A"

### **The Applicants**

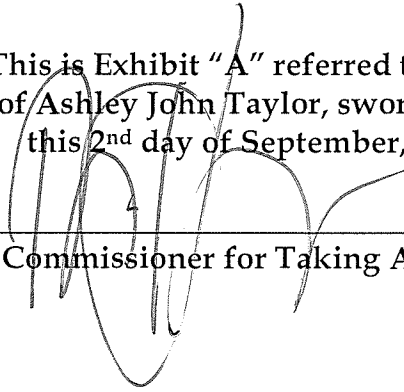
1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. 30109, LLC
4. 4501063 Canada Inc.
5. 4501071 Canada Inc.
6. Canwest Finance Inc./Financiere Canwest Inc.
7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
8. Canwest International Communications Inc.
9. Canwest International Distribution Limited
10. Canwest International Management Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
13. Canwest MediaWorks (US) Holdings Corp.
14. Canwest Television GP Inc.
15. CGS Debenture Holding (Netherlands) B.V.
16. CGS International Holdings (Netherlands) B.V.
17. CGS NZ Radio Shareholding (Netherlands) B.V.
18. CGS Shareholding (Netherlands) B.V.
19. Fox Sports World Canada Holdco Inc.
20. Global Centre Inc.
21. MBS Productions Inc.
22. Multisound Publishers Ltd.
23. National Post Holdings Ltd.
24. Western Communications Inc.
25. Yellow Card Productions Inc.

## Schedule "B"

### Partnerships

1. Canwest Television Limited Partnership
2. Fox Sports World Canada Partnership
3. The National Post Company/La Publication National Post

This is Exhibit "A" referred to in the  
Affidavit of Ashley John Taylor, sworn before me, this  
this 2<sup>nd</sup> day of September, 2010



---

A Commissioner for Taking Affidavits

# STIKEMAN ELLIOTT

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9  
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. 1214111360001

## Invoice

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
Suite 2010, P.O. Box 104  
79 Wellington Street, West  
Toronto, ON  
M5K 1G8

June 03, 2010  
File No.: 1096791003  
Invoice No.: 4890213

Attention: Mr. Greg Watson

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the **Canwest Media Inc.** matter for the period May 3 to May 29, 2010, including:

Date	Tkpr Initials	hrs	Description
05/03/10	AB	1.00	Review note from T. Klinck with respect to claim
05/04/10	AB	0.75	Telephone call with Hicks Morley; review claim and case law
05/12/10	JGL	1.50	Meet with G. Watson; review information; discussion with J. O'Connor
	SMH	1.00	Teleconference with A. Taylor with respect to Canwest/Shaw; review background
05/13/10	AJT	11.00	Travel to Winnipeg; preparation for and attendance at meeting with respect to Intercompany claims; meeting with FTI; various emails and telephone calls relating to same
	JGL	1.75	Meet with J O'Connor
	SMH	2.00	Review documents from A. Taylor; teleconference with M. Lally; telephone call with A. Fransen
05/14/10	TGK	1.50	Preparation for and attendance at telephone conference with all parties; review CRTC application and timing
	JGL	0.75	Emails to F. Ahmed
	SMH	3.00	Review background materials
	JO	0.92	Reviewing relevant documents regarding [REDACTED]
	MK	0.50	Review affidavit in support of transition motion
05/16/10	AJT	1.00	Review revised steps memorandum; [REDACTED]
	ET	3.35	Drafting classification memorandum

STIKEMAN ELLIOTT

05/17/10	DRB	2.50	Meeting with E. Sellers; meeting with A. Taylor; conference call with G. Watson and A. Taylor; conference call with respect to LP Senior Lender and Term C claim; [REDACTED]
	DJM	1.00	Considering Term C claims, etc. and shared services issues
	JGL	1.25	Review emails; telephone conversation with A. Taylor
	AJT	7.75	[REDACTED] [REDACTED] [REDACTED] conference call with FTI and D. Byers; conference call on steps memorandum; and all other related telephone conferences and emails
	AB	1.00	Review agreement with respect to shared services
	JO	4.75	Reviewing relevant documents regarding [REDACTED]
	ET	5.20	Met with A. Taylor to discuss details of Plan [REDACTED]
	SC	1.56	Conduct research regarding locality of a debtor
05/18/10	DRB	3.42	Emails and conference call with A. Kent regarding LP Senior Lender Claim into CMI; conference call with M. Barrack regarding same and prepare report; conference call with G. Watson; review CRTC application by Shaw; [REDACTED]
	JGL	1.50	Conference call with [REDACTED]; telephone conversation with A. Taylor and G. Watson
	TGK	0.75	Telephone attendance with Cynthia Rathwell; review CRTC application; telephone attendance with J. Brazeau; follow-up
	AJT	4.25	Conference call with respect to steps memorandum; conference call with respect to CRA; attend to emails regarding shareholders; attend to emails regarding CRTC; review documents, common interest privilege memorandum, shareholder request list; and attending to all related telephone calls and emails
	AB	1.00	Telephone call with respect to pension realignment issues; telephone call with S. Bissell
	NR	0.58	Review V. Anderson decision; telephone call with S. Poysa
	JO	1.12	Reviewing relevant background materials regarding [REDACTED]
	ET	6.58	Drafting classification memorandum

STIKEMAN ELLIOTT

05/19/10	DRB	5.75	Conference call with H. Clarke and attending to emails regarding LP Senior Lender Claim into CMI; conference call with V. Mercier; meeting with FTI regarding status and next steps; conference call with Osler and FTI; conference call with J. Marshall; review letter from Bennett Jones LLP and draft response and circulate same; review comments on draft response letter and revise same; further conference call with V. Mercier; conference call with J. Dacks regarding [REDACTED] [REDACTED]
	DJM	0.75	Attend Plan structure meeting and attend on related telephone discussions
	JGL	0.75	Attend on conference call
	AJT	6.00	Meeting with FTI; conference call with respect to shareholders; status conference call; discussion with D. Byers; and all related telephone discussions and emails
	MK	1.25	Meeting with FTI regarding status and outstanding issues; review [REDACTED] acceptance letter; correspondence with respect to grievances
	ET	8.73	Draft memorandum with respect to classification of creditors
05/20/10	DRB	2.00	Email and voicemail with V. Mercier; review Osler checklist to June 15; correspondence to Bennett Jones; conference call with L. Barnes with respect to scheduling; [REDACTED]
	JGL	0.50	Discussion with D. MacKenzie
	SMH	0.30	Correspondence with M. Lally
	AJT	7.00	[Review?] Plan checklist, steps memorandum, Omnibus Agreement, letter to shareholders, Shared Services Agreement, Common Internal Privilege Agreement and attending to all related emails, telephone calls and meetings
	AB	0.58	Telephone call on pension realignment issues
	NR	0.42	Telephone call with M. Grech regarding additional information needed
	ET	9.02	Drafting memorandum on classification of creditors
05/21/10	DRB	3.75	Two conference calls with FTI; telephone calls with J. Marshall, J. Finnegan and L. Barnes with respect to Term C claim; attend internal status meeting
	DJM	2.00	Attend internal status meeting with respect to Plan emergence, claims and Omnibus meeting
	SMH	1.00	Telephone call with M. Lally with respect to Competition Bureau; review Canwest information

STIKEMAN ELLIOTT

			request; update to D. MacKenzie and A. Taylor; email with G. Addy
	AJT	9.00	Attend to emails regarding [REDACTED]; review draft Plan; meeting with D. Byers, D. MacKenzie and M. Konyukhova; conference call with FTI regarding tax entities; attending to all related emails and telephone calls
	AB	0.33	Telephone call with M. Konyukhova with respect to cross subsidization of pension plan funding issues
	NR	0.25	Emails from and to S. Poysa
	MK	1.75	Review and respond to various emails and calls regarding outstanding issues, claims and motion dates; attend internal status meeting
	ET	4.43	Drafting classification memorandum
05/22/10	ET	10.00	Drafting classification memorandum
05/23/10	AJT	5.00	Review and comment on Plan; emails with M. Konyukhova; review C.I.P Agreement; email with J. Rosenberg
	MK	1.75	Review and respond to various emails with respect to outstanding issues, claims and motion dates; telephone call with N. Ramalho with respect to labour claims
	ET	7.00	Revising and finalizing classification memorandum
05/24/10	MK	3.00	Review draft Plan of Arrangement; review A. Taylor's comments on same
05/25/10	DRB	2.00	Email to J. Marshall and conference call with H. Clarke with respect to LP Senior Lender Claim into CMI; attend to emails with respect to Shared Services and Omnibus Motion; correspondence from Bennett Jones with respect to ad hoc shareholder group; [REDACTED]
	DJM	5.00	Review Plan
	JGL	0.75	Review emails
	SMH	0.40	Correspondence from G. Addy; telephone call to A. Ristic; check notes
	AF	0.75	Review and draft correspondence; attend to various tasks related to winding-up corporations
	MK	3.00	Attend on status call; various correspondence with J. Rosenberg and Osler regarding various claims and Plan issues; telephone call with counsel for [REDACTED]; review claim; correspondence with respect to Share Services; various correspondence with respect to Gluskin Sheff claim; telephone calls with respect to scheduling of motions



STIKEMAN ELLIOTT

	JI	0.83	Updating of service list; began drafting affidavits
05/26/10	DRB	3.75	Conference call with L. Barnes and J. Finnegan; meeting with M. Konyukhova with respect to CCAA Plan issues; meeting with Osler and FTI with respect to ad hoc shareholder correspondence; emails with J. Marshal; various telephone discussions with respect to 9:30 a.m. appointments with Justice Pepall
	DJM	6.00	Review CMI Plan; meeting with FTI; telephone calls with Osler
	JGL	1.00	Conference call; discussion with D. MacKenzie
	ERW	1.00	Attending to emails and meeting with A. Fransen with respect to [REDACTED]; conduct research with respect to [REDACTED]
	AF	0.92	Begin research on [REDACTED]; review and draft correspondence; attend to various tasks related to same
	JO	0.50	Reviewing correspondence
	MK	9.50	Review CCAA Plan and steps memorandum; attend on telephone call with respect to intercompany claims; meeting with J. Rosenberg and D. MacKenzie regarding Plan; revise Plan; attend on telephone call with respect to shareholder claims; further revisions to Plan; circulate comments; attend to various calls and emails concerning scheduling of motions
05/27/10	DRB	3.00	Meeting with L. Hunter with respect to competition issues; conference call with FTI; conference call with L. Barnes; emails with Osler with respect to shared services; conference call with R. Schwill; conference call with H. Clarke with respect to LP Senior Lender claim into CMI and email proposal to the same; review comments on the CCAA Plan from Goodmans
	DJM	4.00	Review Plan steps and intercompany issues
	JGL	0.75	Participating on conference call
	SMH	0.30	Correspondence with A. Taylor with respect to Shaw
	ERW	1.50	Reviewing statues with respect to [REDACTED] [REDACTED]s
	NR	0.25	Telephone call with S. Poysa
	AF	0.33	Attending to various tasks
	MK	4.00	Correspondence with respect to scheduling of various attendances concerning Gluskin Sheff, Term C CMI claim and other matters; correspondence with respect to CCAA Plan; telephone call with H. O'Reilly with respect to [REDACTED] correspondence with respect

STIKEMAN ELLIOTT

			to motion to approve OTRA, etc; draft Fourteenth Report of the Monitor
05/28/10	DJM	6.50	Review Plan, intercompany claims and post-emergence issues; meeting with FTI
	JGL	0.25	Review emails
	SMH	0.30	Correspondence with D. Byers with respect to Shaw
	ERW	1.50	Meet with D. Howard to provide research instructions; conduct research with respect to [REDACTED]
	NR	1.58	Review claims summary and employees of outstanding claims to be removed; participate on conference call
	AF	1.00	Review steps memorandum; attend internal meetings; and attending to various related tasks
	MK	5.00	Meeting with FTI and D. MacKenzie with respect to CCAA Plan; correspondence with respect to same; discussion of claims status with J. Rosenberg; draft Fourteenth Report of the Monitor
	DH	0.58	Meeting with E. Wai; conducting research with respect to [REDACTED]
	JI	2.08	Review of invoices and preparation of exhibits for FTI fee affidavit
05/29/10	DJM	3.00	Review CMI Plan and comment thereon
	MK	2.50	Correspondence and telephone calls with J. Rosenberg and M. Grech with respect to claims summary and report; revise same and circulate
	DH	3.17	Conduct research with respect to [REDACTED]

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	26.17		825.00		21,590.25
DJM	Daphne MacKenzie	28.25		775.00		21,893.75
JGL	John Lorito	10.75		950.00		10,212.50
SMH	Susan Hutton	8.30		750.00		6,225.00
AJT	Ashley Taylor	51.00		675.00		34,425.00
TGK	T. Kane	2.25		600.00		1,350.00
AB	Andrea Boctor	4.66		585.00		2,726.10
NR	Nancy Ramalho	3.08		575.00		1,771.00

STIKEMAN ELLIOTT

EWR	Eric Wai	4.00	535.00	2,140.00
AF	Aaron Fransen	3.00	480.00	1,440.00
MK	Maria Konyukhova	32.25	445.00	14,351.25
JO	John O'Connor	7.29	440.00	3,207.60
ET	Erica Tait	54.31	375.00	20,366.25
JI	Jennifer Imrie	2.91	345.00	1,003.95
SC	Sarah Clarke	1.56	345.00	538.20
DH	Daniel Howard	3.75	200.00	750.00

<b>FEES</b>	CDN\$
Professional Services	143,990.85
Goods and Services Tax on Professional Services	7,199.54

<b>CHARGES</b>	<b>GST Taxable</b>
Photocopies	175.00
	<hr/> 175.00

Total Charges	175.00
Goods and Services Tax on Charges	8.75
<b>Total Fees/Charges and Taxes on Fees/Charges</b>	<hr/> <b>151,374.14</b>

<b>DISBURSEMENTS</b>	<b>GST Taxable</b>	<b>Non-Taxable</b>	<b>Total</b>
Business Meals - In Town	245.08		245.08
Telephone	.08		.08
Travel - Taxis	49.28		49.28
Westlaw Reserch	72.90		72.90
Filing Fees - No Tax		40.00	40.00
	<hr/> 367.34	40.00	

Total Disbursements	407.34
Goods and Services Tax on Disbursements	18.37
<b>Total Disbursements and Taxes on Disbursements</b>	<b>425.71</b>

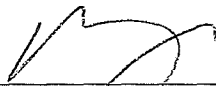
STIKEMAN ELLIOTT

SUMMARY OF ACCOUNT

Professional Services		143,990.85
Charges		175.00
Disbursements		407.34
Goods and Services Tax on Fees and Charges and Disbursements		<u>7,226.66</u>
NET AMOUNT DUE	CDN\$	<u><u>151,799.85</u></u>

STIKEMAN ELLIOTT LLP

Per:



David R. Byers

# STIKEMAN ELLIOTT

Stikeman Elliott LLP Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T. NO. 1214111360001

## Invoice

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
Suite 2010, P.O. 104  
79 Wellington Street West  
Toronto, ON  
M5K 1G8

June 24, 2010

File No.: 1096791003

Invoice No.: 4896220

Attention: Mr. Greg Watson

**FOR PROFESSIONAL SERVICES RENDERED** in connection with the **Canwest Media Inc.** matter for the period May 30 to June 12, 2010, including:

Date	Tkpr Initials	hrs	Description
05/30/10	ERW	1.00	Research [REDACTED]
	NR	0.25	Emails from and to M. Konyukhova
	MB	2.00	Review Information Circular
	JJ	4.58	Review of invoices and preparation of exhibits for Stikeman fees for fee affidavit; completed draft of FTI affidavit
05/31/10	DJM	4.50	Review [REDACTED] and intercompany claims with respect to OTRA
	JGL	2.50	Review Plan and [REDACTED]
	AJT	7.50	Telephone conversation with D. MacKenzie; emails; review and comment on revised Plan; review revised steps memorandum; attend to all related telephone calls, emails at meetings
	ERW	1.33	Telephone call and email with D. Howard; meeting with D. Howard; telephone call with A. Fransen; note to D. MacKenzie and A. Fransen
	AF	1.00	Review Plan of Arrangement
	MK	6.00	Correspondence and call concerning Fourteenth Report of the Monitor and revise same; conference call with G. Watson and J. Rosenberg with respect to Senior Lenders Claim; draft email to Justice Pepall regarding scheduling; review post invoices for confidential information for fee affidavits; review revised CCAA Plan and steps memorandum
	JJ	1.75	Review of Stikeman invoices; and completed affidavit

STIKEMAN ELLIOTT

			and assembled exhibits for same
	DH	3.83	Researching the issue of liability [REDACTED] [REDACTED] meeting with E. Wai
06/01/10	DJM	5.00	Review Plan revisions and comments; consider claims and intercompany issues; attend meetings and on conference calls
	AJT	12.00	Attend meetings with respect to the Plan; revise Plan; attend meetings with respect to closing costs
	AF	1.00	Review Plan; telephone call with Osler with respect to Meeting Order
	MK	5.50	Meeting at Osler concerning Plan and status call; revisions to Fourteenth Report; correspondence with respect to Plan issues
	JJ	0.75	Finalized fee affidavits and exhibits; inserted footnotes on exhibits
	MB	0.75	Call with Osler to discuss mechanics for voting at Creditors' Meeting
06/02/10	DRB	3.75	Emails with G. Watson; email with V. Mercier; review correspondence from D. Bell; conference call with G. Watson; conference call with R. Schwill; conference call with E. Sellers; conference call with G. Watson with respect to valuation issues; telephone call from H. Clarke; prepare report with respect to LP Senior Secured and Term C claims; review draft Monitor's Report
	DJM	8.00	Revise CMI Plan; attend meetings
	AJT	8.75	Attend meeting with respect to intercompany claims and closing costs; attend meeting with respect to Plan; review and revise Plan; attend to all related emails; telephone calls and meetings
	NR	0.50	Telephone call with M. Konyukhova
	MK	5.50	Review proposed amendments to Plan; office conference with A. Taylor with respect to treatment of intercompany claims; call with J. Kay; office conference with D. MacKenzie and A. Taylor concerning dispute reserve and Plan issues; review comments from Osler and Goodmans on Report; review Report; telephone call with N. Ramalho and J. Rosenberg concerning grievances; review correspondence with respect to [REDACTED]; review Stikeman invoices and redact for confidential information
06/03/10	DRB	6.75	Attend meeting at Osler with respect to Term C claim; attend meeting with FTI, Davies, Osler and Goodmans with respect to shareholder letter; attend meeting with

STIKEMAN ELLIOTT

			W. Sasso, FTI and Osler with respect to [REDACTED] claim; conference call with R. Chadwick; review material from Osler with respect to amendment of Shaw transaction; review correspondence from Osler to Bennett Jones
	DJM	2.00	Consider Shaw transaction issues and claims; consider Plan issues
	AJT	12.00	Conference call with respect to Shareholders' Motion; meeting with D. Byers and M. Konyukhova; meeting with respect to Term C claim; revise Plan; attend meeting with respect to shareholders
	NR	0.25	Review the [REDACTED] m; email to S. Poysa
	AF	0.75	Attend to various tasks related to calling meeting
	MK	7.50	Telephone call with Bennett Jones with respect to shareholder challenge; meeting at Osler with respect to Term C claim and strategy for shareholder challenge; meeting with W. Sasso with respect to [REDACTED] claim; receive comments concerning Fourteenth Report and revise same; telephone call with R. Schwill; redact Stikeman and FTI accounts for confidential information; compile appendices and finalize same; review various motion records; prepare for Court attendance concerning various matters
	MB	0.25	Review email correspondence
	JI	0.33	Revisions to FTI fee affidavit and preparation of same for commissioning
	JP	0.92	Receive instructions from J. Imrie; attend to administer oath to affiant, G. Watson; return sworn affidavit to J. Imrie
06/04/10	DRB	5.75	Attend before Justice Pepall with respect to scheduling Term C claim and schedule with respect to shareholder issues; review and comment on draft Strike affidavit; conference call with FTI; conference call with Osler, Goodmans, Davies and FTI; conference call with V. Mercier and M. Gottlieb
	DJM	3.00	Review solicitation and Plan issues; review Plan; review Davies' comments
	AJT	7.08	Review memorandum concerning intercompany balances; telephone conversation with J. Felsher; email with respect to U.S. claim; review draft affidavit; telephone calls concerning shareholders and all related telephone calls, emails and meetings
	SMH	0.40	Update on Bureau meetings from M. Lally of Canwest
	AF	0.50	Attend to various tasks with respect to meeting

STIKEMAN ELLIOTT

	MK	6.50	Attendance at 9:30 a.m. appointment before Justice Pepall with respect to various matters; circulate endorsements; review draft Strike affidavit in support of Meeting Order Motion and to approve Shaw amendments; conference call with FTI concerning same; conference call with Osler, Goodmans and FTI concerning affidavit; various correspondence with respect to same
	JO	1.17	Discussions with M. Bassani; consideration of residency issues
06/06/10	DRB	3.75	Review revised Affidavit and Notice of Motion; emails with FTI, Davies and Goodmans; review additional comments on draft affidavit and provide comments on same; conference call with Osler; review and comment on further revised draft
	MK	0.50	Review revised affidavit with respect to Meeting Order; attend to correspondence with respect to same
06/07/10	DRB	3.75	Conference call with FTI; conference call with H. Stephen, Osler, CMI management and J. Finnigan with respect to Term C claim; conference call with L. Barnes; conference call with FTI with respect to content for Fifteenth Report of the Monitor; review Fourteenth Report of the Monitor and prepare for motion; email with W. Sasso; conference call with J. Marshall with respect to Term C claim
	DJM	2.00	Consider Plan issues; consider report issues
	AJT	6.50	Draft affidavit with respect to shareholder motion; conference calls concerning Term C Claim; meeting with respect to Plan report; conference call concerning deposit with FTI; review memorandum on clarification
	ERW	0.33	Emails with A. Taylor with respect to [REDACTED]
	SMH	0.20	Correspondence from M. Lally
	AF	3.19	Attend on calls to discuss bondholder meeting mechanics; start reviewing Circular
	MK	5.00	Telephone calls concerning Term C claim; call with J. Rosenberg concerning Plan status and report re Plan; conference call with FTI concerning Fifteenth Report of the Monitor; consider content and timing of Report; review Fourteenth Report for motion; review motion record and OTRA and Applicants' Factum with respect to OTRA motion
	JT	1.67	Attend at Judges' Administration; attend at Osler
06/08/10	DRB	5.00	Attend before Justice Pepall with respect to Omnibus



STIKEMAN ELLIOTT

			Stay Extension and Approval of the Monitor's activities; review endorsement of Justice Pepall; meeting with FTI and then attend meeting at Osler with respect to Plan emergence and other issues
	DJM	1.50	Review Plan amendments
	AJT	11.00	Wind-up of entries; attend on T. J. Slaytons conference call regarding wind-up; email with J. Feldsher; attend meeting at Osler regarding Plan Emergence Agreement; review all comments on Plan
	SMH	1.00	Telephone call with M. Lally
	MK	1.50	Attendance on motion to approve OTA, extend stay period; review endorsement and circulate; telephone call with J. Rosenberg; correspondence with respect to Plan
	JJ	0.85	Additions to service list and circulation of same; review of website to ensure documents properly posted
06/09/10	DRB	5.50	Conference call with V. Mercier and report on same; emails with counsel for LP Senior Lenders and J. Finnigan with respect to claim into CMI; conference call with G. Watson; conference call with L. Barnes; meeting with A. Taylor with respect to draft Plan; review and comment on Plan Emergence Agreement
	DJM	1.00	Attend on status call; review Plan Circular issues
	AJT	9.75	Meeting with respect to Plan with Osler and Davies; meeting with D. Byers and M. Konyukhova; consider Plan Emergence Agreement, closing costs and Shareholder Agreement
	SMH	1.00	Review timing agreement; telephone call with Shaw counsel
	AF	0.75	Telephone calls with Osler; review proxies; review and draft correspondence
	MK	3.00	Attend on status call; office conference with D. Byers concerning Gluskin Sheff matter; telephone call with J. Rosenberg with respect to status; office conference with A. Taylor with respect to status of Plan and outstanding issues; review revised Plan and draft Plan Emergence Agreement
	MB	3.01	Reviewed voting materials
	JJ	0.90	Researching alternative venues for June 22, 2010 motion; attend to issue of undeliverable emails and addition/deletion from service list with respect to same
06/10/10	DRB	5.00	Conference call with FTI with respect to Plan Emergence Agreement; discussion with Osler with respect to shareholder affidavits; review affidavits filed

STIKEMAN ELLIOTT

			by shareholders; review and comment on revised Plan Emergence Agreement
	AJT	12.00	Conference call with FTI concerning Plan Emergence Agreement; revise same; telephone conversation with P. Osborne concerning Plan; telephone conversations with Osler with respect to Plan and Plan Emergence Agreement; review Plan; telephone conversation with J. Kay; and all related emails and telephone calls
	SMH	1.00	Review timing agreement; telephone call with Shaw counsel
	AF	1.50	Telephone calls with Osler et al with respect to meeting mechanics and Circular; review and draft correspondence; attend to various tasks
	JJ	0.33	Obtained confirmation and reviewed contract for hotel conference room for June 22 motion
	MB	1.00	Telephone call with Osler and Laurel Hill regarding ballots and proxies
06/11/10	DRB	4.25	Attend to various telephone discussions and emails with FTI with respect to shareholder affidavits; meeting with Osler with respect to same; conference call with counsel for Term C and discussion of same with L. Barnes; attend meeting at Osler with respect to finalization of the CCAA Plan and meeting with FTI with respect to same
	AJT	13.50	Meeting with D. Byers regarding Shareholder Motion; review and comment on Plan; meeting at Osler regarding Plan and Plan Emergence Agreement; review Release; attend to all related emails, telephone calls and meetings
	AF	1.00	Review and comment on meeting documents; review and draft correspondence
	MK	14.50	Office conference concerning next steps; review affidavits filed by shareholder group; review draft CCAA Plan and Plan Emergence Agreement; attendance at Osler to Review Plan; office conference with A. Taylor with respect to scope of release and other Plan issues
	JO	4.50	Research regarding arm's length issue; discussion with J. Lorito
06/12/10	AJT	11.25	Work on Plan; Release issues; Meeting Order; all related telephone calls, emails and meetings
	AF	1.00	Review and comment on voting instruments for CMI meeting
	MK	15.50	Extensive review and revisions to draft CCAA Plan;

STIKEMAN ELLIOTT

office conferences with A. Taylor with respect to same; telephone calls with M. Forte and P. Osborne and FTI with respect to same; consider various Plan issues; review and revise Plan Emergence Agreement; review of affidavit materials with respect to motion in support of approval of Shaw amendments; review affidavits against; telephone call with J. Kay with respect to shareholders' analysis; draft Fifteenth Report of the Monitor

Tkpr Initials	Tkpr Name	Total hrs	@	\$Rate	=	\$hrs x rate
DRB	David Byers	43.50		825.00		35,887.50
DJM	Daphne MacKenzie	27.00		775.00		20,925.00
JGL	John Lorito	2.50		950.00		2,375.00
AJT	Ashley John Taylor	111.33		675.00		75,147.75
SMH	Susan Hutton	3.60		750.00		2,700.00
ERW	Eric Wai	2.66		535.00		1,423.10
NR	Nancy Ramalho	1.00		575.00		575.00
AF	Aaron Fransen	10.69		480.00		5,131.20
MK	Maria Konyukhova	71.00		445.00		31,595.00
MB	Matthew Bassani	7.01		375.00		2,628.75
JO	John O'Connor	5.67		440.00		2,494.80
JI	Jennifer Imrie	9.49		375.00		3,274.05
DH	Daniel Howard	3.83		200.00		766.00
JP	Jessica Pezim	0.92		200.00		184.00
JT	Joshua Thon	1.67		200.00		334.00

**FEES**

CDN\$

Professional Services

185,441.15

Goods and Services Tax on Professional Services

9,272.06

**CHARGES**

GST Taxable

Photocopies

402.00

---

402.00

Total Charges

402.00

STIKEMAN ELLIOTT

Goods and Services Tax on Charges	20.10
<b>Total Fees/Charges and Taxes on Fees/Charges</b>	<u>195,135.31</u>

DISBURSEMENTS	GST Taxable
Agents' Fees	90.00
Business Meals - In Town	56.63
Travel - In Town	3,169.32
Book Binding / Binders	6.12
	<u>3,322.07</u>

Total Disbursements	3,322.07
Goods and Services Tax on Disbursements	166.10
<b>Total Disbursements and Taxes on Disbursements</b>	<b>3,488.17</b>

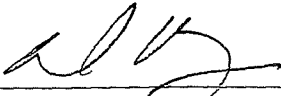
**SUMMARY OF ACCOUNT**

Professional Services	185,441.15
Charges	402.00
Disbursements	3,322.07
Goods and Services Tax on Fees and Charges and Disbursements	9,458.26
<b>AMOUNT DUE</b>	<u>198,623.48</u>

<b>NET AMOUNT DUE</b>	CDN\$ <u><u>198,623.48</u></u>
-----------------------	--------------------------------

**STIKEMAN ELLIOTT LLP**

Per: \_\_\_\_\_

  
David R. Byers

Please quote our File No. and/or Invoice No. when making payment. Accounts are due when rendered. Interest at the rate of 0.5 percent per annum will be charged for amounts unpaid 30 days or more.

# STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors  
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9  
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001  
Q.S.T. No. 1018978624

## Invoice

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
Suite 2010, P.O. Box 104  
79 Wellington Street, West  
Toronto, ON M5K 1G8  
Attention: Greg Watson

July 7, 2010  
File No. 1096791003  
Invoice No. 4900045

**FOR PROFESSIONAL SERVICES RENDERED** in connection with Canwest Media Inc. for the period up to June 30, 2010.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
June 13, 2010	D.R. Byers	4.50	Review and comment on draft Strike affidavit; review Goodman comments on draft affidavit; review revised Plan Emergence Agreement and comments from P. Osborne on the same; work on draft Fifteenth Report; emails with respect to motion materials
	J.G. Lorito	0.75	Review amendments to Plan; consider issues
	A.J. Taylor	7.00	Plan Emergence Agreement; Plan; conversation with M. Konyukhova; all telephone calls, emails and meetings
	M. Konyukhova	12.00	Draft 15th report with respect to shareholders' objections; review various materials filed in connection with motion; review D. Byers' comments; revise report; correspondence and consider Plan and Plan Emergence Agreement issues; discussions with A. Taylor regarding same
June 14, 2010	D.R. Byers	5.33	Conference call with FTI with respect to CCAA Plan; conference call with Osler, FTI, Lenczner and Ogilvy with respect to the CCAA Plan; [REDACTED] attend meeting at Osler with respect to shareholders vote; two conference calls with L. Barnes; conference call with J. Finnigan; review finalized affidavits; conference call with J. Marshall with respect to Term C claim; numerous emails with respect to

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			potential settlement of Term C claim; discuss Term C claim with V. Mercier and M. Gottlieb; review revised CCAA Plan and comments on same; review of and emails with respect to draft settlement documents concerning Term C claim
	J.G. Lorito	3.00	Email F. Ahmed; discussion with D. Kraus; conference call; telephone conversation with A. Taylor; discussion with J. O'Connor, D. Kraus; consider issues; telephone conversation with A. Taylor
	D.A. Kraus	2.83	<del>Review materials; further discussion with J. Lorito</del> ; consider; review materials; further discussion with J. Lorito
	A.J. Taylor	8.00	Conference call re Plan and Plan Emergence Agreement; meeting order; all telephone calls, emails and meetings
	N. Ramalho	1.33	Review <del>materials</del> in preparation for telephone call with H. O'Reily; emails from and to J. Kugler; telephone call with S. Poysa
	A. Fransen	2.90	Start reviewing CMI circular; review and draft correspondence; various tasks; review circular; review voting instruments
	M. Konyukhova	3.00	Revise report and calls with FTI to review same; correspondence and calls regarding Plan and outstanding issues
	J. O'Connor	4.58	Research regarding arm's length issue; discussions with J. Lorito
June 15, 2010	D.R. Byers	5.50	Attend on Special Committee conference call to approving filing the CCAA Plan and meeting with FTI thereafter concerning Plan issues; conference call with L. Barnes concerning shareholder cross-examinations; review further affidavit from L. Asper; meeting with M. Konyukhova with respect to cross-examinations; work with FTI on draft Fifteenth Report of the Monitor; work on finalization of draft CCAA Plan and meeting with A. Taylor with respect to same; conference call with L. Barnes; further conference call with G. Watson; conference call with respect to draft Fifteenth Report; conference call with V. Mercier
	J.G. Lorito	1.00	Conference call with D. Barfuss, F. Ahmed; telephone conversation with A. Taylor; emails
	A.J. Taylor	11.00	Plan - Meeting Order; Plan Emergence Agreement; all telephone calls, emails and

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			meetings
	N. Ramalho	0.25	Emails from and to J. Kugler
	A. Fransen	0.41	Review and draft correspondence; various tasks
	A. Fransen	0.75	Review and draft correspondence; review meeting order
	M. Konyukhova	12.00	Attendance at cross-examinations of T. Strike, P. Buzzi and R. Bowman; meetings with D. Byers to update; service and filing of Supplement to 14th Report with updated cash flows; correspondence with respect to Circular; various calls and discussions regarding Plan and issue of withholding taxes; review draft Plan; revise report and update for information from cross-examinations; calls and correspondence with FTI to revise report
	J. O'Connor	1.17	Consideration of arm's length issue; discussions with M. A. Wilson
June 16, 2010	D.R. Byers	2.50	Work on draft Fifteenth Report of the Monitor and review comments on same; emails with G. Watson; review Osler factum
	A.J. Taylor	4.00	Review Plan and Plan Emergence Agreement
	A. Boctor	0.17	Calls with M. Konyukhova.
	A. Fransen	0.83	Call with Osler; review and draft correspondence; various tasks
	A. Fransen	3.00	Review plan of arrangement; review circular; review ██████████ plan regarding Plan Emergence Agreement issues; review and draft correspondence; attend to various tasks
	M. Konyukhova	15.00	Attendance at motion with respect to Gluskin Sheff motion; calls with D. Byers and FTI regarding Report; revise Report and circulate; draft monitor recommendation for Circular; correspondence regarding same; calls concerning Meeting Order and deadlines to mail; review chart of deadlines and office conference with M. Bassani re same; work on claims summary; review meeting order; calls with FTI regarding claims summary; review and correspondence with respect to transcripts; review Management Circular and provide comments
	M. Bassani	4.50	Email correspondence regarding Meeting Order; drafted schedule of events/deliverables based on meeting order
Jun 17, 2010	A.J. Taylor	3.75	Conference call with Osler and Ogilvys with

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			respect to Plan Emergence Agreement; emails with FTI; telephone conversation with M. Forte meeting with respect to Plan Emergence Agreement
	A. Fransen	0.62	Review and draft correspondence; various tasks related to circular and mailing
	M. Konyukhova	12.00	Revisions to 15th Report; correspondence with counsel regarding same; revise and finalize and serve Report; attendance at Osler with respect to Plan Emergence Agreement meeting; meeting with FTI to prepare claims summary; various correspondence with Osler regarding same; review revised Circular and provide comments
June 18, 2010	D.R. Byers	1.00	Attend to emails and on conference call regarding Shareholders' Motion
	D.J. MacKenzie	2.00	Review motion materials
	S.M. Hutton	1.00	Review Shaw submissions to Bureau
	A.J. Taylor	4.50	Revise Plan Emergence Agreement; conversation with M. Konyukhova
	N. Ramalho	0.25	Telephone call with S. Poysa; telephone call with G. Misra
	N. Ramalho	0.75	Telephone call with [REDACTED]; telephone call with S. Poysa; telephone call with H. O'Reilly; telephone call with S. Poysa and R. Lipic
	N. Ramalho	0.25	Telephone call with S. Poysa
	M. Konyukhova	1.50	Compile and review materials for June 22 motion
	J. Imrie	0.33	Updating of service list; communication with client regarding website
June 19, 2010	M. Konyukhova	4.00	Attend to delivery of materials; review shareholders' responding factum; review materials for the motion re shareholders claim; correspondence with FTI re same
June 20, 2010	D.R. Byers	8.00	Review Osler Factum, Factum of Shareholders; transcripts from cross-examinations and conference call with L. Barnes; two further conference calls with L. Barnes; review and comment on draft Reply Factum of Osler; emails with G. Watson; review revised Plan Emergence Agreement from A. Taylor
	A.J. Taylor	4.00	All emails with respect to Plan Emergence Agreement; revise Plan Emergence Agreement
	M. Konyukhova	2.00	Review reply factum; review comments on Plan Emergence Agreement; review additional motion materials



<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
June 21, 2010	D.R. Byers	8.00	Review undertakings from cross-examinations of CMI witnesses; meeting with FTI; correspondence with W. Sasso and conference with J. Dacks with respect to same; conference call with W. Sasso; conference call with FTI with respect to [REDACTED] claim and further conference calls with Osler; review correspondence from OSFI and emails with respect to same; conference call with R. Chadwick; conference call with L. Barnes; review material and prepare for motion; various emails to FTI with respect to submissions
	D.J. MacKenzie	2.00	Review Canwest Shareholders' Agreement; correspondence with FT
	A.J. Taylor	12.33	Plan Emergence Agreement; closing costs; meeting at Osler
	N. Ramalho	0.75	Telephone call with H. O'Reilly; telephone call with [REDACTED]
	A. Fransen	0.92	Call regarding printing and mailing meeting materials; review and draft correspondence.
	A. Fransen	0.85	Calls to discuss meeting order; various tasks
	M. Konyukhova	14.00	Various meetings at Osler re Plan Emergence Agreement, PIF and bankruptcy costs; meeting with FTI regarding Shareholders' Motion; prepare for motion; review Meeting Order; comments on meeting order
	M.C. Milot	0.42	Evaluation of ad for translation; coordination of assignment
June 22, 2010	D.R. Byers	16.50	Attend Court before Justice Pepall and conduct negotiation of resolution of shareholder issues; meet at Osler in the evening with respect to Minutes of Settlement and Plan amendments
	D.J. MacKenzie	3.00	Review revised plan and minutes of settlement; conference calls
	J.G. Lorito	0.75	Review emails; review amended plan; email A. Taylor
	A.J. Taylor	10.67	Plan Emergence Agreement; conversation with M. Konyukhova regarding Shareholders' Motion; review revised Plan; telephone conversations with P. Osborne; telephone conversations with M. Konyukhova; email T. Sandler; telephone conversation with D. Byers; all meetings, telephone calls and emails
	A.J. Taylor	1.00	Emails and telephone calls with respect to Plan Emergence Agreement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
June 23, 2010	N. Ramalho	2.08	Review and prepare for Canwest meeting; telephone call with Sven Poysa; telephone call with M. Konyukhova.; email from and email to Sven Poysa; telephone call with D. Burton;
	A. Fransen	1.03	Review and draft correspondence re meeting materials; various tasks; review ██████████
	M. Konyukhova	17.00	Preparation for and attendance at motion re shareholders claim; review comments on Plan Emergence Agreement; review contract disclaimers schedule; review various meeting materials; revise Plan Emergence Agreement; correspondence regarding same; correspondence regarding notices and claims update; review draft revised plan, draft settlement agreement, revised meeting order
	J. O'Connor	0.57	Discussion with M. A. Wilson regarding employee withholding; consideration of employee withholding issue
	M. Bassani	2.50	Reviewed and commented on meeting materials; meeting with A. Fransen regarding same
	R. Boessenkool	1.75	Research and review Plan of Arrangement regarding pension benefits for N. Ramalho
	F.C. Comeau	0.75	Revision and proofreading Notice of Meetings
	S. Fortier	1.25	Translation - Notice of Meeting
	M.C. Milot	0.25	Follow-up on new version of ad
	D.R. Byers	6.33	Attend Osler to continue negotiation with shareholders; Plan Emergence Agreement in Court before Justice Pepall; negotiations with W. Sasso and amendment of updated claims schedule; review revised Plan and Circular
	D.J. MacKenzie	1.50	Review ██████████ and CRA issues; review CBCA issues
	A. Boctor	1.00	Reviewed letter from Judy Cameron (OSFI); email M. Konyukhova; confer with G. Nachshen
	N. Ramalho	5.00	Attend meeting with CEP
	A. Fransen	1.23	Review ██████████ plan; draft correspondence; various tasks
	M. Konyukhova	13.50	Attendance at Osler for meeting to discuss issues concerning Shareholders' Claim Motion; attendance at Court; revisions to chart summarizing claims; office conference with J. Rosenberg regarding same; meeting with respect to Plan Emergence Agreement; meeting with respect to contract disclaimers; review of

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			same with J. Rosenberg; draft response to H. Clarke; discussion with A. Taylor concerning Plan Emergence Agreement; attend to related calls and correspondence
	M. Bassani	1.50	Reviewed and commented on meeting materials.
	M.C. Milot	0.25	Evaluation of new version of notice for translation. Coordination of assignment
	F.C. Comeau	0.17	Revision changes to Notice of Meetings
	S. Fortier	0.25	Translation - Notice of Meeting
June 24, 2010	D.R. Byers	3.00	Emails with counsel for Shaw; email counsel for shareholder AHC; emails with FTI; correspondence to H. Clarke; conference call with FTI; review and comment on Plan Emergence Agreement; conference call with respect to Plan Emergence Agreement
	A.J. Taylor	2.50	Conference call with Osler and Davies; conference call with FTI; all emails
	N. Ramalho	5.50	Attend meeting with H. O'Reilly; telephone call with D Burton; participate on conference call with D. Burton; emails from and to D. Hugo
	M. Konyukhova	12.00	Various conference calls regarding Plan Emergence Agreement, PIF Schedule and disclaimers; revisions to Plan Emergence Agreement; discussions with FTI regarding Plan Emergence Agreement; review comments from various parties regarding Plan Emergence Agreement; revisions to same; draft cover letter re contract disclaimer
	M. Bassani	1.75	Closing status call; meeting with A. Fransen regarding next steps
June 25, 2010	A.J. Taylor	5.00	Conference call with FTI; revise Plan Emergence Agreement; all emails; conference call with Oslers and LSRSG
	M. Konyukhova	8.00	Numerous conference calls and correspondence with FTI, Oslers, P. Osborne and others re Plan Emergence Agreement; revisions to Plan Emergence Agreement; finalize same
June 26, 2010	D.R. Byers	1.25	Review revisions to Plan Emergence Agreement and attend to emails with respect to same; email M. Konyukhova
June 28, 2010	D.R. Byers	2.75	Review reasons of Justice Pepall with respect to severance claims; review draft letter to OSFI; review email from Osler with respect to delay in sending voting material to the bondholders and

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			meeting with M. Konyukhova regarding the same; review revised [REDACTED] settlement documents
	A.J. Taylor	3.83	Discussion with M. Konyukhova; review draft email; telephone conversation with J. Kay; emails with respect with Term C; conference call with FTI
	N. Ramalho	6.58	Prepare for meeting with CEP; travel to Vancouver; emails from and to M. Konyukhova
	A. Fransen	1.42	Review and draft correspondence; calls with M. Konyukhova with respect to record date issue
	M. Konyukhova	4.00	[REDACTED] office conference with N. Ramalho with respect to employee claims; correspondence with A. Boctor with respect to OSFI letter; telephone call with J. Rosenberg, J. Kay and A. Taylor with respect to Plan report and other outstanding issues; review Plan; review correspondence from J. Kay with respect to claim; review email from Osler with respect to Noteholder voting record date; correspondence with A. Fransen with respect to same; draft Standstill Agreement with Senior Lenders; call with A. Fransen with respect to Noteholder voting record date; emails to and from D. Hanick with respect to same
June 29, 2010	D.R. Byers	2.50	Emails with Davies and Osler regarding claims/vote count and report to client with respect to same; attend to emails regarding Sanction hearing; attend to emails regarding status of Chapter 15 proceedings; numerous emails and telephone calls with respect to Noteholder mailing issue
	A.J. Taylor	5.17	Attend to emails with respect to US proceedings; discussion with M. Konyukhova; attend on weekly status call; conference call with respect to Noteholder voting; email T. Sandler; telephone conversation with FTI with respect to Plan; attend to issues with respect to clean up; discussion with D. Byers
	N. Ramalho	0.25	Telephone call with D. Curran
	N. Ramalho	7.17	Attend CEP meeting; telephone call with D. MacKenzie and M. Konyukhova
	M. Konyukhova	3.00	Telephone call with Osler with respect to Noteholder voting record date issues; attend on

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
June 30, 2010	D.R. Byers	2.17	status call; telephone calls with FTI and Osler with respect to Noteholder voting record date issue; review revised ballots; correspondence with Osler with respect to same; correspondence with respect to claims
	D.J. MacKenzie	1.50	Attend to emails with respect to Chapter 15 proceedings; attend to emails with respect to [REDACTED] conference call with FTI regarding tax issues; discussion with D. MacKenzie with respect to tax issues
	S.M. Hutton	0.40	Consider [REDACTED]; attend on conference calls
	A.J. Taylor	3.75	Correspondence with counsel for Canwest and Shaw
	M. Konyukhova	2.50	Attend on conference call to discuss Delaware clean-up; attend to numerous emails; discussion with M. Konyukhova; discussion with D. Byers; telephone conversation with J. Kay; review mails with respect to clean-up
			Telephone call with US counsel with respect to Delaware bankruptcies; telephone calls and emails with respect to [REDACTED] telephone call with H. O'Reilly with respect to Plan; telephone call with J. Dacks regarding pension claims; correspondence with respect to meeting notices; draft Sixteenth Report with respect to Plan; review financial information from J. Kay for Report

#### FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	69.33	825.00	57,197.25
D.J. MacKenzie	10.00	775.00	7,750.00
J.G. Lorito	5.50	950.00	5,225.00
D.A. Kraus	2.83	950.00	2,688.50
S.M. Hutton	1.40	750.00	1,050.00
A.J. Taylor	86.50	675.00	58,387.50
A. Boctor	1.17	585.00	684.45
N. Ramalho	30.16	575.00	17,342.00
A. Fransen	13.96	480.00	6,700.80
M. Konyukhova	135.50	445.00	60,297.50
J. O'Connor	6.32	440.00	2,780.80

J. Imrie	0.33	345.00	113.85
M. Bassani	10.25	375.00	3,843.75
R. Boessenkool	1.75	240.00	420.00
Marie-Claude Milot	0.92	475.00	437.00
France Comeau	0.92	410.00	377.20
Sabrina Fortier	1.50	265.00	397.50

FEES

Professional Services			CAD \$225,693.10
GST @ 5.0%			11,284.66
<b>Total Professional Services and Taxes</b>			<b>CAD \$236,977.76</b>

**CHARGES SUMMARY**

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	1,862.50		1,862.50
Total Charges	1,862.50	0.00	1,862.50
GST @ 5.0%			93.13
<b>Total Charges and Taxes</b>			<b>CAD \$1,955.63</b>

**DISBURSEMENTS SUMMARY**

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	40.00		40.00
Business Meals - In Town	45.69		45.69
Business Meals - Out of Town	656.25		656.25
Book Binding/Binders	12.51		12.51
Quicklaw Search	68.36		68.36
Telephone	0.20		0.20
Travel - Out of Town	2,068.54		2,068.54
Travel - Taxis	85.24		85.24
Westlaw Research	139.95		139.95
Total Disbursements	1,004.23	0.00	3,116.74
GST @ 5.0%			155.84
<b>Total Disbursements and Taxes</b>			<b>CAD \$3,272.58</b>

INVOICE SUMMARY

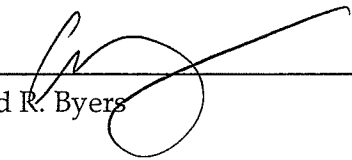
Invoice No. 4900045

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	22,693.10	0.00	\$225,693.10
GST @ 5.0%			11,284.66
Charges	1,862.50	0.00	1,862.50
GST @ 5.0%			93.13
Disbursements	3,116.74	0.00	3,116.74
GST @ 5.0%			155.84
<b>AMOUNT DUE</b>			<b><u>CAD \$242,205.97</u></b>

STIKEMAN ELLIOTT LLP

  
\_\_\_\_\_  
David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 0.50 percent per annum will be charged for amounts unpaid 30 days or more.

# STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors  
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9  
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001  
Q.S.T. No. 1018978624

## Invoice

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
Suite 2010, P.O. Box 104  
79 Wellington Street, West  
Toronto, ON M5K 1G8  
Attention: Greg Watson

July 16, 2010  
File No. 1096791003  
Invoice No. 4901152

**FOR PROFESSIONAL SERVICES RENDERED** in connection with Canwest Media Inc. for the period up to July 15, 2010.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
July 1, 2010	M. Konyukhova	9.25	Draft Sixteenth Report on the Plan; revise and draft Standstill Agreement with respect to Senior Lender claim in CMI; correspondence to D. Byers regarding same
July 2, 2010	S.M. Hutton	0.20	Reply from G. Addy
	M. Konyukhova	3.00	Calls and correspondence with J. Rosenberg and J. Kay regarding Sixteenth Report; draft Sixteenth Report
July 3, 2010	M. Konyukhova	7.50	Draft Sixteenth Report and circulate same
July 5, 2010	D.R. Byers	2.25	Work on draft Sixteenth Report of the Monitor; meeting with M. Konyukhova with respect to outstanding matters
	A.J. Taylor	4.50	Review and comment on draft Monitor's Report; conversation with D. Byers and M. Konyukhova; all emails
	N. Ramalho	4.50	Prepare for and participate in claims meeting; telephone call with S. Poysa; telephone call with G. Misra
	M. Konyukhova	6.50	Review comments on draft Sixteenth Report; calls and office conference regarding revisions; revise Report and circulate; correspondence concerning meeting issues; meeting at Osler to discuss claims status
July 6, 2010	D.R. Byers	3.25	Review draft Standstill Agreement with respect



<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			to LP Senior Lender claim and comment on the same; review correspondence from [REDACTED] and conference call with FTI with respect to same; review revisions to draft Sixteenth Report; review emails from claimant [REDACTED] and revise draft response; discuss materials for Sanction Hearing with L. Barnes; revise draft letter to [REDACTED], email with H. Clarke with respect to LP Senior Lender claim; review revisited draft Standstill Agreement with respect to same
	D.J. MacKenzie	2.00	[REDACTED]
	A.J. Taylor	2.92	Conference call regarding creditor inquiries; draft letter; conversation with M. Konyukhova; conversation with D. Byers; all emails; review creditor responses
	N. Ramalho	1.75	Telephone call with R. Richard regarding [REDACTED]
	M. Konyukhova	3.50	Draft responses to potential claimants [REDACTED]; circulate and revise; review letter to [REDACTED] and provide comments; various correspondence regarding claims and discussions with CEP
	J. O'Connor	3.42	Reviewed correspondence regarding CLP income allocation issue; consideration of income allocation issue; correspondence with J. Lorito; discussions with Osler
July 7, 2010	D.R. Byers	4.25	Review email to [REDACTED] and his response; review final version of draft letter to [REDACTED]; meeting with M. Konyukhova with respect to amendments to draft Sixteenth Report; review Osler comment on letter to [REDACTED]; review McMillan comments on draft Standstill Agreement and comment on same
	D.J. MacKenzie	2.00	Consider tax issues; conference calls with FTI; conference calls with Osler
	A.J. Taylor	2.33	Emails and meetings regarding creditor inquiries; review and comment on revised report; conversation with M. Konyukhova; all emails
	N. Ramalho	1.75	Various emails regarding [REDACTED]; telephone call with Osler regarding message; review message; telephone call with M.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
July 8, 2010	M. Konyukhova	11.50	Konyukhova; telephone call with S. Poysa Revise draft Report and circulate; attendance at FTI to work on Report, claims summary and estimated recovery analysis
	J. O'Connor	2.03	Discussion with J. Lorito; conference call with FTI; conference call with Osler; consideration of CLP tax issues
	D.R. Byers	4.50	Review email to W. Sasso; review further revised [REDACTED]'s letter; review Appendices for the Sixteenth Report of the Monitor; review Davies' comments on draft Report; attend to various emails with respect to wrong fax number in circular and meeting with M. Konyukhova with respect to same; review Goodman comments on the draft Report; review Osler comments on the draft Report; meeting to finalize draft Report; conference call with G. Watson
	D.J. MacKenzie	1.25	Review meeting requirements
	A.J. Taylor	1.75	Review and comment on appendices to Report; review revised letter with respect to creditor inquiry; review comments on the Report
	N. Ramalho	0.58	Emails from and to S. Poysa; review proof provided by company regarding outstanding CEP claims
	A. Fransen	1.00	Internal meeting regarding Creditors' Meeting; review CMI press release; various tasks
	M. Konyukhova	10.50	Correspondence regarding e-mail concerning April 28 Severance schedule; correspondence regarding appendices for the Sixteenth report; review Shaw claims; call with Davies and FTI regarding Shaw claims; review comments on draft Report; calls with Osler, Davies and Goodmans with respect to same; revise Report; correspondence and calls regarding wrong fax numbers and toll-free numbers; draft correspondence with respect to same; revisions to response to [REDACTED] attend meeting concerning procedure for the CMI Creditors' Meetings
	M. Bassani	1.67	Meeting regarding CMI Creditors' Meetings; [REDACTED] [REDACTED]'s
	July 9, 2010	D.R. Byers	2.00

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Meeting; conference call with FTI with respect to draft Sixteenth Report; finalize draft Report; review voting side letter with CRA; various emails with respect to company representation at Creditors' Meeting
	D.J. MacKenzie	1.83	Prepare for Creditors' Meeting; conference calls
	A.J. Taylor	4.75	Review and revise draft Report; meeting concerning Creditors' Meeting; conference call with FTI; conversation with M. Konyukhova regarding draft Report; all emails
	N. Ramalho	1.33	Telephone call regarding [REDACTED] telephone call with G. Misra; various emails
	M. Konyukhova	6.50	Correspondence and calls with J. Rosenberg regarding draft Report; conference call with respect to draft Report; meeting with D. Byers and A. Taylor regarding creditors' meeting and draft Report; conference call with FTI with respect to draft Report; revise Report; compile appendices and finalize and attend to service and filing; review CRA voting letter and correspondence with respect to same; review CEP Minutes of Settlement and provide comments; correspondence with respect to same; review OTRA Amending Agreement; call with J. Rosenberg regarding same; attend to other Creditors' Meeting issues
July 10, 2010	S. Gibson	0.75	Filing documents at the Court
	N. Ramalho	0.25	Emails from and to D. Burton, et al
	M. Bassani	7.00	[REDACTED] CMI Noteholders Class and Ordinary Creditors Class Meetings
July 11, 2010	M. Konyukhova	1.50	[REDACTED] for meetings and provide comments; correspondence to M. Bassani and A. Fransen
July 12, 2010	D.R. Byers	1.00	Emails with Osler and FTI with respect to [REDACTED] claim; correspondence from W. Sasso; discuss outstanding issues with E. Sellers; emails with respect to Creditors' Meeting
	N. Ramalho	0.75	Telephone call with G. Misra; emails from and to S. Poysa; telephone call with D. Burton; emails from and to D. Burton
	A. Fransen	1.92	Review draft scripts; meeting with M. Voore regarding meeting mechanics; various tasks
	M. Konyukhova	2.50	Calls with J. Rosenberg regarding various pre-meeting items; correspondence with respect to

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
July 13, 2010	M. Bassani	0.17	obtaining proxies under support agreements; correspondence with M. Bassani and A. Fransen regarding scripts and agenda for noteholder meetings; correspondence with S. Poysa regarding CEP questions; call with G. Misra
	D.R. Byers	1.50	Internal meeting to discuss chairman scripts
	A.J. Taylor	3.17	Attend to emails with respect to creditor meeting and discussion with G. Watson; discuss outstanding issues with Osler
	A. Boctor	0.17	Review CMI Decision; meeting with Osler and FTI regarding corporate clean up; conversation with M. Konyukhova; telephone conversation with J. Rosenberg
	A. Fransen	0.50	Email to P. Litner; call with M. Konyukova
	M. Konyukhova	5.00	Various tasks related to Creditors' Meetings
July 14, 2010	M. Bassani	1.67	Correspondence concerning review and revision to draft scripts for Creditors' Meetings; attend to various matters in preparation for meetings; meeting at Osler concerning wind-ups of remaining subsidiaries; correspondence regarding status of votes; correspondence and calls regarding certain proxies
	D.R. Byers	4.75	Revised chairman scripts for the Creditors' Meetings
	A.J. Taylor	3.25	Review reasons of Justice Pepall with respect to motion to file Plan and approve Shaw amendments; review and comment on draft script with respect to creditor meeting; attend to voicemails and emails with respect to withdrawal of LP Senior Lender claim; review revised proxy from ██████████ claim; review and comment on draft agenda; meeting with FTI to prepare for Creditors' Meeting; meeting with Osler and FTI to prepare for Creditors' Meeting
	A. Boctor	2.75	Conversation with D. Byers; review draft scripts; conversation with M. Konyukhova; meeting regarding Creditor Meeting; conference call
	N. Ramalho	2.75	Call with OSFI, Canwest, Osler regarding CH Plan Administrator, preparation, call with P. Litner

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	A. Fransen	4.92	Agreement; email to D. Hugo Review and revise meeting scripts; meeting with FTI; call with Osler
	M. Konyukhova	6.50	Call with A. Boctor and P. Litner regarding CH Plan Administrator replacement; review Plan Emergence Agreement regarding same; prepare and review draft scripts and agendas for Creditors' Meetings; meeting with FTI with respect to same; call with Osler and Canwest regarding meetings; revise scripts and agenda and circulate; correspondence concerning labour claims; correspondence with respect to wind-ups
	M. Bassani	5.00	Meeting with FTI to discuss CMI Creditors' Meeting; revised chairman scripts for the meeting
	C. Slade	0.60	Email response to A. Taylor in response to question regarding obligation to retain books and records for income tax purposes
July 15, 2010	D.R. Byers	3.00	Review revised draft Plan Sanction Order and revised Articles of Reorganization; various conference calls with FTI and with Osler with respect to Creditors' Meeting
	A.J. Taylor	1.00	Conversation with M. Konyukhova regarding Sanction Order; review revised Plan
	N. Ramalho	1.25	Revise Settlement Agreement; telephone call with J. Kugler; emails from and to G. Misra
	A. Fransen	0.94	Various tasks related to Creditors' Meetings
	M. Konyukhova	3.50	Correspondence and review of noteholder voting and ballots received; review scripts and agendas for meeting; various calls and correspondence with respect to meetings
Jul 15, 2010	M. Bassani	2.07	Reviewed correspondence relating to Creditors' Meeting; attend to logistical matters relating to Creditors' Meeting

#### FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	26.50	825.00	21,862.50
D.J. MacKenzie	7.08	775.00	5,487.00
S.M. Hutton	0.20	750.00	150.00

A.J. Taylor	23.67	675.00	15,977.25
A. Boctor	2.92	585.00	1,708.20
N. Ramalho	14.91	575.00	8,573.25
A. Fransen	9.28	480.00	4,454.40
M. Konyukhova	77.25	445.00	34,376.25
J. O'Connor	5.45	440.00	2,398.00
M. Bassani	17.58	\$375.00	\$6,592.50
C. Slade	0.60	375.00	225.00
S. Gibson	0.75	200.00	150.00

**FEES**

Professional Services			CAD \$101,954.35
HST @ 13.0%			13,254.07
<b>Total Professional Services and Taxes</b>			<b>CAD \$115,208.42</b>

**CHARGES SUMMARY**

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	928.00		928.00
Total Charges	928.00	0.00	928.00
HST @ 13.0%			120.64
<b>Total Charges and Taxes</b>			<b>CAD \$1048.64</b>

**DISBURSEMENTS SUMMARY**

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Business Meals - In Town	28.00		28.00
Telephone	0.03		0.03
Total Disbursements	28.03	0.00	28.03
HST @ 13.0%			3.64
<b>Total Disbursements and Taxes</b>			<b>CAD C \$31.67</b>

**INVOICE SUMMARY**


Invoice No. 4901152

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	101,954.35	0.00	\$101,954.35
HST @ 13.0%			13,254.07
Charges	928.00	0.00	928.00
HST @ 13.0%			120.64
Disbursements	28.03	0.00	28.03
HST @ 13.0%			3.64
<b>AMOUNT DUE</b>			<b><u>CAD \$116,288.73</u></b>

**STIKEMAN ELLIOTT LLP**

  
\_\_\_\_\_  
David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 0.50 percent per annum will be charged for amounts unpaid 30 days or more.

# STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors  
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9  
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001  
Q.S.T. No. 1018978624

## Invoice

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
Suite 2010, P.O. Box 104  
79 Wellington Street, West  
Toronto, ON M5K 1G8  
Attention: Greg Watson

July 29, 2010  
File No. 1096791003  
Invoice No. 4906145

**FOR PROFESSIONAL SERVICES RENDERED** in connection with Canwest Media Inc. for the period up to July 27, 2010.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
June 23, 2010	J. Imrie	0.47	Updated service list and email distribution list; circulation of the same; finalize cancellation papers for hotel conference room for June 22 hearing
June 30, 2010	N. Ramalho	8.33	Attend claims negotiations in Vancouver
	J. Imrie	0.33	Updating of service list; circulation of the same
July 16, 2010	D.R. Byers	3.42	Various conference calls with respect to Creditors Meeting; emails with Davies; review revisions to the CCAA Plan; review draft outline of factors leading to filing prepared by Osler for Creditor Meeting; various emails with respect to CRA claim and voting letter
	A.J. Taylor	4.00	Weekly update call; review and comment on draft Sanction Order; conversation with M. Konyukhova
	N. Ramalho	0.58	Telephone call with J. Kugler; emails from and to J. Kugler; emails from and to S. Poysa
	A. Fransen	1.20	Review and draft correspondence; attend to various tasks in preparation for creditor meetings
	M. Konyukhova	4.50	Review Plan Sanction Order; status call; call with S. Babe and J. Rosenberg regarding critical supplier status; various correspondence regarding outstanding claims; calls with J. Rosenberg and J. Kay in preparation for



<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			meeting; correspondence regarding CRA voting letter; review press release; attend to various issues in preparation for Creditors Meeting; call with Irish counsel regarding wind-up of Irish subsidiaries
	M. Bassani	3.00	Reviewed email correspondence relating to CMI meetings; email correspondence with Osler and Laurel Hill relating to CMI meetings; drafted ballots for the CMI meetings
July 17, 2010	D.R. Byers	1.75	Review proposed revision to Sanction Order and various comments on same; review draft with respect to [REDACTED] and various emails with respect to same
	D.J. MacKenzie	1.00	Correspondence with respect to [REDACTED]
	M. Konyukhova	4.50	Correspondence with CRA, FTI and Osler regarding [REDACTED]; revise Plan Sanction Order; correspondence regarding preparation for meetings
July 18, 2010	D.R. Byers	4.50	Review and comment on Osler script for Plan outline at Creditor Meeting; review Osler outline for Q and A at Creditor Meeting; review revised script and Q and A for FTI for Creditor Meeting; prepare for Creditor Meeting; review proposed amendments to draft Sanction Order
	M. Konyukhova	10.50	Correspondence regarding language for Plan Sanction Order; revise scripts and agendas and circulate; revise Plan Sanction Order and circulate; draft post-filing claims Order; draft Seventeenth Report
July 19, 2010	D.R. Byers	6.25	Prepare for and attend Creditor Meetings; meeting with G. Watson with respect to outstanding issues; meeting with L. Barnes with respect to Sanction Motion; review and comment on draft Seventeenth Report; email to Court; review reasons with respect to Gluskin motion; review news release concerning meetings; various emails and a conference call concerning issues with draft Sanction order
	D.J. MacKenzie	1.50	Review Plan Sanction Order; discuss same with M. Konyukhova
	S.M. Hutton	0.40	Call with M. Lally
	A. Fransen	4.48	Attend Creditors' Meetings; attend to various tasks related to same
	M. Konyukhova	9.50	Preparation for and attendance at Creditors'

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
July 20, 2010	M. Bassani	6.00	Meetings; draft Seventeenth Report on the meeting; various calls with FTI and Osler with respect to same Prepared materials for Creditors' Meeting; attended Creditors' Meeting; reviewed email correspondence
	D.R. Byers	5.33	Review draft affidavit with respect to Sanction Motion; various emails concerning tax issues and amendments to the Sanction Order; review of post-filing claims procedure motion material and comments on the same; review comments received on draft Seventeenth Report
	D.J. MacKenzie	2.00	Telephone call with CRA regarding distribution relief letter; discuss with J. Lorito regarding Plan and structure; review Plan Sanction Order
	N. Ramalho	0.58	Emails from and to D. Hugo regarding payment of bonus; emails from and to M. Konyukhova.; telephone call with J. Kugler
	M. Konyukhova	6.75	Call with UK counsel regarding wind-ups; call with Barbados counsel with respect to same; status call; review Strike affidavit; call with FTI and S. Irving regarding affidavit; revise Seventeenth Report of the Monitor and circulate; review comments; correspondence regarding draft Plan Sanction Order; correspondence with CRA regarding comfort letter; revise post-filing Claims Procedure Order and correspondence with respect to same; review comments; correspondence regarding various Plan sanction matters
July 21, 2010	D.R. Byers	4.75	Attend to emails with respect to tax issues; conference call with L. Barnes and emails with FTI regarding requested additions to the Seventeenth Report; attend to emails with respect to further comments and revisions on draft Sanction Order; review revisions to post-filing Claims Procedure Order; review Osler draft factum for Sanction Motion; review further comments on draft post-filing Claims Procedure Order and discuss the same
	D.J. MacKenzie	3.00	Review [REDACTED]; review BIA and partnership matters; conference calls and correspondence with CRA
	N. Ramalho	0.33	Emails from and to D. Burton; telephone call

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	M. Konyukhova	7.00	with D. Hugo Negotiations and calls regarding post-filing Claims Procedure Order; revise draft order and review comments; review revised Plan Sanction Order and provide comments; calls regarding various sanction materials; revise Seventeenth Report and various calls regarding same; attend to compiling appendices, finalizing and service
July 22, 2010	D.R. Byers	1.00	Review draft news release from CMI; review revised factum from Osler
	D.J. MacKenzie	2.00	Telephone call with G. Watson; review CRA issues and plan search order;
	N. Ramalho	0.25	Email from J. Kugler
	N. Ramalho	0.58	Telephone call with H. O'Reilly
	N. Ramalho	1.00	Participate in conference call
	M. Konyukhova	2.50	Preparation for and attendance on call regarding unresolved claims; call with T. Mandel regarding discharge of registrations against CMI Entities; call with D. MacKenzie regarding tax and distribution issues
July 23, 2010	D.R. Byers	1.00	Discussion with respect to tax issues; review final version of CMI factum
	D.J. MacKenzie	1.75	Correspondence with D. Winters re: CMI Plan Sanction Order and organize chart; correspondence with Osler
	M. Konyukhova	3.00	Review draft sanction factum; correspondence with J. Rosenberg regarding same; call with S. Irving and J. Dacks regarding factum; review Gluskin Sheff appeal materials and Osler draft orders; review memoranda with respect to foreign wind-up proceedings
July 26, 2010	D.R. Byers	1.33	Meeting with M. Konyukhova with respect to Sanction motion and outstanding matters; conference call with Osler; various calls with FTI
	D.J. MacKenzie	2.50	Conference calls with CRA; telephone call with FTI; review Plan and Plan Sanction Order; Conference calls with Osler
July 27, 2010	D.R. Byers	5.00	Conference call with L. Barnes with respect to Sanction hearing; review revised Plan; review all motion material and prepare for hearing

## FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	34.33	825.00	28,322.25
D.J. MacKenzie	13.75	775.00	10,656.25
S.M. Hutton	0.40	750.00	300.00
A.J. Taylor	4.00	675.00	2,700.00
N. Ramalho	11.65	575.00	6,698.75
A. Fransen	5.68	480.00	2,726.40
M. Konyukhova	48.25	445.00	21,471.25
J. Imrie	0.80	345.00	276.00
M. Bassani	9.00	375.00	3,375.00

### FEES

Professional Services	CAD \$76,525.90
GST @ 5.0%	253.29
HST @ 13.0%	9,289.82
<b>Total Professional Services and Taxes</b>	<b>CAD \$86,069.01</b>

## CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	980.25		980.25
Telecopier	0.25		0.25
Total Charges	980.50	0.00	980.50
GST @ 5.0%			3.75
HST @ 13.0%			117.72
<b>Total Charges and Taxes</b>			<b>CAD \$1101.97</b>

## DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	201.00		201.00
Business Meals - In Town	2,819.28		2,819.28
Travel - Parking	206.25		206.25
Book Binding/Binders	11.67		11.67
Telephone	385.46		385.46
Travel - Taxis	297.56		297.56
Total Disbursements	3,921.22	0.00	3,921.22
GST @ 5.0%			54.53
HST @ 13.0%			367.98
<b>Total Disbursements and Taxes</b>			<b>CAD C \$4,343.73</b>

## INVOICE SUMMARY


Invoice No. 4906145

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services up to and including June 30, 2010	5,065.75	0.00	\$5,065.75
GST @ 5.0%			253.29
Professional Services after June 30, 2010	71,460.15	0.00	71,460.15
HST @ 13.0%			9,289.82
Charges up to and including June 30, 2010	75.00	0.00	75.00
GST @ 5.0%			3.75
Charges after June 30, 2010	905.50	0.00	905.50
HST @ 13.0%			117.72
Disbursements up to and including June 30, 2010	1,090.61	0.00	1,090.61
GST @ 5.0%			54.53
Disbursements after June 30, 2010	2,830.61	0.00	2,830.61
HST @ 13.0%			367.98
<b>AMOUNT DUE</b>			<b><u>CAD \$91,514.71</u></b>

STIKEMAN ELLIOTT LLP



---

David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 0.50 percent per annum will be charged for amounts unpaid 30 days or more.

# STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors  
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9  
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001  
Q.S.T. No. 1018978624

## Invoice

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
Suite 2010, P.O. Box 104  
79 Wellington Street, West  
Toronto, ON M5K 1G8  
Attention: Greg Watson

August 24, 2010  
File No. 1096791003  
Invoice No. 4911791

**FOR PROFESSIONAL SERVICES RENDERED** in connection with Canwest Media Inc. for the period up to August 13, 2010.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
July 12, 2010	M.E. Voore	0.50	Discussion with A. Fransen on meeting mechanics for CMI Noteholder meeting
July 13, 2010	J.G. Lorito	2.25	Meeting at Oslers
July 15, 2010	J.G. Lorito	0.50	Telephone conversation with F. Ahmed
July 20, 2010	J.G. Lorito	0.75	Telephone conversation with K. Wharram, I. MacGregor; telephone conversation with D. MacKenzie; discussion with D. MacKenzie
July 21, 2010	J.G. Lorito	0.75	Conference call
July 23, 2010	T.G. Kane	1.75	Review Shaw application to CRTC and deficiencies; initial preparation of report
July 26, 2010	J.G. Lorito	0.50	Conference call.
	J.G. Lorito	1.25	Conference call.
	M. Konyukhova	10.00	Call with respect to wind-up of Luxembourg companies; call with respect to wind-up of Netherlands companies; call with J. Rosenberg regarding preparation for sanction hearing; review draft memos with respect to wind-ups of foreign subsidiaries; call with CRA regarding Plan Sanction Order; correspondence with respect to amendments to same; call with R. Schwill regarding same; review and revise schedules to Post-Filing Claims Procedure Order; calls with FTI regarding same; call with C. Johnson and call with J. Dacks regarding same; review correspondence from C. Johnson;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			calls with J. Rosenberg regarding sanction hearing; call with Osler regarding wind-up issues and steps
July 27, 2010	M. Konyukhova	3.25	Revise Post-Filing Claims Procedure Order; call with J. Rosenberg regarding cash management; conference call regarding transition of cash management obligations with Canwest, FTI and Osler; calls to C. Osborne; review materials for Plan Sanction motion
July 28, 2010	D.R. Byers	3.50	Attend on Sanction motion; review Judge's reasons; discussion with G. Watson with respect to "next steps"
	M. Konyukhova	4.25	Preparation for and attendance at motion for Plan Sanction; circulate issued and entered Orders; calls with T. Sandler and K. Kraft regarding ██████████ agreement and Post-Filing Claims Procedure
July 29, 2010	S. Sharpless	0.42	Delivery of Documents to Court
	N. Ramalho	0.42	Emails from and to S. Poysa regarding M. Katrzcy claim; telephone call with J. Kugler and S. Poysa; telephone call with D. Burton
	M. Konyukhova	4.00	Call with CRA; review and provide comments on ██████████, correspondence with FTI regarding same; calls with FTI and Osler regarding cash management checklist; review Plan Emergence Agreement ("PEA"); review checklist and provide comments; correspondence with CRA with respect to comfort letter
July 30, 2010	N. Ramalho	0.42	Telephone call with M. Konyukhova; telephone call with S. Poysa; emails from and to D. Burton
	M. Konyukhova	1.00	Correspondence with I. Pankoff regarding ██████████ call with J. Kay regarding PEA and cash management; e-mails with T. Sandler with respect to various issues
August 1, 2010	M. Konyukhova	0.75	Review memos regarding corporate wind-ups
August 2, 2010	M. Konyukhova	0.75	Review memos regarding corporate wind-ups; consider potential issues with respect to same
August 3, 2010	D.R. Byers	1.00	Emails from Osler regarding outstanding issues; attend to various emails with respect to tax issues
	J.G. Lorito	1.00	Review Osler memo; telephone conversation with F. Ahmed
	J.G. Lorito	1.00	Meet with FTI
	A.J. Taylor	7.00	Conversation with M. Konyukhova regarding

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			corporate wind-ups; attend to emails regarding Fireworks Entertainment Bankruptcy; weekly update call; meeting with respect to tax; review wind-up memos
	M. Konyukhova	4.75	Call with J. Rosenberg and T. Sandler regarding outstanding issues; status call with FTI, Canwest and Osler; [REDACTED] [REDACTED] [REDACTED] meeting with J. Rosenberg and J. Kay; correspondence regarding wind-ups; review correspondence with respect to various tax matters; correspondence regarding Winnipeg condominium and other issues
	K. O'Ferrall	1.22	Reviewing case law [REDACTED] [REDACTED]
August 4, 2010	D.R. Byers	0.75	Review email with respect to sale of Winnipeg condominium; [REDACTED] [REDACTED]
	D.J. MacKenzie	3.00	Conference call with Shaw regarding claims, Plan Implementation and post-closing wind up issues; review BIA; consider CRA issues
	J.G. Lorito	2.50	Attend meeting
	D.A. Kraus	0.67	[REDACTED]
	A.J. Taylor	3.75	Attend meeting regarding wind-ups and tax issues; telephone conversation with D. MacKenzie; conversation with M. Konyukhova; consider wind-up and tax issues
	N. Ramalho	0.25	Receive and review letter from J. Kugler
	M. Konyukhova	3.50	Call with J. Dacks regarding Winnipeg condominium; review memo regarding tax issues and circulate same; meeting with Osler and FTI with respect to wind-ups; call with D. MacKenzie regarding Plan
	K. O'Ferrall	3.58	[REDACTED] [REDACTED]
August 5, 2010	S. Tugulea	1.03	Summary of French-language case
	J.G. Lorito	0.75	Conference call
	A.J. Taylor	2.75	Emails regarding wind-up meeting; conversation with M. Konyukhova; emails regarding OSC
	N. Ramalho	0.25	Email from M. Katrycz
	M. Konyukhova	2.00	Meeting at Osler regarding various outstanding issues; call with J. Rosenberg with respect to same



<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	K. O'Ferrall	1.96	Research [REDACTED]
August 6, 2010	S. Tugulea	0.30	Translating French-language case
	A.J. Taylor	1.50	Conference call with respect to Delaware wind-ups; conversation with M. Konyukhova; emails with Osler
	M. Konyukhova	0.50	Call with US counsel regarding US subsidiary wind-ups and Chapter 15 completion
	K. O'Ferrall	0.67	Email correspondence with N. Ramalho [REDACTED]
August 7, 2010	M. Bassani	2.15	Reviewed correspondence
	K. O'Ferrall	2.00	Research with respect to CCAA proceedings issues
August 9, 2010	J.G. Lorito	1.25	Conference call; research regarding [REDACTED] bankruptcy
	A.J. Taylor	3.50	Conference call regarding bankruptcy timing; conference call regarding Irish wind-up; conference call regarding Dutch and Luxembourg wind-ups; conference call regarding insolvent claims; all emails
August 11, 2010	K. O'Ferrall	2.44	Research [REDACTED]
	A.J. Taylor	2.50	Emails with J. Rosenberg; emails regarding Extranet; review Transfer Agent Agreement; emails A. Fransen and M. Bassani
	K. O'Ferrall	4.00	Research on the definition of claim and the role of claims officers in CCAA proceedings
	M. Bassani	2.50	Reviewed and commented on Registrar, Transfer Agent and Payment Agent Agreement
August 12, 2010	D.J. MacKenzie	1.00	Correspondence regarding change of name: consider bankruptcy and ITA issues
	A.J. Taylor	5.00	Emails regarding Transfer Agent Agreement; review [REDACTED] emails with J. Lorito; emails with J. Rosenberg; emails with respect to Competition Bureau's approach; review [REDACTED]
Aug 13, 2010	K. O'Ferrall	1.08	Reviewing case law on the definition of claim
	D.J. MacKenzie	0.25	Review correspondence with respect to regulatory matters
	A. J. Taylor	1.25	Conference call with respect to [REDACTED]; emails to J. Rosenberg; review revised Transfer

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Aug 13, 2010	A. Boctor	1.17	Agreement Review letter from T. Devir at Osler

#### FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	5.25	825.00	4,331.25
D.J. MacKenzie	4.25	775.00	3,293.75
J.G. Lorito	12.50	950.00	11,875.00
D.A. Kraus	0.67	950.00	636.50
M.E. Voore	0.50	900.00	450.00
A.J. Taylor	27.25	675.00	18,393.75
T.G. Kane	1.75	600.00	1,050.00
A. Boctor	1.17	585.00	684.45
N. Ramalho	1.34	575.00	770.50
M. Konyukhova	34.75	445.00	15,463.75
M. Bassani	4.65	375.00	1,743.75
K. O'Ferrall	16.95	345.00	5,847.75
S. Sharpless	0.42	200.00	84.00
S. Tugulea	1.33	200.00	266.00

#### FEES

Professional Services	CAD \$64,890.45
HST @ 13.0%	8,435.76
<b>Total Professional Services and Taxes</b>	<b>CAD \$73,326.21</b>

### CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	422.75		422.75
Total Charges	422.75	0.00	422.75
GST @ 5.0%			0.00
HST @ 13.0%			54.96
<b>Total Charges and Taxes</b>			<b>CAD \$477.71</b>

### DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	40.00		40.00
Business Meals - In Town	13.11		13.11
Transcript	148.00		148.00
Delivery/Mailroom	4.50		4.50
Telephone	0.06		0.06
Travel - Taxis	145.96		145.96
Total Disbursements	351.63	0.00	351.63
GST @ 5.0%			8.54
HST @ 13.0%			23.50
<b>Total Disbursements and Taxes</b>			<b>CAD C \$383.67</b>

**INVOICE SUMMARY**

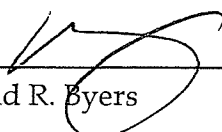
Invoice No. 4911791

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	64,046.70	0.00	\$64,890.45
HST @ 13.0%			8,435.76
Charges	422.75	0.00	422.75
GST @ 5.0%			0.00
HST @ 13.0%			54.96
Disbursements	351.63	0.00	351.63
GST @ 5.0%			8.54
HST @ 13.0%			23.50
<b>AMOUNT DUE</b>			<b><u>CAD \$74,187.59</u></b>

**STIKEMAN ELLIOTT LLP**

  
\_\_\_\_\_  
David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 0.50 percent per annum will be charged for amounts unpaid 30 days or more.

# STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors  
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9  
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001  
Q.S.T. No. 1018978624

## Invoice

FTI Consulting Canada Inc.  
TD Waterhouse Tower  
Suite 2010, P.O. Box 104  
79 Wellington Street, West  
Toronto, ON M5K 1G8  
Attention: Greg Watson

August 30, 2010  
File No. 1096791003  
Invoice No. 4913627

**FOR PROFESSIONAL SERVICES RENDERED** in connection with Carwest Media Inc. for the period up to August 27, 2010.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Aug. 9, 2010	C. Slade	1.00	Considered question [REDACTED] [REDACTED]
Aug. 12, 2010	S.M. Hutton	0.50	Notice of Competition Bureau clearance; copy of press release; correspondence with Osler
Aug. 13, 2010	J.G. Lorito	0.50	Conference call
	S.M. Hutton	0.30	Report on "no action" letter from Competition Bureau
Aug. 15, 2010	K. O'Ferrall	3.00	Drafting and revising memo [REDACTED] [REDACTED]
Aug. 16, 2010	D.R. Byers	0.50	Review Gluskin factum and leave to appeal motion record
	N. Ramalho	1.00	Review various emails from S. Poysa; telephone call with S. Poysa; telephone call with J. Kugler; telephone call with A. Taylor
	K. O'Ferrall	1.00	Reviewing memo [REDACTED] [REDACTED]
Aug. 19, 2010	D.R. Byers	0.75	Correspondence with W. Sasso; discuss status with G. Watson
	M. Bassani	5.60	Internal email correspondence regarding closing documents; reviewed Plan and Sanction Order; commented on the closing agenda; internal email correspondence

## STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Aug. 23, 2010	D.R. Byers	0.25	regarding same Emails with respect to [REDACTED] [REDACTED]
	D.J. MacKenzie	1.00	Review CRA issues; review bankruptcy issues
	N. Ramalho	0.83	Emails from and to J. Kugler; telephone call with Hugh O'Reilly
Aug. 24, 2010	M. Nixon	4.17	Reviewing emails from D. Mackenzie, A. Taylor and P. Martel [REDACTED]
	D.R. Byers	0.33	Attend to emails with respect to CRTC hearing and [REDACTED] us; telephone discussions with respect to same
	D.J. MacKenzie	2.00	Telephone call with C. Rhea; correspondence with Department of Justice [REDACTED]
	J.G. Lorito	3.25	Meeting; conference call; meet with D. MacKenzie; email with D. Barfuso
	M. Nixon	3.00	Researching tax issue; discussion with J. Lorito; attending meeting with J. Lorito, D. Mackenzie, A. Taylor and S. Dunphy
Aug. 25, 2010	D.J. MacKenzie	0.75	Review [REDACTED]
Aug. 26, 2010	D.R. Byers	0.42	Email from G. Watson discussion with him, and status update
	D.J. MacKenzie	3.00	Attend conference calls regarding [REDACTED] consider claims
Aug. 27, 2010	J.G. Lorito	2.00	Participating on three conference calls
	D.J. MacKenzie	1.50	Review restructuring agreement; Initial Order and Plan

### FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	2.25	825.00	1,856.25
D.J. MacKenzie	8.25	775.00	6,393.75
J.G. Lorito	5.75	950.00	5,462.50
S.M. Hutton	0.80	750.00	600.00
N. Ramalho	1.83	575.00	1,052.25
M. Nixon	7.17	550.00	3,943.50
M. Bassani	5.60	\$375.00	\$2,100.00
C. Slade	1.00	375.00	375.00
K. O'Ferrall	4.00	345.00	1,380.00

# STIKEMAN ELLIOTT

## FEES

Professional Services	CAD \$23,163.25
HST @ 13.0%	3,011.22
<b>Total Professional Services and Taxes</b>	<b>CAD \$26,174.47</b>

## CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	2.00		2.00
Total Charges	2.00	0.00	2.00
HST @ 13.0%			0.26
<b>Total Charges and Taxes</b>			<b>CAD \$2.26</b>

## DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Telephone	82.18		82.18
Total Disbursements	82.18	0.00	82.18
HST @ 13.0%			10.68
<b>Total Disbursements and Taxes</b>			<b>CAD C \$92.86</b>

# STIKEMAN ELLIOTT

## INVOICE SUMMARY


Invoice No. 4913627

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	22,816.75	0.00	\$23,163.25
HST @ 13.0%			3,011.22
Charges	2.00	0.00	2.00
HST @ 13.0%			0.26
Disbursements	82.18	0.00	82.18
HST @ 13.0%			10.68
<b>AMOUNT DUE</b>			<b><u>CAD \$26,269.59</u></b>

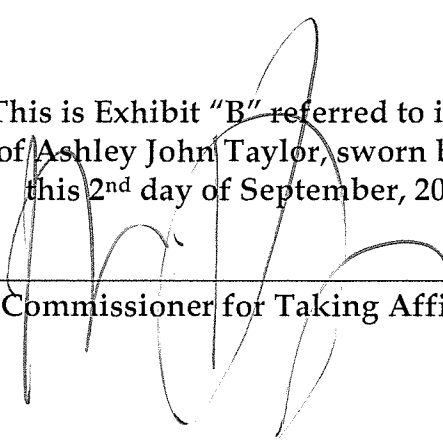
STIKEMAN ELLIOTT LLP

  
\_\_\_\_\_  
David R. Byers

Disbursements and charges may not have been posted at the date of this account.  
Please quote our File number and/or Invoice number when making payment.  
Accounts are due when rendered. Interest at the rate of 0.50 percent per annum  
will be charged for amounts unpaid 30 days or more.



This is Exhibit "B" referred to in the  
Affidavit of Ashley John Taylor, sworn before me, this  
this 2<sup>nd</sup> day of September, 2010



---

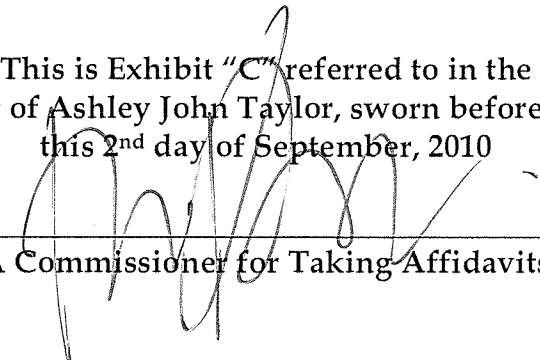
A Commissioner for Taking Affidavits

EXHIBIT "B"

Summary of Stikeman Elliott Invoices  
Invoices dated June 3, 2010 to August 30, 2010

Invoice #	Invoice Date	Fee	Expenses	GST/HST	Total
4890213	3-Jun-10	\$ 143,990.85	\$ 582.34	\$ 7,226.66	\$ 151,799.85
4896220	24-Jun-10	\$ 185,441.15	\$ 3,724.07	\$ 9,458.26	\$ 198,623.48
4900045	7-Jul-10	\$ 225,693.10	\$ 4,979.24	\$ 11,533.63	\$ 242,205.97
4901152	16-Jul-10	\$ 101,954.35	\$ 956.03	\$ 13,378.35	\$ 116,288.73
4906145	29-Jul-10	\$ 76,525.90	\$ 4,901.72	\$ 10,087.09	\$ 91,514.71
4911791	24-Aug-10	\$ 64,890.45	\$ 774.38	\$ 8,522.76	\$ 74,187.59
4913627	30-Aug-10	\$ 23,163.25	\$ 84.18	\$ 3,022.16	\$ 26,269.59
<b>TOTAL</b>		<b>\$ 821,659.05</b>	<b>\$ 16,001.96</b>	<b>\$ 63,228.91</b>	<b>\$ 900,889.92</b>

This is Exhibit "C" referred to in the  
Affidavit of Ashley John Taylor, sworn before me, this  
this 2<sup>nd</sup> day of September, 2010



---

A Commissioner for Taking Affidavits

Exhibit "C"

**Summary of Stikeman Elliott Fees  
Services Rendered from May 3, 2010 to August 27, 2010**

NAME	POSITION	TOTAL HOURS	HOURLY RATE	TOTAL
D. Byers	Sr. Lit. Partner	207.33	825	\$ 171,047.25
J. Lorito	Sr. Tax Partner	37.00	950	\$ 35,150.00
D. Kraus	Tax Partner	3.50	950	\$ 3,325.00
M. Voore	Corporate Partner	0.50	900	\$ 450.00
D. MacKenzie	Sr. Corp. Partner	98.58	775	\$ 76,399.50
S. Hutton	Comp. Partner	14.70	750	\$ 11,025.00
A. Taylor	Lit. Partner	303.75	675	\$ 205,031.25
T. Kane		4.00	600	\$ 2,400.00
A. Boctor	Employ. Associate	9.92	585	\$ 5,803.20
N. Ramalho	Employ. Partner	63.97	575	\$ 36,782.75
M. Nixon	Tax Associate	7.17	550	\$ 3,943.50
E. Wai	Knowledge Management	6.66	535	\$ 3,563.10
A. Fransen	Corp. Associate	42.61	480	\$ 20,452.80
M. Milot	Linguistic Services	0.92	475	\$ 437.00
M. Konyukhova	Lit. Associate	399.00	445	\$ 177,555.00
J. O'Connor	Tax Associate	24.73	440	\$ 10,881.20
F. Comeau	Linguistic Services	0.92	410	\$ 377.20
E. Tait	Lit. Associate	54.31	375	\$ 20,366.25
M. Bassani	Corp. Associate	54.09	375	\$ 20,283.75
C. Slade	Tax Associate	1.60	375	\$ 600.00
K. O'Ferrall	Employ. Associate	20.95	345	\$ 7,227.75
S. Clarke	Lit. Associate	1.56	345	\$ 538.20
J. Imrie	Lit. Associate	13.53	345	\$ 4,667.85
S. Fortier	Linguistic Services	1.50	265	\$ 397.50
R. Boessenkool	Articling Student	1.75	240	\$ 420.00
J. Pezim	Summer Student	0.92	200	\$ 184.00
J. Thon	Summer Student	1.67	200	\$ 334.00
D. Howard	Summer Student	7.58	200	\$ 1,516.00
S. Gibson	Summer Student	0.75	200	\$ 150.00
S. Sharpless	Summer Student	0.42	200	\$ 84.00
S. Tugulea	Summer Student	1.33	200	\$ 266.00
<b>TOTAL</b>		<b>1387.22</b>		<b>\$ 821,659.05</b>

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. c-36,  
AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST GLOBAL  
COMMUNICATIONS CORP. AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

Court File No: CV-09-8396-00CL

Applicants

**ONTARIO  
SUPERIOR COURT OF JUSTICE - COMMERCIAL  
LIST**

Proceeding commenced at Toronto

**AFFIDAVIT OF ASHLEY JOHN TAYLOR  
(SWORN SEPTEMBER 2, 2010)**

**STIKEMAN ELLIOTT LLP**  
Barristers & Solicitors  
5300 Commerce Court West  
199 Bay Street  
Toronto, Canada M5L 1B9

**David Byers** LSUC#: 22992W  
Tel: (416) 869-5697

**Ashley John Taylor** LSUC#: 39932E  
Tel: (416) 869-5236

**Maria Konyukhova** LSUC #52880V  
Tel: (416) 869-5230  
Fax: (416) 947-0866

Lawyers for the Monitor, FTI Consulting, Inc.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36,  
AS AMENDED

Court File No. CV-09-8396-00CL

.AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST  
GLOBAL COMMUNICATIONS CORP. AND THE OTHER APPLICANTS LISTED ON SCHEDULE  
"A"

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**EIGHTEENTH REPORT OF FTI CONSULTING  
CANADA INC., IN ITS CAPACITY AS MONITOR**

**STIKEMAN ELLIOTT LLP**  
Barristers & Solicitors  
5300 Commerce Court West  
199 Bay Street  
Toronto, Canada M5L 1B9

**David R. Byers LSUC #: 22992W**  
Tel: (416) 869-5697  
**Ashley John Taylor LSUC#: 39932E**  
Tel: (416) 869-5236  
**Maria Konyukhova LSUC#: 52880V**  
Tel: (416) 869-5230  
Fax: (416) 861-0445

Lawyers for the Monitor